

# Nutraceutical Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

https://marketpublishers.com/r/N5C66055A8A6EN.html

Date: January 2025

Pages: 190

Price: US\$ 4,850.00 (Single User License)

ID: N5C66055A8A6EN

### **Abstracts**

The Global Nutraceutical Packaging Market is expected to reach USD 3.71 billion in 2024 and is poised for robust growth, with a projected CAGR of 4.9% between 2025 and 2034. This growth is largely driven by the rising global focus on health and wellness, alongside an increasing awareness of preventive healthcare. More consumers are turning to nutraceutical products as a means to enhance their well-being, manage health proactively, and combat chronic health conditions. As consumers demand more health-focused products, the need for convenient, effective, and sustainable packaging solutions is becoming increasingly important. Packaging plays a critical role in protecting these products while maintaining their quality and effectiveness, and as the market evolves, innovation in packaging is meeting the changing needs of both manufacturers and consumers.

The market is segmented by end-use into functional beverages, dietary supplements, functional foods, herbal products, and others. The dietary supplements segment is seeing particularly strong growth, expected to reach USD 2.5 billion by 2034, growing at a CAGR of 5.5%. This segment's expansion is driven by a significant rise in consumer interest in supplements that support immunity, overall health, and physical well-being. As the population ages and awareness of chronic health concerns increases, more people are choosing dietary supplements as a proactive approach to health, fueling the demand for these products.

In terms of product formats, the market is divided into powder & granules, tablets & capsules, liquid, and solid & soft gel formats. Tablets and capsules hold the largest market share, accounting for 42% of the total market in 2024. The enduring popularity of these formats is due to their ease of use, precise dosing, long shelf life, and ease of



storage. As health-conscious consumers seek simple yet effective nutritional solutions, tablets and capsules remain the preferred choice for many, making them the dominant format in the market.

North America is a leading region in the nutraceutical packaging market, holding 36% of the market share in 2024. The U.S. market is driving much of this growth, particularly with the increasing demand for health and wellness products. There is a marked preference for packaging solutions that are not only convenient but also sustainable. Single-serve packs and resealable pouches are particularly popular, aligning with consumer desire for on-the-go and user-friendly options. Additionally, the shift toward environmentally friendly packaging is becoming more pronounced, with companies embracing recyclable and biodegradable materials in response to consumer demand for sustainability.



### **Contents**

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

2.1 Industry synopsis, 2021-2034

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain
  - 3.1.2 Disruptions
  - 3.1.3 Future outlook
  - 3.1.4 Manufacturers
  - 3.1.5 Distributors
- 3.2 Profit margin analysis
- 3.3 Key news & initiatives
- 3.4 Regulatory landscape
- 3.5 Impact forces
  - 3.5.1 Growth drivers
    - 3.5.1.1 Growing nutraceutical industry
    - 3.5.1.2 Increasing consumer awareness on health
    - 3.5.1.3 Rising demand for sustainable packaging
    - 3.5.1.4 Expansion of the fitness and bodybuilding sector
    - 3.5.1.5 Increasing popularity of functional foods and beverages
  - 3.5.2 Industry pitfalls & challenges
    - 3.5.2.1 High cost of advanced packaging materials
    - 3.5.2.2 Regulatory compliances
- 3.6 Growth potential analysis



- 3.7 Porter's analysis
- 3.8 PESTEL analysis

### **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

### CHAPTER 5 MARKET ESTIMATES & FORECAST, BY MATERIAL, 2021-2034 (USD BILLION & KILO TONS)

- 5.1 Key trends
- 5.2 Plastic
- 5.3 Paper & paperboard
- 5.4 Metal
- 5.5 Glass
- 5.6 Others

# CHAPTER 6 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2034 (USD BILLION & KILO TONS)

- 6.1 Key trends
- 6.2 Bottles and jars
- 6.3 Bags and pouches
- 6.4 Boxes & cartons
- 6.5 Stick packs
- 6.6 Blister packs
- 6.7 Others

# CHAPTER 7 MARKET ESTIMATES & FORECAST, BY PRODUCT FORM, 2021-2034 (USD BILLION & KILO TONS)

- 7.1 Key trends
- 7.2 Tablets & capsules
- 7.3 Powder & granules
- 7.4 Liquid
- 7.5 Solid & soft gel



# CHAPTER 8 MARKET ESTIMATES & FORECAST, BY END USE, 2021-2034 (USD BILLION & KILO TONS)

- 8.1 Key trends
- 8.2 Dietary supplements
- 8.3 Functional foods
- 8.4 Herbal products
- 8.5 Functional beverages
- 8.6 Others

# CHAPTER 9 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION & KILO TONS)

- 9.1 Key trends
- 9.2 North America
  - 9.2.1 U.S.
  - 9.2.2 Canada
- 9.3 Europe
  - 9.3.1 UK
  - 9.3.2 Germany
  - 9.3.3 France
  - 9.3.4 Italy
  - 9.3.5 Spain
  - 9.3.6 Russia
- 9.4 Asia Pacific
  - 9.4.1 China
  - 9.4.2 India
  - 9.4.3 Japan
  - 9.4.4 South Korea
  - 9.4.5 Australia
- 9.5 Latin America
  - 9.5.1 Brazil
  - 9.5.2 Mexico
- 9.6 MEA
  - 9.6.1 South Africa
  - 9.6.2 Saudi Arabia
  - 9.6.3 UAE



#### **CHAPTER 10 COMPANY PROFILES**

- 10.1 Amcor
- 10.2 Armor
- 10.3 Berry Global
- 10.4 CCL Industries
- 10.5 Comar
- 10.6 Doran and Ward
- 10.7 Gerresheimer
- 10.8 Glenroy
- 10.9 Huhtamaki
- 10.10 JohnsByrne
- 10.11 MRP Solutions
- 10.12 Neville and More
- 10.13 Oliver
- 10.14 PPC Flex
- 10.15 ProAmpac
- 10.16 Sanner
- 10.17 SGD Pharma
- 10.18 Stoelzle Glass
- 10.19 SupremeX
- 10.20 TricorBraun



#### I would like to order

Product name: Nutraceutical Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis,

and Forecast 2025 - 2034

Product link: https://marketpublishers.com/r/N5C66055A8A6EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/N5C66055A8A6EN.html">https://marketpublishers.com/r/N5C66055A8A6EN.html</a>