

Middle East and Africa Range Hood Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

<https://marketpublishers.com/r/M3469368E9AEEN.html>

Date: November 2024

Pages: 160

Price: US\$ 4,850.00 (Single User License)

ID: M3469368E9AEEN

Abstracts

Middle East And Africa Range Hood Market was valued at USD 195.7 million in 2023 and is projected to grow at a compound annual growth rate (CAGR) of 5.4% from 2024 to 2032. The expanding hospitality sector across the region is significantly contributing to the increasing demand for range hoods. As tourism and the hospitality industry thrive, hotels and restaurants are investing in advanced kitchen ventilation systems. Modern range hoods offer improved filtration, quieter operation, and enhanced energy efficiency, creating better working environments for chefs and elevating the overall dining experience.

In addition, growing government investments in tourism infrastructure and stricter health and safety regulations are further driving market growth. As a result, both local and global manufacturers are innovating to meet the increasing demand by introducing features like self-cleaning capabilities and eco-friendly materials. This competitive environment is driving innovation, reducing costs, and improving product quality, making advanced range hoods more accessible to hospitality businesses across the region.

However, the market also faces challenges due to strict regulations and compliance requirements. As governments enforce more stringent ecological and energy efficacy standards, production prices are rising. Manufacturers are investing in advanced technologies such as low-noise, low-emission motors, and specialized filters to meet these regulations. Smaller companies may face difficulties in competing within this framework, as compliance with these standards often requires substantial investment.

The market is segmented by product type into under-cabinet, wall-mounted, ceiling-mounted, and other variations. The under-cabinet segment led the market in 2023,

generating around USD 80.8 million in revenue, and is expected to grow at a CAGR of 5.3% during the forecast period. Under-cabinet range hoods are increasingly popular in the MEA region due to their space-saving design, making them a suitable choice for smaller kitchens.

In terms of application, the MEA range hood market is divided into residential and commercial sectors. The residential segment dominated the market in 2023, accounting for approximately 58.4% of the total share, and is expected to grow at a CAGR of 5.5% by 2032. The increasing trend toward urbanization, higher disposable incomes, and a preference for modern kitchen designs are driving this growth. As open-concept homes become more popular, demand for sleek and efficient range hoods has risen. Manufacturers are responding with innovative features such as advanced filtration systems and smart technologies that enhance air quality and energy efficiency in home kitchens.

Saudi Arabia is a key player in the MEA range hood market, with a market size of around USD 65 million in 2023. The market is projected to expand at a CAGR of 6% through 2032, driven by rapid urbanization and rising incomes. As more households adopt modern kitchen designs, the demand for stylish and efficient range hoods increases. These appliances not only improve air quality but also contribute to the aesthetic appeal of contemporary kitchens. Additionally, government initiatives promoting energy efficiency encourage manufacturers to develop innovative products that comply with environmental regulations and meet consumer preferences.

Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast parameters
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021 - 2032

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factors affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
 - 3.6.1 Growth drivers
 - 3.6.1.1 Rising urbanization and housing development
 - 3.6.1.2 Increasing consumer awareness of indoor air quality
 - 3.6.1.3 Growth in the hospitality sector
 - 3.6.2 Industry pitfalls & challenges
 - 3.6.2.1 Economic instability and fluctuating currency values

- 3.6.2.2 Stringent regulatory standards and compliance challenges
- 3.7 Growth potential analysis
- 3.8 Customer buying behavior analysis
- 3.9 Porter's analysis
- 3.10 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2023

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MIDDLE EAST & AFRICA RANGE HOOD MARKET ESTIMATES & FORECAST, BY PRODUCT, 2021 – 2032, (USD MILLION) (THOUSAND UNITS)

- 5.1 Key trends
- 5.2 Under cabinet
- 5.3 Wall mount
- 5.4 Ceiling mount
- 5.5 Others
- 5.6 Other devices

CHAPTER 6 MIDDLE EAST & AFRICA RANGE HOOD MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021 – 2032, (USD MILLION) (THOUSAND UNITS)

- 6.1 Key trends
- 6.2 Residential
- 6.3 Commercial
 - 6.3.1 Restaurant
 - 6.3.2 Hotel
 - 6.3.3 Cafe

CHAPTER 7 MIDDLE EAST & AFRICA RANGE HOOD MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021 – 2032, (USD MILLION) (THOUSAND UNITS)

- 7.1 Key trends
- 7.2 Direct Selling

7.3 E-Commerce

7.4 Others

CHAPTER 8 MIDDLE EAST & AFRICA RANGE HOOD MARKET ESTIMATES & FORECAST, BY COUNTRIES, 2021 – 2032, (USD MILLION) (THOUSAND UNITS)

8.1 Key trends

8.2 Middle East & Africa

8.2.1 Saudi Arabia

8.2.2 UAE

8.2.3 South Africa

CHAPTER 9 COMPANY PROFILES

9.1 Ariston Thermo S.p.A.

9.2 Electrolux AB

9.3 Elica S.p.A.

9.4 Faber S.p.A.

9.5 Franke Group

9.6 GE Appliances, a Haier company

9.7 Kuppersbusch Hausgerate GmbH

9.8 LG Electronics Inc.

9.9 Miele & Cie. KG

9.10 Nardi S.p.A.

9.11 Robert Bosch GmbH

9.12 Samsung Electronics Co., Ltd.

9.13 Siemens AG

9.14 Whirlpool Corporation

9.15 Zanussi Professional S.p.A.

I would like to order

Product name: Middle East and Africa Range Hood Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

Product link: <https://marketpublishers.com/r/M3469368E9AEEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M3469368E9AEEN.html>