

Prime Power Reciprocating Power Generating Engine Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/P0FE4885A639EN.html>

Date: December 2024

Pages: 135

Price: US\$ 4,850.00 (Single User License)

ID: P0FE4885A639EN

Abstracts

The Global Prime Power Reciprocating Power Generating Engine Market was valued at USD 16.9 billion in 2024 and is projected to grow at a CAGR of 4.5% during 2025-2034. This growth is primarily driven by the increasing need for reliable, constant power across several sectors, including industries, healthcare, data centers, and off-grid locations. These engines are highly regarded for their efficiency, longevity, and capacity to handle substantial power loads, making them a favored choice in power generation applications.

The energy and utility sector is expected to dominate the market, with revenues generating USD 10 billion by 2034. These engines are gaining traction as prime movers due to their ability to achieve impressive electrical efficiencies—over 50% in a single cycle and up to 70% in combined cycles. As investments in infrastructure grow and government-led electrification initiatives continue to expand, the demand for these engines is set to rise, further supporting the market's expansion.

The gas-powered segment of the market is forecast to grow at a CAGR of 5% through 2034. This is attributed to technological advancements that enhance engine performance and efficiency, as well as the increasing need to adhere to stringent environmental regulations. The growing global emphasis on renewable energy sources has also played a significant role in driving the demand for gas-fired engines, which offer benefits such as high translation, optimized elements, efficient combustion, and low maintenance. These attributes contribute to the broader adoption of these engines across various industries.

U.S. prime power reciprocating power generating engine market is anticipated to

generate USD 3.8 billion by 2034. Factors contributing to this growth include the increasing need for uninterrupted power and the growing frequency of power disruptions due to extreme weather events. The strain on existing electrical grids, coupled with the rising electricity demand, has underscored the importance of these engines in providing a reliable backup power solution. Additionally, the growing demand for backup power in critical facilities, such as data centers, is driving the adoption of these engines. Increased awareness of the need for reliable power sources further boosts the market's growth prospects.

As industries and governments focus on ensuring energy efficiency and sustainability, the demand for prime power reciprocating power generating engines is expected to continue its upward trajectory, playing a crucial role in meeting the growing global energy demands.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Market estimates & forecast parameters
- 1.3 Forecast calculation
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid
 - 1.4.2.2 Public

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021 - 2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Regulatory landscape
- 3.3 Industry impact forces
 - 3.3.1 Growth drivers
 - 3.3.2 Industry pitfalls & challenges
- 3.4 Growth potential analysis
- 3.5 Porter's analysis
 - 3.5.1 Bargaining power of suppliers
 - 3.5.2 Bargaining power of buyers
 - 3.5.3 Threat of new entrants
 - 3.5.4 Threat of substitutes
- 3.6 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Strategic outlook
- 4.3 Innovation & sustainability landscape

CHAPTER 5 MARKET SIZE AND FORECAST, BY FUEL TYPE, 2021 – 2034 (UNITS,

Prime Power Reciprocating Power Generating Engine Market Opportunity, Growth Drivers, Industry Trend Analysis,...

MW & USD MILLION)

- 5.1 Key trends
- 5.2 Gas-fired
- 5.3 Diesel-fired
- 5.4 Dual fuel
- 5.5 Others

**CHAPTER 6 MARKET SIZE AND FORECAST, BY RATED POWER, 2021 – 2034
(UNITS, MW & USD MILLION)**

- 6.1 Key trends
- 6.2 0.5 MW - 1 MW
- 6.3 > 1 MW - 2 MW
- 6.4 > 2 MW - 3.5 MW
- 6.5 > 3.5 MW - 5 MW
- 6.6 > 5 MW - 7.5 MW
- 6.7 > 7.5 MW

**CHAPTER 7 MARKET SIZE AND FORECAST, BY APPLICATION, 2021 – 2034
(UNITS, MW & USD MILLION)**

- 7.1 Key trends
- 7.2 Industrial
- 7.3 CHP
- 7.4 Energy & utility
- 7.5 Landfill & biogas
- 7.6 Others

**CHAPTER 8 MARKET SIZE AND FORECAST, BY REGION, 2021 – 2034 (UNITS,
MW & USD MILLION)**

- 8.1 Key trends
- 8.2 North America
 - 8.2.1 U.S.
 - 8.2.2 Canada
 - 8.2.3 Mexico
- 8.3 Europe
 - 8.3.1 UK

- 8.3.2 France
- 8.3.3 Germany
- 8.3.4 Russia
- 8.3.5 Italy
- 8.3.6 Spain
- 8.3.7 Netherlands
- 8.3.8 Denmark
- 8.3.9 Norway
- 8.4 Asia Pacific
 - 8.4.1 China
 - 8.4.2 India
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 Australia
 - 8.4.6 Thailand
 - 8.4.7 Singapore
 - 8.4.8 Indonesia
 - 8.4.9 Malaysia
- 8.5 Middle East & Africa
 - 8.5.1 UAE
 - 8.5.2 Saudi Arabia
 - 8.5.3 Qatar
 - 8.5.4 Oman
 - 8.5.5 Kuwait
 - 8.5.6 Iran
 - 8.5.7 Egypt
 - 8.5.8 Turkey
 - 8.5.9 Jordan
 - 8.5.10 South Africa
- 8.6 Latin America
 - 8.6.1 Brazil
 - 8.6.2 Argentina
 - 8.6.3 Chile
 - 8.6.4 Peru

CHAPTER 9 COMPANY PROFILES

- 9.1 AB Volvo Penta
- 9.2 Caterpillar

- 9.3 Cummins
- 9.4 Deere & Company
- 9.5 DEUTZ AG
- 9.6 Kirloskar
- 9.7 KUBOTA Corporation
- 9.8 MITSUBISHI HEAVY INDUSTRIES
- 9.9 Perkins Engines Company
- 9.10 Rehlko
- 9.11 Rolls-Royce
- 9.12 Sulzer
- 9.13 Wartsila
- 9.14 YANMAR HOLDINGS
- 9.15 Yuchai International

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