

North America Dispenser Pump Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 to 2032

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Abstracts

North America Dispenser Pump Market was valued at USD 2.1 billion in 2023 and is projected to grow at a CAGR of 6.7% between 2024 and 2032. Dispenser pumps are designed to dispense specific amounts of fluid with minimal effort, making them particularly advantageous for personal care products such as hand sanitizers, lotions, and shampoos. The ability to control dispensing enhances the overall user experience, a key driver for market growth. The increasing variety of personal care and cosmetic products has significantly boosted the demand for dispenser pumps. Items such as facial creams, sunscreens, and serums benefit from these pumps, offering both ease of use and precision.

According to industry reports, the personal care market grew by 5% in 2023, highlighting a rising consumer interest that, in turn, drives the need for advanced dispensing technologies. Furthermore, the food and beverage sector is also adopting dispenser pumps for products such as sauces and condiments, further expanding the market. In 2023, lotion pumps dominated the market with a valuation of USD 600 million and are forecasted to reach USD 1.2 billion by 2032. Widely used across the personal care and cosmetic industries, lotion pumps are highly valued for their convenience and hygienic benefits, allowing users to dispense product amounts without touching the container, thereby reducing waste and contamination risks. This has made them desirable for products such as body lotions, hand creams, and moisturizers.

The market is segmented by neck size, with categories such as 400, 410, and 415. In 2023, the 410 neck-sized dispenser pumps held the largest market share at 41%. Slightly larger than the 400 size, the 410 neck size is preferred for products requiring a larger opening or a more robust pump system. This makes it ideal for items with higher

viscosity, commonly found in personal care, food, and pharmaceutical industries, contributing to its growing adoption. The U.S. dispenser pump market is anticipated to grow at a 6.9% CAGR during the forecast period.

This growth is driven by a strong personal care and beauty industry, where consumers invest heavily in skincare, cosmetics, and grooming products. Additionally, the increased use of dispenser pumps in healthcare for medication delivery and infusion therapies, alongside demand for efficient dispensing solutions in the food sector, further propels market expansion

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