

Prime Gas Fueled Power Rental Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Prime Gas Fueled Power Rental Market, valued at USD 1.4 billion in 2024, is poised for steady growth with a projected CAGR of 5.2% from 2025 to 2034. This growth is primarily driven by the increasing integration of renewable energy sources and the tightening of environmental regulations, which are pushing industries to adopt cleaner, more efficient energy systems. As economies continue to expand, especially in emerging markets, there is an ever-growing need for reliable, portable power solutions that can meet the demands of various industries. Technological advancements in gas-powered power solutions are also contributing to market expansion, providing more efficient and cost-effective ways to address power needs, especially in areas with limited access to the electrical grid. Moreover, the increasing frequency of natural weather events, including cyclones and thunderstorms, has highlighted the importance of having dependable backup power sources, further fueling market growth.

The demand for prime gas-powered power rental solutions, particularly in the range of 75 kVA to 375 kVA capacities, is expected to generate USD 700 million through 2034. These systems are favored for their ability to offer portable, efficient, and quieter power options, making them ideal for temporary projects and areas in need of emergency power. As industries and governments alike strive to meet energy efficiency targets, these portable solutions are increasingly seen as vital for maintaining business continuity and disaster preparedness. Their ability to function in off-grid environments, paired with their lower operational noise and reduced emissions, ensures they are gaining traction across a wide range of applications.

The oil and gas segment within the prime gas-powered power rental market is anticipated to grow at a 5% rate through 2034. The ever-expanding global energy

demand, particularly in oil and gas exploration, production, and refining, is driving the need for fuel-efficient, cost-effective power solutions. The ongoing development of energy infrastructure and the increasing adoption of hybrid and dual-fuel systems are expected to further accelerate this sector's growth. Stricter environmental regulations are pushing companies toward more sustainable energy options, creating a surge in demand for innovative power rental solutions that align with these mandates. Additionally, the need for off-grid and remote power solutions continues to open up new opportunities, especially in regions where the infrastructure is underdeveloped.

In the U.S., the prime gas-fueled power rental market is projected to generate USD 65 million through 2034. Industries such as construction and temporary operations will continue to be key drivers of market expansion, fueled by a demand for portable, reliable power solutions. Furthermore, the rising adoption of smart technologies for performance monitoring and optimization, alongside improved fuel efficiency and management, is expected to enhance the overall efficiency and appeal of these systems. Government incentives for low-emission and clean energy solutions, combined with growing concerns over natural disasters and disaster preparedness, are expected to further support the widespread adoption of gas-powered rental solutions across the country.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Market estimates & forecast parameters
- 1.3 Forecast calculation
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid
 - 1.4.2.2 Public

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021 - 2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Regulatory landscape
- 3.3 Industry impact forces
 - 3.3.1 Growth drivers
 - 3.3.2 Industry pitfalls & challenges
- 3.4 Growth potential analysis
- 3.5 Porter's analysis
 - 3.5.1 Bargaining power of suppliers
 - 3.5.2 Bargaining power of buyers
 - 3.5.3 Threat of new entrants
 - 3.5.4 Threat of substitutes
- 3.6 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Strategic outlook
- 4.3 Innovation & sustainability landscape

CHAPTER 5 MARKET SIZE AND FORECAST, BY POWER RATING, 2021 - 2034

(USD MILLION)

- 5.1 Key trends
- 5.2 ? 75 kVA
- 5.3 > 75 kVA - 375 kVA
- 5.4 > 375 kVA - 750 kVA
- 5.5 > 750 kVA

CHAPTER 6 MARKET SIZE AND FORECAST, BY END USE, 2021 - 2034 (USD MILLION)

- 6.1 Key trends
- 6.2 Telecom
- 6.3 Data center
- 6.4 Healthcare
- 6.5 Oil & gas
- 6.6 Electric utilities
- 6.7 Offshore
- 6.8 Manufacturing
- 6.9 Construction
- 6.10 Mining
- 6.11 Marine
- 6.12 Others

CHAPTER 7 MARKET SIZE AND FORECAST, BY REGION, 2021 - 2034 (USD MILLION)

- 7.1 Key trends
- 7.2 North America
 - 7.2.1 U.S.
 - 7.2.2 Canada
- 7.3 Europe
 - 7.3.1 Russia
 - 7.3.2 UK
 - 7.3.3 Germany
 - 7.3.4 France
 - 7.3.5 Spain
 - 7.3.6 Austria
 - 7.3.7 Italy

7.4 Asia Pacific

7.4.1 China

7.4.2 Australia

7.4.3 India

7.4.4 Japan

7.4.5 South Korea

7.4.6 Indonesia

7.5 Middle East

7.5.1 Saudi Arabia

7.5.2 UAE

7.5.3 Qatar

7.5.4 Turkey

7.5.5 Iran

7.5.6 Oman

7.6 Africa

7.6.1 Egypt

7.6.2 Nigeria

7.6.3 Algeria

7.6.4 South Africa

7.7 Latin America

7.7.1 Brazil

7.7.2 Argentina

CHAPTER 8 COMPANY PROFILES

8.1 Aggreko

8.2 Bredenoord

8.3 Byrne Equipment Rental

8.4 Caterpillar

8.5 Cummins

8.6 GMMCO

8.7 Herc Rentals

8.8 HIMOINSA

8.9 Perennial Technologies

8.10 Shenton Group

8.11 Sudhir Power

8.12 Trinity Power

8.13 Unicef Autotech

8.14 United Rentals

8.15 Wagner Equipment

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