

# Non-Dairy Ice Cream Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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## Abstracts

The Global Non-Dairy Ice Cream Market was valued at USD 929.6 million in 2024 and is projected to grow at a robust CAGR of 10.4% between 2025 and 2034. This remarkable growth is primarily driven by the increasing shift toward vegan and plant-based diets, fueled by rising health awareness and evolving social trends. As consumers become more health-conscious, they are opting for plant-based alternatives, which is boosting the demand for non-dairy ice cream. Additionally, the growing prevalence of lactose intolerance and milk-related allergies has heightened the need for dairy-free options. Market players are capitalizing on these trends by introducing innovative product offerings with cleaner labels, fortified ingredients, and a variety of flavors to appeal to a broader consumer base. The rising per capita consumption of ice cream, particularly in regions like Europe and Oceania, further accelerates market growth. Moreover, increasing environmental consciousness among consumers is pushing demand for sustainable and cruelty-free products, further driving the expansion of the non-dairy ice cream industry.

The market is segmented based on the source of the base ingredient, including coconut milk, almond milk, soy milk, cashew milk, and others. Coconut milk-based ice cream generated USD 290.1 million in 2024, owing to its affordability, availability, and ease of processing. Coconut milk, known for its higher fat content, contributes to a creamier texture and enhanced taste, making it a preferred choice among consumers. As demand for plant-based alternatives continues to rise, the popularity of coconut milk-based ice cream is expected to soar. Additionally, the increasing variety of flavors and formulations derived from coconut milk is attracting health-conscious consumers seeking indulgent yet guilt-free dessert options.

The market is also segmented by type, which includes impulse, artisanal, and take-home varieties. The take-home segment accounted for USD 503.3 million in 2024 and

is anticipated to grow at a CAGR of 10.3% during the forecast period. The surge in off-premises consumption, coupled with the growing popularity of home delivery services and online retail, has boosted demand for take-home non-dairy ice cream. Consumers are increasingly drawn toward convenient, ready-to-eat options that fit into their busy lifestyles. Innovations in packaging have further enhanced convenience by improving storage and portability, contributing significantly to the growth of this segment. Additionally, as e-commerce platforms gain traction, brands have an opportunity to expand their reach and capitalize on the rising demand for non-dairy ice cream products.

Asia Pacific Non-Dairy Ice Cream Market was valued at USD 371.1 million in 2024, driven by increasing health consciousness and the growing availability of plant-based ice cream options. The prevalence of lactose intolerance and other milk-related allergies in the region has fueled the demand for non-dairy alternatives. Rising disposable incomes and greater consumer spending have encouraged market growth, while the increasing number of brand offerings and innovations in plant-based formulations have further propelled demand. As consumers across Asia Pacific continue to embrace plant-based lifestyles, the market is expected to witness sustained growth, paving the way for more diversified and appealing non-dairy ice cream options in the coming years.

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