

# Permethrin Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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## Abstracts

The Global Permethrin Market was valued at USD 235.5 million in 2024 and is estimated to grow at a CAGR of 6.6% to reach USD 443.1 million by 2034, driven by the rising adoption of permethrin across agriculture, public health, and personal care sectors. In agriculture, permethrin plays a vital role as an insecticide, helping to safeguard crop yield and improve food security. Its growing use in disease prevention programs, such as mosquito nets and clothing treatments, underpins public health applications. In the personal care segment, the compound is a key ingredient in treating lice and scabies, especially among vulnerable populations.

New product innovations including microencapsulation technologies enhance the efficacy and safety of permethrin-based solutions. At the same time, the push for sustainability is leading to the emergence of environmentally conscious formulations. The Asia Pacific region remains a stronghold for the permethrin market due to high demand from agricultural and healthcare industries. North America and Europe contribute significantly, supported by developed regulatory structures and mature markets. The market's steady expansion is backed by cross-industry demand, ongoing innovation, and regulatory compliance, positioning permethrin as a vital component across several sectors globally.

The pharmaceutical-grade segment held a 29.5% share in 2024, reaching a value of USD 69.6 million. This grade sees high demand primarily due to its critical role in addressing lice and scabies outbreaks, especially in children and older adults. As this segment is strictly regulated, focusing on maintaining high safety and quality standards, shape its market behavior. Across grade types, pharmaceutical, agricultural, and technical forms of permethrin all serve distinct functions, contributing collectively to market expansion.

By form, the liquid segment represented a 29.7% share in 2024 and is expected to record strong growth at a CAGR of 6.3% through 2034. Its popularity is attributed to ease of application, better surface coverage, and bioavailability in both large-scale and targeted uses. Liquids are widely utilized across farming, public health campaigns, and personal care treatments. Powder-based formulations remain relevant for controlled applications and longer storage needs, especially in sensitive indoor pest control scenarios.

North America Permethrin Market held a 34.3% share in 2024. The region benefits from the presence of modern agricultural practices and a strong uptake of pest management tools. Regulatory backing and technological integration further aid market penetration, especially in the United States and Canada.

Leading companies operating in the Global Permethrin Market include BASF, Bayer, Gharda Chemicals, Sumitomo Chemical, and Tagros. These players invest heavily in R&D to create more advanced, sustainable, user-friendly formulations that align with market requirements. To strengthen their competitive position in the permethrin market, companies are adopting multiple strategies. Innovation remains central, with significant investments to improve product efficacy, safety, and environmental sustainability. Firms are expanding product portfolios to cater to applications in agriculture, pharmaceuticals, and personal care. Strategic collaborations with public health programs and agricultural agencies help increase market penetration. Manufacturers focus on developing region-specific solutions, ensuring compliance with local regulations.

### **Companies Mentioned**

Sumitomo Chemical Co., Ltd., Bayer AG, Syngenta Group, BASF SE, Corteva Agriscience, FMC Corporation, Tagros Chemicals India Ltd., Heranba Industries Ltd., Nufarm Limited, UPL Limited, Yangnong Chemical Group Co., Ltd., Gharda Chemicals Limited, Jiangsu Lanfeng Biochemical Co., Ltd., Aimco Pesticides Limited, Hemani Industries Limited, Meghmani Organics Ltd., Changzhou Kangmei Chemical Industry Co., Ltd., Aestar (Zhongshan) Co., Ltd., Jiangsu Huangma Agrochemicals Co., Ltd., Rotam Crop Sciences Ltd. (Saputo)

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