

Nano Fertilizers Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 to 2034

https://marketpublishers.com/r/N12391D7613AEN.html

Date: November 2024

Pages: 235

Price: US\$ 4,850.00 (Single User License)

ID: N12391D7613AEN

Abstracts

The Global Nano Fertilizers Market was valued at USD 3.2 billion in 2024 and is projected to grow at a CAGR of 14.6% from 2025 to 2034. Nano fertilizers are a new class of agricultural products that utilize nanotechnology to enhance nutrient delivery and absorption in plants. These fertilizers are designed to release nutrients in a controlled manner, reducing waste and minimizing environmental impact while improving crop yield and quality.

The growth of the nano fertilizers market is primarily driven by the increasing demand for sustainable farming practices, higher crop productivity, and reduced environmental degradation. With the global population on the rise, the need for innovative agricultural solutions is becoming more urgent. Nano fertilizers help optimize nutrient uptake, enhancing their efficiency and minimizing fertilizer wastage, which in turn prevents soil degradation and reduces pollution.

The straight nano fertilizers segment accounted for USD 1.9 billion in 2024 and is expected to grow at a CAGR of 14.1% over 2025-2034. This segment focuses on single-nutrient fertilizers, such as nitrogen, phosphorus, or potassium, in nanoparticle form. These fertilizers offer efficient, targeted nutrient application, improving nutrient uptake and reducing wastage. The demand for straight nano fertilizers is growing in line with the increasing popularity of precision agriculture, where optimizing nutrient delivery is key to improving both crop yield and quality. This segment is gaining traction, especially in regions with specific nutrient deficiencies, providing a sustainable alternative to traditional fertilizers. Additionally, advancements in nanotechnology and rising environmental concerns are further fueling the segment's expansion.

The solid nano fertilizers segment, valued at USD 1.7 billion in 2024, is expected to



experience a CAGR of 14.1% from 2025 to 2034. Solid nano fertilizers are particularly effective for controlled-release applications, ensuring crops receive essential nutrients over an extended period. This segment is gaining popularity due to its precise nutrient release, which minimizes waste and enhances nutrient efficiency. As the demand for sustainable farming solutions continues to grow, especially in emerging markets focused on improving agricultural productivity and soil health, solid nano fertilizers are expected to see significant growth.

China nano fertilizers market generated USD 420 million in 2024 and is projected to grow at a CAGR of 13.9% from 2025 to 2034. This growth is driven by the country's expansive agricultural sector and the need for sustainable farming solutions to meet the rising demand for food. With advancements in nanotechnology improving nutrient efficiency and reducing environmental impact, China's market for nano fertilizers is expected to continue expanding rapidly.



Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry synopsis, 2021-2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
 - 3.6.1 Growth drivers
 - 3.6.1.1 Growing preference for eco-friendly and efficient fertilizers
 - 3.6.1.2 Increased adoption of precision farming techniques
 - 3.6.1.3 Rising need for fertilizers
 - 3.6.1.4 Rising global food demand
 - 3.6.2 Industry pitfalls & challenges



- 3.6.2.1 High production costs
- 3.6.2.2 Lack of standardized regulations and concerns
- 3.7 Growth potential analysis
- 3.8 Porter's analysis
- 3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY TYPE, 2021-2034 (USD BILLION) (KILO TONS)

- 5.1 Key trends
- 5.2 Straight
- 5.3 Mixed
- 5.4 Others

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY FORM, 2021-2034 (USD BILLION) (KILO TONS)

- 6.1 Key trends
- 6.2 Solid
- 6.3 Liquid

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY PACKAGING, 2021-2034 (USD BILLION) (KILO TONS)

- 7.1 Key trends
- 7.2 Plastic bottles
- 7.3 Bags
- 7.4 Others

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2034 (USD BILLION) (KILO TONS)



- 8.1 Key trends
- 8.2 Cereals & grains
- 8.3 Fruits, nuts & vegetables
- 8.4 Oilseeds & pulses
- 8.5 Turf & ornamentals
- 8.6 Others

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION) (KILO TONS)

- 9.1 Key trends
- 9.2 North America
 - 9.2.1 U.S.
 - 9.2.2 Canada
- 9.3 Europe
 - 9.3.1 UK
 - 9.3.2 Germany
 - 9.3.3 France
 - 9.3.4 Italy
 - 9.3.5 Spain
 - 9.3.6 Russia
- 9.4 Asia Pacific
 - 9.4.1 China
 - 9.4.2 India
 - 9.4.3 Japan
 - 9.4.4 South Korea
 - 9.4.5 Australia
- 9.5 Latin America
 - 9.5.1 Brazil
 - 9.5.2 Mexico
- 9.6 MEA
 - 9.6.1 South Africa
 - 9.6.2 Saudi Arabia
 - 9.6.3 UAE

CHAPTER 10 COMPANY PROFILES

- 10.1 AG CHEMI Group
- 10.2 EuroChem



- 10.3 Geolife Group
- 10.4 Indian Farmers Fertiliser Cooperative
- 10.5 JU Agri Sciences
- 10.6 Lazuriton Nano Biotechnology
- 10.7 Nano Solutions
- 10.8 Shan Maw Myae Trading
- 10.9 Tropical Agrosystem India



I would like to order

Product name: Nano Fertilizers Market Opportunity, Growth Drivers, Industry Trend Analysis, and

Forecast 2025 to 2034

Product link: https://marketpublishers.com/r/N12391D7613AEN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/N12391D7613AEN.html