

# North America Subsea Umbilicals, Risers and Flowlines (SURF) Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 to 2032

<https://marketpublishers.com/r/NF3905C850BCEN.html>

Date: September 2024

Pages: 70

Price: US\$ 4,850.00 (Single User License)

ID: NF3905C850BCEN

## Abstracts

North America Subsea Umbilicals, Risers and Flowlines (SURF) Market size was worth USD 644.4 million in 2023 and will expand at an 8.3% CAGR from 2024 to 2032, fueled by expanding deep offshore oil field operations and the growing need for reliable systems to transport oil and gas. As exploration and production activities extend into deeper waters, the demand for advanced SURF solutions becomes crucial to ensuring efficient and safe operations. These systems are essential for connecting subsea installations to surface facilities, facilitating the reliable flow of hydrocarbons. This ongoing trend positions the North America SURF market for significant growth and expansion.

The North America subsea umbilicals, risers and flowlines (SURF) industry is divided based on water depth, product, and region. The deep depth segment will be worth USD 700 million by 2032, propelled by the increasing exploration and production activities in deeper offshore environments. As operators seek to maximize hydrocarbon recovery from untapped resources, the demand for specialized SURF solutions designed for deep-water applications becomes essential. These systems ensure the safe and efficient transportation of oil and gas from the seabed to surface facilities.

The ongoing investment in deep-water projects further solidifies the deep-depth segment's dominance in the market. The flowlines segment will garner 7.5% CAGR through 2032, attributed to the essential role they play in transporting hydrocarbons from subsea wells to processing facilities. Flowlines are crucial for ensuring the efficient and safe movement of oil and gas, particularly in complex offshore environments. As production activities expand and operators focus on optimizing recovery from existing fields, the demand for reliable and durable flowline systems is increasing, reinforcing their prominence in the market.

U.S. subsea umbilicals, risers and flowlines (SURF) market share will record a notable

CAGR by 2032, driven by its extensive offshore oil and gas production activities. The country's advanced technological capabilities and sizable investments in deep-water exploration make it a leader in the SURF sector. As energy companies continue to develop untapped reserves and enhance production efficiency, the demand for sophisticated SURF solutions grows. This robust activity positions the U.S. as a vital contributor to the overall growth of the North America SURF industry.

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