

Mono-material Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Mono-Material Packaging Market was valued at USD 10.9 billion in 2024 and is estimated to grow at a CAGR of 6.4% to reach USD 20.2 billion by 2034. This expansion is driven by multiple factors, including the rapid growth of the e-commerce industry and the increasing demand for sustainable packaging solutions from various sectors. The shift towards more environmentally friendly packaging has become a priority for businesses looking to meet global sustainability goals. E-commerce giants are adopting recyclable mono-material packaging solutions to align with evolving regulations and consumer preferences. Furthermore, industries such as food and beverage are increasingly turning to mono-material packaging for its eco-friendly advantages, as consumers and governments push for more sustainable packaging alternatives. Rising awareness of the environmental impact of plastic and regulatory pressure to reduce plastic waste are also contributing to the market's growth.

Polyethylene (PE)-based mono-material packaging is a leading segment in this market, valued at USD 4.4 billion in 2024. PE is commonly used for flexible packaging solutions such as pouches, sachets, and films. PE-based packaging is favored because it integrates seamlessly with existing recycling systems, making it a popular choice in industries focused on circular economy initiatives. Additionally, innovations in PE high-barrier film technology have enhanced moisture and oxygen protection, allowing PE to replace traditional multi-layered packaging structures. This packaging type is attractive to businesses seeking durable and cost-effective solutions while adhering to sustainability goals. As e-commerce grows, the demand for lightweight, recyclable shipping materials has made PE-based packaging increasingly popular.

The mono-material packaging market is segmented into rigid and flexible packaging.

Flexible packaging, valued at USD 6.4 billion in 2024, is growing due to its lightweight and cost-effective nature. Its high recyclability makes it an ideal solution for industries such as food and beverage, personal care, and pharmaceuticals, which are increasingly adopting it to reduce their environmental impact. The e-commerce boom has further driven demand for strong yet lightweight packaging that can minimize shipping costs while offering product protection.

German Mono-Material Packaging Market was valued at USD 788.6 million in 2024, due to increasing regulations around plastic use and rising consumer demand for fully recyclable packaging. The shift towards lightweight, resealable, and flexible solutions is particularly evident in the food and beverage, personal care, and pharmaceutical sectors, propelling further market expansion.

Key players in the Global Mono-Material Packaging Industry include Albea Group, Amcor, Berry Global Group, Borealis, Constantia Flexibles, Coveris Holdings, Dai Nippon Printing, Faerch, Fuji Packaging, Henkel, Hoffmann Neopac, Huhtamaki, Innovia Films, Jindal Films, Klockner Pentaplast, Mondi Group, Saica Group, Sealed Air, Sonoco Products, and Sudpack Verpackungen. To strengthen their market position, companies in the mono-material packaging sector are focusing on expanding their product offerings with innovative and sustainable packaging solutions. Many are investing in advanced materials that enhance the recyclability and durability of packaging, ensuring compliance with growing regulatory standards.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
 - 1.3.1 Base year calculation
 - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Growth in e-commerce
 - 3.2.1.2 Increasing demand for sustainable packaging
 - 3.2.1.3 Rising demand in food & beverage
 - 3.2.1.4 Shift from multi-material laminates
 - 3.2.1.5 Improved recycling infrastructure
 - 3.2.2 Industry pitfalls and challenges
 - 3.2.2.1 Higher initial costs
 - 3.2.2.2 Limited recycling infrastructure
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Technology landscape
- 3.6 Future market trends
- 3.7 Gap analysis
- 3.8 Porter's analysis

3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive analysis of major market players
- 4.4 Competitive positioning matrix
- 4.5 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY MATERIAL, 2021 - 2034 (USD MILLION & KILO TONS)

- 5.1 Key trends
- 5.2 Polyethylene (PE)
 - 5.2.1 High-Density Polyethylene (HDPE)
 - 5.2.2 Low-Density Polyethylene (LDPE)
 - 5.2.3 Linear Low-Density Polyethylene (LLDPE)
- 5.3 Polypropylene (PP)
- 5.4 Polyethylene Terephthalate (PET)
- 5.5 Others

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY PRODUCT TYPE, 2021 - 2034 (USD MILLION & KILO TONS)

- 6.1 Key trends
- 6.2 Rigid packaging
 - 6.2.1 Bottles
 - 6.2.2 Jars
 - 6.2.3 Containers
 - 6.2.4 Trays
 - 6.2.5 Caps & closures
- 6.3 Flexible packaging
 - 6.3.1 Pouches
 - 6.3.2 Wraps
 - 6.3.3 Films & bags
 - 6.3.4 Sachets
 - 6.3.5 Stand-Up pouches

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 - 2034 (USD MILLION & KILO TONS)

- 7.1 Key trends
- 7.2 Food & beverage
- 7.3 Pharmaceuticals & healthcare
- 7.4 Cosmetics & personal care
- 7.5 Household & industrial chemicals
- 7.6 Others

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 - 2034 (USD MILLION & KILO TONS)

- 8.1 Key trends
- 8.2 North America
 - 8.2.1 U.S.
 - 8.2.2 Canada
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 France
 - 8.3.4 Spain
 - 8.3.5 Italy
 - 8.3.6 Netherlands
- 8.4 Asia Pacific
 - 8.4.1 China
 - 8.4.2 India
 - 8.4.3 Japan
 - 8.4.4 Australia
 - 8.4.5 South Korea
- 8.5 Latin America
 - 8.5.1 Brazil
 - 8.5.2 Mexico
 - 8.5.3 Argentina
- 8.6 Middle East and Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 South Africa
 - 8.6.3 UAE

CHAPTER 9 COMPANY PROFILES

- 9.1 Albea Group
- 9.2 Amcor
- 9.3 Berry Global Group
- 9.4 Borealis
- 9.5 Constantia Flexibles
- 9.6 Coveris Holdings
- 9.7 Dai Nippon Printing
- 9.8 Faerch
- 9.9 Fuji Packaging
- 9.10 Henkel
- 9.11 Hoffmann Neopac
- 9.12 Huhtamaki
- 9.13 Innovia Films
- 9.14 Jindal Films
- 9.15 Klockner Pentaplast
- 9.16 Mondi Group
- 9.17 Saica Group
- 9.18 Sealed Air
- 9.19 Sonoco Products
- 9.20 Sudpack Verpackungen

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