

Ophthalmic Perimeter Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

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Abstracts

The Global Ophthalmic Perimeter Market was valued at USD 435.6 million in 2023 and is projected to grow at a compound annual growth rate (CAGR) of 4.3% from 2024 to 2032. This growth is primarily driven by technological innovations and the rising incidence of eye disorders. The market is segmented by product type, which includes static, combination, and kinetic perimeters. Among these, the static segment generated the most revenue, totaling around USD 217.4 million in 2023. Static perimeters are renowned for their accuracy in identifying specific visual field defects, such as scotomas. Their precision makes them particularly valuable for diagnosing conditions like glaucoma, diabetic retinopathy, and macular degeneration.

Recent advancements in static perimeters, including the development of automated systems, have significantly improved usability, diagnostic accuracy, and patient comfort, thus enhancing their adoption in clinical environments. When categorized by application, the ophthalmic perimeter market encompasses areas such as dry eye, cataract, glaucoma, and others. The dry eye segment emerged as the leader, generating approximately USD 225.6 million in revenue in 2023. The rising number of dry eye cases, especially among the elderly and individuals who spend extended periods in front of screens, has created a heightened demand for diagnostic tools. As reliance on digital devices continues to grow, the incidence of dry eye symptoms has surged, increasing the need for early detection and treatment solutions.

In North America, the ophthalmic perimeter market generated USD 168.3 million in revenue in 2023, with expectations to grow at a CAGR of 3.2% from 2024 to 2032. The U.S. market accounted for a significant portion of this, with revenue reaching approximately USD 156.4 million in 2023. This region benefits from advancements in

technology, including the introduction of sophisticated perimeters that enhance diagnostic accuracy and operational efficiency, further stimulating market growth.

Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Base estimates & calculations
 - 1.3.1 Base year calculation
 - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Increasing prevalence of glaucoma and other eye disorders
 - 3.2.1.2 Technological advancements in ophthalmic devices
 - 3.2.1.3 Increasing awareness about eye diseases
 - 3.2.2 Industry pitfalls & challenges
 - 3.2.2.1 High cost of advanced devices
- 3.3 Growth potential analysis
- 3.4 Future market trends
- 3.5 Regulatory landscape
- 3.6 Innovation landscape
- 3.7 Overview on comparison of perimetric outcomes from a tablet perimeter and smart visual function analyzer
- 3.8 TEMPO binocular perimeter Vs Humphrey field analyzer: Comparative analysis

- 3.9 Porter's analysis
- 3.10 PESTEL analysis
- 3.11 Gap analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2023

- 4.1 Introduction
- 4.2 Company matrix analysis
- 4.3 Company market share analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY PRODUCT TYPE, 2021 – 2032 (\$ MN)

- 5.1 Key trends
- 5.2 Static
- 5.3 Combination
- 5.4 Kinetic

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY APPLICATION, 2021 – 2032 (\$ MN)

- 6.1 Key trends
- 6.2 Dry eye
- 6.3 Cataract
- 6.4 Glaucoma
- 6.5 Other applications

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 – 2032 (\$ MN)

- 7.1 Key trends
- 7.2 Hospitals
- 7.3 Ophthalmic clinics
- 7.4 Other End Use

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2032 (\$

MN)

8.1 Key trends

8.2 North America

8.2.1 U.S.

8.2.2 Canada

8.3 Europe

8.3.1 Germany

8.3.2 UK

8.3.3 France

8.3.4 Spain

8.3.5 Italy

8.3.6 Netherlands

8.3.7 Rest of Europe

8.4 Asia Pacific

8.4.1 China

8.4.2 Japan

8.4.3 India

8.4.4 Australia

8.4.5 South Korea

8.4.6 Rest of Asia Pacific

8.5 Latin America

8.5.1 Brazil

8.5.2 Mexico

8.5.3 Argentina

8.5.4 Rest of Latin America

8.6 Middle East and Africa

8.6.1 South Africa

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Rest of Middle East and Africa

CHAPTER 9 COMPANY PROFILES

9.1 Carl Zeiss Meditec

9.2 Ellex Medical Lasers

9.3 Essilor Instruments

9.4 Haag-Streit

9.5 Huvitz Co., Ltd.

- 9.6 Kowa Company, Ltd.
- 9.7 Medmont International
- 9.8 Metrovision
- 9.9 Nidek Co., Ltd.
- 9.10 Oculus Optikger?te GmbH
- 9.11 Optopol Technology
- 9.12 Reichert Technologies
- 9.13 Takagi Seiko Co., Ltd.
- 9.14 Tomey Corporation
- 9.15 Topcon Corporation

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