

North America Bath Remodeling Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

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Abstracts

North America Bath Remodeling Market reached USD 67.8 billion in 2023 and is expected to witness a 3% CAGR between 2024 and 2032. The growing focus on home aesthetics and functionality is driving a robust demand for bathroom renovations across urban and suburban households. As modern homeowners increasingly prioritize comfort, wellness, and personalized living spaces, bathrooms are no longer treated as merely functional areas. Instead, they are being transformed into luxurious, spa-like retreats that serve as private sanctuaries within homes.

The rising influence of interior design trends, coupled with a surge in home improvement spending, is encouraging property owners to invest heavily in premium bathroom solutions. Consumers are gravitating toward modern, high-end fixtures, eco-friendly installations, and smart technologies that enhance user experience and add value to properties. Additionally, the growing interest in home remodeling, fueled by real estate appreciation and an aging housing stock, is further supporting the market's expansion. The shift toward energy-efficient and water-saving products is also driving innovation as homeowners seek sustainable solutions that align with modern lifestyles and environmental consciousness.

The product segment of the bath remodeling market comprises a wide variety of items, including bathtubs, faucets, shower systems, lavatory sinks, and other accessories. Among these, faucets emerged as a leading segment, valued at USD 12.6 billion in 2023. The dominance of faucets is primarily due to the surging demand for sleek, modern designs combined with cutting-edge technology. Touchless and sensor-based faucets are gaining significant traction as homeowners seek both style and convenience. These products are available in a broad spectrum of designs and price ranges, making them accessible for both budget-friendly and luxury renovations. The market continues to witness rapid innovations in faucet aesthetics and functionality,

including smart features that enhance usability while conserving water. The bath remodeling market is also categorized by end-use into residential and commercial segments. The residential sector accounted for USD 44.2 billion in 2023, growing at a CAGR of 3.2% during the forecast period. Homeowners are investing substantially in bathroom upgrades to improve functionality, boost property value, and enhance personal comfort. With an increasing number of aging homes and a growing trend of upgrading rental properties, the demand for bathroom remodeling in residential settings remains strong. The trend is also fueled by the desire to incorporate modern, sustainable, and stylish bathroom elements that align with current design preferences. U.S. bath remodeling market alone generated USD 56.9 billion in 2023, underscoring its dominance in North America. This growth is largely driven by a surge in home renovation projects, including the modernization of older properties and the development of new housing units. The demand for technologically advanced bath products continues to rise, with smart showers, touchless faucets, and energy-efficient systems gaining popularity. In addition, commercial spaces such as hotels, offices, and other tourism-related properties are increasingly adopting high-end bath remodeling solutions, contributing to the market's steady growth trajectory.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast parameters
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis, 2021 - 2032

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factors affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
 - 3.1.7 Retailers
- 3.2 Impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Change in consumer buying behavior owing to the revolution in living styles
 - 3.2.1.2 Supportive energy efficiency programs and financing options
 - 3.2.1.3 Rising focus on water-efficient and smart bathroom fixtures
 - 3.2.2 Industry pitfalls & challenges
 - 3.2.2.1 Increasing labor cost and the need to enhance supply chain visibility and efficiency
 - 3.2.2.2 High costs associated with premium bathroom renovations
- 3.3 Technology & innovation landscape
- 3.4 Growth potential analysis
- 3.5 Regulatory landscape

- 3.6 Pricing analysis
- 3.7 Porter's analysis
- 3.8 PESTEL analysis
- 3.9 Consumer behavior analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2023

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021 - 2032, (USD BILLION)

- 5.1 Key trends
- 5.2 Bathtub
- 5.3 Faucet
- 5.4 Shower systems
- 5.5 Lavatory sinks
- 5.6 Others

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY MATERIAL, 2021 - 2032, (USD BILLION)

- 6.1 Key trends
- 6.2 Stone
- 6.3 Ceramic
- 6.4 Glass
- 6.5 Metal
- 6.6 Others

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY END USE, 2021 - 2032, (USD BILLION)

- 7.1 Key trends
- 7.2 Residential
- 7.3 Commercial

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY REGION, 2021 – 2032, (USD BILLION)

8.1 Key trends

8.2 North America

8.2.1 U.S.

8.2.2 Canada

CHAPTER 9 COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL DATA, PRODUCT LANDSCAPE, STRATEGIC OUTLOOK, SWOT ANALYSIS)

9.1 American Bath Remodeling

9.2 Builders FirstSource

9.3 Case Design/Remodeling

9.4 Dreamstyle Remodeling

9.5 DuPont

9.6 Ferguson Enterprises

9.7 Harvey Building Products

9.8 Kohler

9.9 MASCO

9.10 Neil Kelly

9.11 Pella

9.12 Statewide Remodeling

9.13 The Home Depot

9.14 The Tapco Group

9.15 USA Cabinet Store

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