

Mortuary Equipment Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

<https://marketpublishers.com/r/M7BFAE511E50EN.html>

Date: December 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: M7BFAE511E50EN

Abstracts

The Global Mortuary Equipment Market reached USD 1.1 billion in 2024 and is projected to expand at a CAGR of 6.9% from 2025 to 2034. This growth is driven by advancements in forensic technologies, an increasing demand for tools used in medical education, and a growing need to effectively preserve human remains. In addition, the market benefits from rising investments in research and the ongoing expansion of forensic and medical facilities globally.

The overall need for efficient preservation techniques in forensic labs and medical institutions continues to propel market expansion. This market is supported by the growing importance of post-mortem examinations and advancements in forensic science. Enhanced public safety concerns, coupled with increasing crime rates worldwide, further bolster the demand for mortuary equipment. As the global focus on forensic investigations intensifies, demand for specialized equipment such as refrigeration units, autopsy platforms, and dissection tables continues to rise. The expanding number of medical and forensic labs ensures sustained growth in this sector.

The market includes various product types, such as refrigeration units, mortuary cabinets, autopsy platforms, dissection tables, embalming workstations, cadaver lifts, and trolleys. Refrigeration units are expected to dominate the market, growing at CAGR of 7.8% to reach USD 743.7 million by 2034. Their crucial role in preserving bodies for forensic investigations, medical research, and funeral services positions them as a primary component in morgues and research facilities. The ability of refrigeration units to maintain body integrity is vital for conducting thorough post-mortem examinations and supporting accurate forensic investigations.

By end-use, the market is segmented into forensic labs, research organizations, private morgues, and medical educational institutions. Research organizations are the largest consumers of mortuary equipment, accounting for 44% of the market share in 2024. These organizations rely heavily on mortuary tools for conducting autopsies, preserving cadaver samples, and advancing medical research. With the growing emphasis on forensic studies and biomedical research, the demand for specialized mortuary equipment continues to rise. This trend is expected to continue, driven by the need for cutting-edge tools that support breakthroughs in both medical and forensic research.

In the U.S., the mortuary equipment market reached USD 393.2 million in 2024 and is set to experience substantial growth. The rising number of forensic investigations, along with the increasing crime rates, is fueling the demand for advanced mortuary equipment. Educational institutions are also investing in modern mortuary tools to enhance practical training for medical students. The presence of well-established manufacturers in the U.S. market offering high-quality mortuary equipment strengthens its position and ensures the continued development of the sector.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
 - 1.3.1 Base year calculation
 - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Increasing demand for forensic investigations
 - 3.2.1.2 Technological advancements in medical education
 - 3.2.1.3 Rise in number of funeral homes and mortuaries
 - 3.2.2 Industry pitfalls and challenges
 - 3.2.2.1 Ethical concerns in forensic research
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Technology landscape
- 3.6 Gap analysis
- 3.7 Porter's analysis
- 3.8 PESTEL analysis
- 3.9 Future market trends
- 3.10 Policy landscape

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company matrix analysis
- 4.3 Company market share analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY PRODUCT, 2021 – 2034 (\$ MN)

- 5.1 Key trends
- 5.2 Refrigeration units
- 5.3 Mortuary cabinets
 - 5.3.1 6-body
 - 5.3.2 4-body
 - 5.3.3 2-body
 - 5.3.4 Other mortuary cabinets
- 5.4 Autopsy platforms and equipment
- 5.5 Dissection table
- 5.6 Embalming workstation
- 5.7 Cadaver lifts and trolleys
- 5.8 Other products

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 – 2034 (\$ MN)

- 6.1 Key trends
- 6.2 Research organizations
- 6.3 Medical educational institutions
- 6.4 Forensic labs
- 6.5 Private morgues

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034 (\$ MN)

- 7.1 Key trends
- 7.2 North America

- 7.2.1 U.S.
- 7.2.2 Canada
- 7.3 Europe
 - 7.3.1 Germany
 - 7.3.2 UK
 - 7.3.3 France
 - 7.3.4 Spain
 - 7.3.5 Italy
 - 7.3.6 Netherlands
- 7.4 Asia Pacific
 - 7.4.1 China
 - 7.4.2 Japan
 - 7.4.3 India
 - 7.4.4 Australia
 - 7.4.5 South Korea
- 7.5 Latin America
 - 7.5.1 Brazil
 - 7.5.2 Mexico
 - 7.5.3 Argentina
- 7.6 Middle East and Africa
 - 7.6.1 South Africa
 - 7.6.2 Saudi Arabia
 - 7.6.3 UAE

CHAPTER 8 COMPANY PROFILES

- 8.1 Barber of Sheffield
- 8.2 EIHF Isofroid
- 8.3 Ferno
- 8.4 Fiocchetti
- 8.5 HIPLAAS
- 8.6 HYGECO
- 8.7 KUGEL Medical
- 8.8 LEEC
- 8.9 MXTA MEDKAL
- 8.10 Mopec
- 8.11 MORTECH
- 8.12 Mortuary Lift Company
- 8.13 Roftek

8.14 SM Scientific Instruments

8.15 Thermo Fisher Scientific

I would like to order

Product name: Mortuary Equipment Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

Product link: <https://marketpublishers.com/r/M7BFAE511E50EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M7BFAE511E50EN.html>