

Milk Protein Hydrolysate Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 -2034

https://marketpublishers.com/r/M69C09584176EN.html

Date: December 2024 Pages: 235 Price: US\$ 4,850.00 (Single User License) ID: M69C09584176EN

Abstracts

The Global Milk Protein Hydrolysate Market, valued at USD 2.9 billion in 2024, is poised to grow at a robust CAGR of 8.7% from 2025 to 2034. These hydrolysates are becoming increasingly popular in applications such as infant nutrition, sports supplements, and medical nutrition due to their enhanced digestibility and superior bioavailability. Their inclusion in hypoallergenic formulas and functional foods highlights their role in promoting muscle recovery, strengthening the immune system, and supporting overall wellness.

This growth is driven by rising health awareness, increasing demand for high-protein diets, and the expanding market for specialized nutrition products. Advances in enzymatic hydrolysis techniques and research into bioactive peptides derived from milk proteins are further accelerating market development, particularly in sports nutrition and infant formulas.

The market is witnessing substantial demand for allergen-free and easily digestible protein sources, with a strong focus on infant and sports nutrition. As consumers become more health-conscious, there is a shift toward functional foods that offer benefits beyond basic nutrition. Innovations in hydrolysis processes are refining the production of bioactive peptides, enabling their integration into niche dietary applications.

The growing need for medical nutrition solutions, driven by an aging population and the increasing prevalence of chronic diseases, is also boosting the market. These factors, combined with advancements in product development, are expected to sustain the market's upward trajectory.



The whey protein hydrolysate (WPH) segment dominates the market, valued at USD 706.5 million in 2024, with a projected CAGR of 8.9% through 2034. Known for its rapid absorption, high digestibility, and rich amino acid profile, WPH is widely used in sports nutrition to enhance muscle recovery and performance. Its hypoallergenic properties and low lactose content make it an ideal choice for infant formulas and medical nutrition.

Powdered milk protein hydrolysates, valued at USD 1.5 billion in 2024, lead the market due to their convenience, long shelf life, and cost-effectiveness. The powder format is favored for its compatibility with a range of products, including sports supplements, infant formulas, and functional foods.

In the U.S., the milk protein hydrolysate market reached USD 488 million in 2024, with an anticipated CAGR of 8% through 2034. The region benefits from advanced healthcare infrastructure, high consumer awareness, and significant demand for specialized nutritional products, solidifying its leadership in the global market.



Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
- 1.4.1 Primary
- 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry synopsis, 2021-2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
 - 3.6.1 Growth drivers
 - 3.6.1.1 Rising demand for infant nutrition products
 - 3.6.1.2 Rising health consciousness and protein-rich diets
 - 3.6.1.3 Advances in hydrolysis technology
- 3.6.2 Industry pitfalls & challenges
 - 3.6.2.1 High production costs
 - 3.6.2.2 Regulatory challenges regarding labeling and health claims
- 3.7 Growth potential analysis



3.8 Porter's analysis

3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT, 2021-2034 (USD BILLION) (KILO TONS)

- 5.1 Key trends
- 5.2 Whey protein hydrolysate (WPH)
- 5.3 Casein hydrolysate (CPH)
- 5.4 Total milk protein hydrolysate
- 5.5 Lactoferrin hydrolysate
- 5.6 Immunoglobulin hydrolysate
- 5.7 Alpha-lactalbumin hydrolysate
- 5.8 Beta-lactoglobulin hydrolysate

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY FORM, 2021-2034 (USD BILLION) (KILO TONS)

- 6.1 Key trends
- 6.2 Powder
- 6.3 Paste

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY TECHNOLOGY, 2021-2034 (USD BILLION) (KILO TONS)

- 7.1 Key trends
- 7.2 Acid hydrolysis
- 7.3 Enzymatic hydrolysis
- 7.4 Microbial fermentation
- 7.5 Autolytic hydrolysis
- 7.6 Ultrasonic hydrolysis



CHAPTER 8 MARKET ESTIMATES & FORECAST, BY END USE, 2021-2034 (USD BILLION) (KILO TONS)

- 8.1 Key trends
- 8.2 Food & beverages
 - 8.2.1 Infant nutrition
 - 8.2.2 Sports nutrition
 - 8.2.3 Bakery & food ingredients
 - 8.2.4 Beverages
 - 8.2.5 Others
- 8.3 Animal feed
 - 8.3.1 Poultry
 - 8.3.1.1 Broilers
 - 8.3.1.2 Layers
 - 8.3.2 Swine
 - 8.3.3 Cattle
 - 8.3.4 Aquaculture
 - 8.3.4.1 Salmon
 - 8.3.4.2 Trouts
 - 8.3.4.3 Shrimps
 - 8.3.4.4 Others
 - 8.3.5 Equine
 - 8.3.6 Pet
- 8.4 Pharmaceutical
 - 8.4.1 Pharmaceutical formulations
 - 8.4.2 Clinical nutrition
 - 8.4.3 Others
- 8.5 Cosmetics & Personal Care
 - 8.5.1 Skincare
 - 8.5.2 Haircare
 - 8.5.3 Others
- 8.6 Others

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION) (KILO TONS)

9.1 Key trends9.2 North America9.2.1 U.S.



9.2.2 Canada

9.3 Europe

- 9.3.1 UK
- 9.3.2 Germany
- 9.3.3 France
- 9.3.4 Italy
- 9.3.5 Spain
- 9.3.6 Russia
- 9.4 Asia Pacific
 - 9.4.1 China
 - 9.4.2 India
 - 9.4.3 Japan
 - 9.4.4 South Korea
 - 9.4.5 Australia
- 9.5 Latin America
 - 9.5.1 Brazil
 - 9.5.2 Mexico
- 9.6 MEA
 - 9.6.1 South Africa
 - 9.6.2 Saudi Arabia
 - 9.6.3 UAE

CHAPTER 10 COMPANY PROFILES

- 10.1 Arla Foods Ingredients Group
- 10.2 AMCO Proteins
- 10.3 A. Costantino & C.
- 10.4 Armor Proteines
- 10.5 Agropur Cooperative
- 10.6 Ba'emek Advanced Technologies
- 10.7 FrieslandCampina DMV
- 10.8 Glanbia Nutritionals
- 10.9 Hilmar Ingredients
- 10.10 Havero Hoogwegt
- 10.11 Kerry Ingredients
- 10.12 Lactalis Group
- 10.13 Milk Specialties Global
- 10.14 Tatua Co-operative Dairy Company



I would like to order

Product name: Milk Protein Hydrolysate Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: https://marketpublishers.com/r/M69C09584176EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/M69C09584176EN.html</u>