

# Middle East Water Heater Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 to 2034

<https://marketpublishers.com/r/M14C205566B7EN.html>

Date: November 2024

Pages: 100

Price: US\$ 4,850.00 (Single User License)

ID: M14C205566B7EN

## Abstracts

Middle East Water Heater Market reached USD 1.83 billion in 2024 and is projected to grow at a CAGR of 5.6% between 2025 and 2034. Water heaters, essential for providing hot water in residential, commercial, and industrial settings, cater to various needs, including bathing, cooking, cleaning, and space heating. These devices vary in type based on efficiency, cost, and hot water demand, offering options to suit diverse applications.

Rising energy costs and increasing awareness about water scarcity have fueled demand for energy-efficient and sustainable water heating solutions. Governments in the region are actively promoting energy-efficient technologies through policies and incentives aimed at reducing energy consumption. Smart and digital water heaters equipped with IoT capabilities are gaining traction, particularly in urban areas, enhancing the adoption of advanced technologies in the sector. Additionally, the rising demand for water heaters across residential and commercial applications is reshaping the market landscape.

Commercial and industrial sectors are increasingly adopting hybrid water heaters, which combine renewable energy sources with traditional electric or gas systems, to achieve cost efficiency and sustainability. IoT-enabled water heating systems, offering smart monitoring and predictive maintenance, enhance energy management capabilities. Government initiatives promoting eco-friendly and energy-efficient infrastructure drive adoption in these segments.

The instant water heater segment is poised for substantial growth, projected to exceed USD 494 million by 2034. This growth is supported by the increasing focus on energy

efficiency, rising urbanization, and the preference for compact, convenient solutions for modern housing developments. The segment's rapid adoption aligns with regional efforts to promote sustainable appliances and reduce energy consumption in densely populated urban areas.

In terms of application, the commercial sector is expected to witness a CAGR of over 6.5% through 2034. This growth is driven by industries that demand large volumes of hot water, such as hospitality and healthcare, where energy-efficient systems are essential to reduce operational costs and support sustainable building initiatives. Advanced water heaters with smart monitoring features are becoming indispensable for businesses aiming to optimize energy usage.

The UAE water heater market is anticipated to reach USD 485 million by 2034, propelled by the nation's focus on energy efficiency, urbanization, and sustainable construction practices. High-efficiency models with certifications like ENERGY STAR are increasingly sought after to meet regulatory targets. Incentives for adopting eco-friendly technologies across residential and commercial sectors drive demand, ensuring continued growth in the market.

## Contents

### Report Content

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Research design
- 1.2 Base estimates & calculations
- 1.3 Forecast model
- 1.4 Primary research & validation
  - 1.4.1 Primary sources
  - 1.4.2 Data mining sources
- 1.5 Market definitions

#### **CHAPTER 2 INDUSTRY INSIGHTS**

- 2.1 Industry ecosystem
- 2.2 Regulatory landscape
- 2.3 Industry impact forces
  - 2.3.1 Growth drivers
  - 2.3.2 Industry pitfalls & challenges
- 2.4 Growth potential analysis
- 2.5 Porter's analysis
  - 2.5.1 Bargaining power of suppliers
  - 2.5.2 Bargaining power of buyers
  - 2.5.3 Threat of new entrants
  - 2.5.4 Threat of substitutes
- 2.6 PESTEL analysis

#### **CHAPTER 3 COMPETITIVE LANDSCAPE, 2024**

- 3.1 Introduction
- 3.2 Strategic dashboard
- 3.3 Innovation & technology landscape

#### **CHAPTER 4 MARKET SIZE AND FORECAST, BY PRODUCT, 2021 – 2034 (USD MILLION & '000 UNITS)**

- 4.1 Key trends

#### 4.2 Instant

##### 4.2.1 Electric

##### 4.2.2 Gas

#### 4.3 Storage

##### 4.3.1 Electric

##### 4.3.2 Gas

### **CHAPTER 5 MARKET SIZE AND FORECAST, BY APPLICATION, 2021 – 2034 (USD MILLION & '000 UNITS)**

#### 5.1 Key trends

#### 5.2 Residential

#### 5.3 Commercial

##### 5.3.1 College/University

##### 5.3.2 Offices

##### 5.3.3 Government/Military

##### 5.3.4 Others

### **CHAPTER 6 MARKET SIZE AND FORECAST, BY CAPACITY, 2021 – 2034 (USD MILLION & '000 UNITS)**

#### 6.1 Key trends

#### 6.2 6.3 30 – 100 Liter

#### 6.4 100 – 250 Liter

#### 6.5 250 – 400 Liter

#### 6.6 > 400 Liter

### **CHAPTER 7 MARKET SIZE AND FORECAST, BY FUEL, 2021 – 2034 (USD MILLION & '000 UNITS)**

#### 7.1 Key trends

#### 7.2 Natural Gas

#### 7.3 LPG

### **CHAPTER 8 MARKET SIZE AND FORECAST, BY COUNTRY, 2021 – 2034 (USD MILLION & '000 UNITS)**

#### 8.1 Key trends

#### 8.2 Saudi Arabia

- 8.3 UAE
- 8.4 Qatar
- 8.5 Kuwait
- 8.6 Oman
- 8.7 Turkey
- 8.8 Iraq
- 8.9 Israel

## **CHAPTER 9 COMPANY PROFILES**

- 9.1 A. O. Smith
- 9.2 Al Huraiz
- 9.3 Ariston Holding
- 9.4 Bosch Thermotechnology
- 9.5 Bradford White
- 9.6 Butane
- 9.7 Haier
- 9.8 Jaquar Middle East
- 9.9 Orbital Horizon
- 9.10 Powrmatic
- 9.11 Rheem Manufacturing Company
- 9.12 Rinnai Corporation
- 9.13 Saudi Ceramics Company
- 9.14 State Water Heaters
- 9.15 Vaillant
- 9.16 Viessmann Group

## I would like to order

Product name: Middle East Water Heater Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 to 2034

Product link: <https://marketpublishers.com/r/M14C205566B7EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M14C205566B7EN.html>