

# Ozone Generator Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Date: March 2025

Pages: 123

Price: US\$ 4,850.00 (Single User License)

ID: O5E5DADAEC1DEN

### **Abstracts**

The Global Ozone Generator Market was valued at USD 441.9 million in 2024 and is expected to grow at a CAGR of 7% during 2025-2034. This expansion is largely driven by the rapid urbanization and commercialization seen across emerging and underdeveloped economies, leading to the widespread adoption of ozone generation technologies. As industries prioritize sustainability and regulatory compliance, demand for ozone generators is rising. Government policies and stringent environmental regulations further support market growth, compelling businesses to invest in advanced air and water purification solutions.

Technological advancements are reshaping the ozone generator market, making modern systems more energy-efficient, cost-effective, and capable of producing higher ozone concentrations. The adoption of smart monitoring systems and automation is further optimizing ozone generation processes, catering to industries that seek low-maintenance and highly efficient solutions. Industries such as healthcare, food processing, and manufacturing are increasingly recognizing ozone's role in sterilization, disinfection, and pollution control. Moreover, the stability of political environments in key markets is encouraging investment in large-scale ozone treatment solutions, enhancing the long-term market outlook.

The corona discharge segment is predicted to reach USD 364 million by 2034. This technology remains the preferred choice for generating high ozone concentrations, making it particularly effective for large-scale applications such as municipal water treatment and industrial processes. The demand for cost-effective and low-maintenance solutions continues to propel growth in this segment. Industries prioritizing sustainability and operational efficiency are turning to corona discharge ozone generators as a viable solution for long-term use. As demand for advanced air and water treatment solutions surges across sectors, this segment is poised for sustained expansion.

The laboratory and medical equipment segment held a 22.9% share in 2024, driven by



the growing need for ozone-based disinfection and sterilization. Concerns over laboratory-acquired infections and the increasing emphasis on pathogen elimination are fueling demand for ozone generators. These systems provide a chemical-free, eco-friendly alternative for sterilizing medical instruments and laboratory tools, ensuring compliance with strict hygiene regulations. Healthcare facilities are rapidly integrating ozone-based sterilization systems to enhance infection control measures, reinforcing the segment's strong market position.

US ozone generator market is expected to generate USD 163 million by 2034, with stringent environmental regulations playing a crucial role in adoption. Organizations like the Environmental Protection Agency (EPA) are enforcing strict standards for air and water treatment, pushing businesses and households to invest in ozone generators. Rising concerns over indoor air pollution and allergens are also driving demand, particularly in residential and commercial sectors seeking efficient air purification solutions. The widespread application of ozone generators across industrial, municipal, and healthcare settings is expected to further fuel market expansion in the US.



### **Contents**

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Primary research & validation
  - 1.4.1 Primary sources
  - 1.4.2 Data mining sources
- 1.5 Market definitions

#### **CHAPTER 2 EXECUTIVE SUMMARY**

2.1 Industry synopsis, 2021 - 2034

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem
- 3.2 Regulatory landscape
- 3.3 Industry impact forces
  - 3.3.1 Growth drivers
  - 3.3.2 Industry pitfalls & challenges
- 3.4 Growth potential analysis
- 3.5 Porter's analysis
  - 3.5.1 Bargaining power of suppliers
  - 3.5.2 Bargaining power of buyers
  - 3.5.3 Threat of new entrants
  - 3.5.4 Threat of substitutes
- 3.6 PESTEL analysis

### **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

- 4.1 Introduction
- 4.2 Strategic dashboard
- 4.3 Innovation & technology landscape

# CHAPTER 5 MARKET SIZE AND FORECAST, BY TECHNOLOGY, 2021 – 2034 (USD MILLION & UNITS)



- 5.1 Key trends
- 5.2 Ultraviolet
- 5.3 Cold plasma
- 5.4 Corona discharge
- 5.5 Electrolytic

### CHAPTER 6 MARKET SIZE AND FORECAST, BY APPLICATION, 2021 – 2034 (USD MILLION & UNITS)

- 6.1 Key trends
- 6.2 Water treatment
  - 6.2.1 Municipal water treatment
  - 6.2.2 Industrial process water treatment
  - 6.2.3 Others
- 6.3 Laboratory & medical equipment
- 6.4 Air treatment
- 6.5 Others

# CHAPTER 7 MARKET SIZE AND FORECAST, BY END USE, 2021 – 2034 (USD MILLION & UNITS)

- 7.1 Key trends
- 7.2 Commercial
- 7.3 Municipal
- 7.4 Industrial
  - 7.4.1 Automotive
  - 7.4.2 Food & beverages
  - 7.4.3 Textile
  - 7.4.4 Pharmaceutical
  - 7.4.5 Others

# CHAPTER 8 MARKET SIZE AND FORECAST, BY CAPACITY, 2021 – 2034 (USD MILLION & UNITS)

- 8.1 Key trends
- 8.2 ? 5 gm/hr
- 8.3 5 gm/hr 100 gm/hr
- 8.4 100 gm/hr 1 kg/hr



### 8.5 1 kg/hr - 5 kg/hr

#### 8.6 > 5 kg/hr

# CHAPTER 9 MARKET SIZE AND FORECAST, BY REGION, 2021 – 2034 (USD MILLION & UNITS)

- 9.1 Key trends
- 9.2 North America
  - 9.2.1 U.S.
  - 9.2.2 Canada
- 9.3 Europe
  - 9.3.1 Germany
  - 9.3.2 UK
  - 9.3.3 France
  - 9.3.4 Russia
  - 9.3.5 Italy
  - 9.3.6 Spain
- 9.4 Asia Pacific
  - 9.4.1 China
  - 9.4.2 Australia
  - 9.4.3 India
  - 9.4.4 Japan
- 9.5 Middle East & Africa
  - 9.5.1 Saudi Arabia
  - 9.5.2 UAE
  - 9.5.3 Egypt
- 9.6 Latin America
  - 9.6.1 Brazil
  - 9.6.2 Argentina

#### **CHAPTER 10 COMPANY PROFILES**

- 10.1 Chemtronics
- 10.2 Corotec
- 10.3 DEL Ozone
- 10.4 EBARA Technologies
- 10.5 ESCO International
- 10.6 Faraday Ozone
- 10.7 Lenntech Water Treatment



- 10.8 Mitsubishi Electric
- 10.9 Oxyzone
- 10.10 Ozone Solutions
- 10.11 Ozonetek
- 10.12 Primozone
- 10.13 Sewec Ozon
- 10.14 Salher
- 10.15 SUEZ
- 10.16 Toshiba



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