

Miticides Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

https://marketpublishers.com/r/M8D1C6955A92EN.html

Date: December 2024 Pages: 235 Price: US\$ 4,850.00 (Single User License) ID: M8D1C6955A92EN

Abstracts

The Global Miticides Market is set to reach USD 1.6 billion in 2024 and is projected to experience steady growth with a CAGR of 4.2% between 2025 and 2034. The surge in market demand is primarily driven by the rising global food demand and the need to maximize agricultural productivity. As the world population grows, farmers are increasingly turning to both chemical and biological miticides to protect their crops and ensure high yields and superior quality. Additionally, there is growing awareness about integrated pest management (IPM) strategies, which combine biological and chemical controls for better results. These practices are accelerating the market's expansion.

The miticides market is experiencing a transformative shift as modern agriculture embraces crop protection and yield optimization. Advancements in formulation technologies and application techniques, coupled with the increasing adoption of biological solutions, are reshaping the landscape. At the same time, regulatory support for effective pest management programs and the expanding knowledge of sustainable farming practices are opening up new growth opportunities for the industry. This creates a dynamic market environment poised for long-term development, where the demand for efficient, eco-friendly pest control solutions is stronger than ever before.

In terms of crop type, the fruits and vegetables segment dominated the market, contributing USD 669 million in 2024. This segment is expected to grow at a CAGR of 3.9% over the forecast period, driven by the high vulnerability of these crops to mite infestations. Mite damage can severely impact the appearance, nutritional value, and overall marketability of produce, making effective pest control crucial for maintaining quality. The increasing demand for high-value crops, along with the growing concern over minimizing post-harvest losses, further enhances the demand for miticides within this category.

Miticides Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034



Chemical miticides are leading the market, generating USD 1.3 billion in revenue in 2024, with a forecasted growth rate of 4% CAGR through 2034. Their popularity is driven by their fast-acting nature, broad-spectrum efficacy, and proven reliability in managing mite populations. Synthetic compounds such as organophosphates, pyrethroids, and carbamates are commonly used due to their long-lasting protection and versatility in agricultural applications. Despite the continued dominance of chemical miticides, the increasing emphasis on sustainable farming practices is fostering a gradual shift toward biological alternatives, which are gaining traction in response to growing consumer and regulatory demand for environmentally friendly solutions.

The U.S. miticides market, valued at USD 265 million in 2024, is expected to grow at a 4.5% CAGR through 2034. The country's extensive agricultural sector, combined with strong pest management practices, serves as a foundation for continued growth in the market. The high production of fruits, vegetables, and grains in the U.S. necessitates effective pest control to prevent losses caused by mite infestations. Moreover, the presence of leading agricultural firms, advanced research and development initiatives, and robust distribution networks strengthen the U.S. position as a key player in the global miticides market.



Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
- 1.4.1 Primary
- 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry synopsis, 2021-2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
 - 3.6.1 Growth drivers
 - 3.6.1.1 Increasing global agriculture production
 - 3.6.1.2 Growing adoption of integrated pest management practices
 - 3.6.1.3 Expansion of horticulture and specialty crop cultivation
- 3.6.2 Industry pitfalls & challenges
 - 3.6.2.1 Development of resistance in mite populations
- 3.7 Growth potential analysis
- 3.8 Porter's analysis



3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY CROP TYPE, 2021-2034 (USD BILLION) (TONS)

- 5.1 Key trends
- 5.2 Fruits and vegetables
- 5.3 Cereals and grains
- 5.4 Oilseeds
- 5.5 Turf and ornamentals

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY PRODUCT, 2021-2034 (USD BILLION) (TONS)

6.1 Key trends6.2 Chemical miticides6.3 Biological miticides

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY FORM, 2021-2034 (USD BILLION) (TONS)

7.1 Key trends7.2 Liquid7.3 Dry

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION) (TONS)

8.1 Key trends8.2 North America8.2.1 U.S.8.2.2 Canada



8.3 Europe

- 8.3.1 UK
- 8.3.2 Germany
- 8.3.3 France
- 8.3.4 Italy
- 8.3.5 Spain
- 8.3.6 Russia
- 8.4 Asia Pacific
 - 8.4.1 China
 - 8.4.2 India
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 Australia
- 8.5 Latin America
 - 8.5.1 Brazil
 - 8.5.2 Mexico
- 8.6 MEA
 - 8.6.1 South Africa
 - 8.6.2 Saudi Arabia
 - 8.6.3 UAE

CHAPTER 9 COMPANY PROFILES

- 9.1 ADAMA India Private Limited
- 9.2 Andermatt Biocontrol
- 9.3 Arysta LifeScience
- 9.4 BioWorks
- 9.5 Certis USA
- 9.6 DuPont
- 9.7 Eurofins Scientific
- 9.8 FMC Corporation
- 9.9 Hebei Weiyuan Biochemical
- 9.10 UPL
- 9.11 Valent BioSciences
- 9.12 Varsha Bioscience and Technology India Pvt
- 9.13 Zhejiang Rayfull Chemicals



I would like to order

Product name: Miticides Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: https://marketpublishers.com/r/M8D1C6955A92EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/M8D1C6955A92EN.html</u>