

North America Residential Air to Water Heat Pump Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

<https://marketpublishers.com/r/N42B0E482E4DEN.html>

Date: September 2024

Pages: 75

Price: US\$ 4,365.00 (Single User License)

ID: N42B0E482E4DEN

Abstracts

North America Residential Air to Water Heat Pump Market was valued at USD 0.9 billion in 2023 and is expected to grow at a CAGR of 18.1% by 2032. This growth is driven by the increasing demand for energy-efficient and reliable heating and hot water systems in residential settings, along with a growing focus on reducing emissions. The push for more sustainable energy solutions, coupled with government initiatives aimed at improving energy efficiency, is helping to accelerate the adoption of air to water heat pumps across the region. The single-family home segment is anticipated to surpass USD 2.8 billion by 2032, fueled by rising urbanization, population growth, and the subsequent demand for housing infrastructure. Government policies and financial incentives promoting clean energy systems, as well as energy efficiency mandates, have further boosted the deployment of heat pump systems.

In addition, factors like cost-effectiveness, ongoing retrofitting projects, increasing disposable incomes, and a growing preference for energy-efficient technologies are contributing to a favorable market environment. The domestic hot water heat pump market is projected to grow at a CAGR of over 18% through 2032. The increasing demand for hot water in residential households, along with a shift towards more energy-efficient solutions, is driving product adoption. These heat pump systems are designed to deliver enhanced performance, providing both space heating and hot water solutions. Supportive regulations, a booming construction industry, and the increase in retrofitting older buildings with modern, energy-efficient systems are expected to bolster industry growth.

In the U.S., the residential air to water heat pump market is forecasted to exceed USD 4 billion by 2032. This is largely due to the growing need for efficient and reliable heating and cooling solutions that can adapt to varying climatic conditions. Additionally, favorable regulatory frameworks, increasing demand for clean energy technologies, and

supportive policies promoting energy-efficient systems will positively impact the U.S. market. Overall, the rising emphasis on sustainability, energy efficiency, and clean energy technologies will continue to drive the North American residential air to water heat pump industry forward, creating a strong market outlook for the coming years.

Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid
 - 1.4.2.2 Public

CHAPTER 2 INDUSTRY INSIGHTS

- 2.1 Industry ecosystem analysis
- 2.2 Regulatory landscape
- 2.3 Industry impact forces
 - 2.3.1 Growth drivers
 - 2.3.2 Industry pitfalls & challenges
- 2.4 Growth potential analysis
- 2.5 Porter's Analysis
 - 2.5.1 Bargaining power of suppliers
 - 2.5.2 Bargaining power of buyers
 - 2.5.3 Threat of new entrants
 - 2.5.4 Threat of substitutes
- 2.6 PESTEL Analysis

CHAPTER 3 COMPETITIVE LANDSCAPE, 2024

- 3.1 Strategic outlook
- 3.2 Innovation & sustainability landscape

CHAPTER 4 MARKET SIZE AND FORECAST, BY APPLICATION, 2021 – 2032, ('000 UNITS & USD MILLION)

- 4.1 Key trends

4.2 Single family

4.3 Multi family

CHAPTER 5 MARKET SIZE AND FORECAST, BY PRODUCT, 2021 – 2032, ('000 UNITS & USD MILLION)

5.1 Key trends

5.2 Domestic hot water heat pump

5.3 Room heat pump

CHAPTER 6 MARKET SIZE AND FORECAST, BY COUNTRY, 2021 - 2032, ('000 UNITS & USD MILLION)

6.1 Key trends

6.2 U.S.

6.3 Canada

CHAPTER 7 COMPANY PROFILES

7.1 AERMEC S.P.A.

7.2 Apollo Heat Pumps Systems

7.3 Arctic Heat Pumps

7.4 Carrier

7.5 Chiltrix Inc.

7.6 Glen Dimplex Group

7.7 LG Electronics

7.8 NIBE Industrier AB

7.9 Nordic Heat Pumps

7.10 Polar Heat Pumps

7.11 SpacePak

7.12 Stiebel Eltron, Inc.

7.13 Trane

7.14 U.S. Boiler Company

7.15 Viessmann

I would like to order

Product name: North America Residential Air to Water Heat Pump Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

Product link: <https://marketpublishers.com/r/N42B0E482E4DEN.html>

Price: US\$ 4,365.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N42B0E482E4DEN.html>