

Navy Marine Emission Control Systems Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 to 2032

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Abstracts

The Global Navy Marine Emission Control Systems Market was valued at USD 2.9 billion in 2023 and is projected to grow at a compound annual growth rate (CAGR) of 8.3% from 2024 to 2032. These sophisticated systems are designed to mitigate harmful emissions from naval vessels, ensuring compliance with strict environmental regulations while optimizing operational efficiency. The technology employed in these systems includes selective catalytic reduction (SCR) for reducing nitrogen oxides (NOx), diesel particulate filters (DPF) for capturing particulate matter, and scrubbers for eliminating sulfur oxides (SOx) from exhaust gases. Increasing environmental regulations, particularly in designated Emission Control Areas (ECAs) in North America and Europe, are driving the adoption of these systems. Military vessels, especially during peacetime or when operating near ports, must adhere to stringent emission standards to minimize air pollution and safeguard marine ecosystems.

In response, military organizations are increasingly pursuing sustainable initiatives aimed at lowering their environmental impact, thereby promoting the development and implementation of advanced emission control technologies. The market is categorized based on fuel types, including Marine Diesel Oil (MDO), Marine Gas Oil (MGO), hybrid solutions, and others. The MDO segment is expected to surpass USD 3.5 billion by 2032 due to its lower sulfur content compared to traditional heavy fuel oils, which makes it compliant with stringent global emission regulations. The widespread availability of MDO at naval bases and commercial fueling stations enhances operational readiness and simplifies fuel logistics, further supporting its adoption.

Additionally, its ease of handling and stable storage characteristics provide operational advantages for naval vessels that require swift deployment. When considering

technology, the Navy marine emission control systems market is divided into SCR, scrubbers, electrostatic precipitators (ESP), and others. The scrubber segment is projected to grow at a CAGR exceeding 9.5% through 2032, thanks to its operational flexibility, allowing naval vessels to utilize more affordable high-sulfur fuel oils while remaining within emission limits. The increasing emphasis on sustainability among naval forces aims to reduce their ecological footprint and address public concerns regarding pollution, contributing to the rising adoption of scrubbers.

Asia Pacific Navy marine emission control systems market is anticipated to exceed USD 3.4 billion by 2032. Rapid economic growth and increased maritime traffic have adversely affected air quality and marine environments, resulting in a heightened demand for emission control systems. Collaborative efforts between naval forces and local industries are expected to lead to the development of customized systems that meet specific operational needs, encouraging more naval organizations to implement these advanced technologies and facilitating industry growth.

Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Research design
- 1.2 Base estimates & calculations
- 1.3 Forecast model
- 1.4 Primary research & validation
 - 1.4.1 Primary sources
 - 1.4.2 Data mining sources
- 1.5 Market definitions

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis, 2021 – 2032

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem
- 3.2 Regulatory landscape
- 3.3 Industry impact forces
 - 3.3.1 Growth drivers
 - 3.3.2 Industry pitfalls & challenges
- 3.4 Growth potential analysis
- 3.5 Porter's analysis
 - 3.5.1 Bargaining power of suppliers
 - 3.5.2 Bargaining power of buyers
 - 3.5.3 Threat of new entrants
 - 3.5.4 Threat of substitutes
- 3.6 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2023

- 4.1 Introduction
- 4.2 Strategic dashboard
- 4.3 Innovation & technology landscape

CHAPTER 5 MARKET SIZE AND FORECAST, BY TECHNOLOGY, 2021 – 2032 (USD BILLION)

- 5.1 Key trends
- 5.2 SCR
- 5.3 Scrubber
 - 5.3.1 Wet technology
 - 5.3.1.1 Open loop
 - 5.3.1.2 Closed loop
 - 5.3.1.3 Hybrid
 - 5.3.1.4 Others
 - 5.3.2 Dry technology
- 5.4 ESP
 - 5.4.1 Wet
 - 5.4.2 Dry
- 5.5 Others

CHAPTER 6 MARKET SIZE AND FORECAST, BY FUEL, 2021 – 2032 (USD BILLION)

- 6.1 Key trends
- 6.2 MDO
- 6.3 MGO
- 6.4 Hybrid
- 6.5 Others

CHAPTER 7 MARKET SIZE AND FORECAST, BY REGION, 2021 – 2032 (USD BILLION)

- 7.1 Key trends
- 7.2 North America
 - 7.2.1 U.S.
 - 7.2.2 Canada
- 7.3 Europe
 - 7.3.1 Germany
 - 7.3.2 UK
 - 7.3.3 Italy
 - 7.3.4 Norway
 - 7.3.5 France

- 7.3.6 Russia
- 7.3.7 Denmark
- 7.3.8 Netherlands
- 7.4 Asia Pacific
 - 7.4.1 China
 - 7.4.2 Japan
 - 7.4.3 India
 - 7.4.4 South Korea
 - 7.4.5 Australia
 - 7.4.6 Vietnam
 - 7.4.7 Indonesia
- 7.5 Middle East & Africa
 - 7.5.1 Saudi Arabia
 - 7.5.2 UAE
 - 7.5.3 South Africa
 - 7.5.4 Angola
- 7.6 Latin America
 - 7.6.1 Brazil
 - 7.6.2 Argentina
 - 7.6.3 Mexico

CHAPTER 8 COMPANY PROFILES

- 8.1 ALFA LAVAL
- 8.2 ABB
- 8.3 CR Ocean Engineering
- 8.4 Damen Shipyards
- 8.5 Fuji Electric
- 8.6 Langh Tech
- 8.7 MAN Energy Solutions
- 8.8 STAX Engineering
- 8.9 Tenneco
- 8.10 Valmet
- 8.11 Wartsila
- 8.12 Yara International

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