

Middle East Cables Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

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Abstracts

Middle East Cables Market was valued at USD 11.5 billion in 2024 and is projected to grow at a CAGR of 4.2% from 2025 to 2034. The region is experiencing a surge in urban development, driving the need for extensive electrical and telecommunications networks. Rapid infrastructure expansion is fueling demand for power and fiber optic cables to meet the growing residential and commercial requirements. Additionally, the push toward smart city projects is increasing the need for advanced cabling systems, supporting smart lighting, energy management, and integrated communication networks. These trends are reinforcing the demand for low-voltage cables across the region.

A major factor propelling the cables industry is the region's investment in diversifying energy sources. Substantial funding in renewable energy projects, such as solar and wind, is driving the need for specialized cabling solutions. Despite the market's growth potential, challenges persist, including price volatility of raw materials and stringent regulatory frameworks. However, the establishment of local manufacturing facilities by global players is mitigating these issues by ensuring a steady supply of materials and reducing lead times. As industrialization progresses, the demand for cables will continue to rise.

The low-voltage segment is expected to exceed USD 7.5 billion by 2034, driven by increased applications across various industries. The oil and gas, automotive, infrastructure, and manufacturing sectors are undergoing rapid transformations, significantly boosting the demand for cables. Industrial sectors, including manufacturing, mining, and oil and gas, are also key contributors to market expansion. The growing reliance on energy resources plays a crucial role, with approximately 95% of the

region's electricity coming from natural gas and oil. This reliance is expected to sustain strong demand for medium-voltage (MV) wires and cables in the coming years.

The commercial sector is another driving force behind market growth, with the segment expected to grow at a CAGR of over 3.3% through 2034. Rising infrastructure development is a primary factor increasing the adoption of cables in commercial applications. The expansion of commercial facilities and urban development is further reinforcing market demand.

Saudi Arabia is undergoing a significant transformation in the cables industry, with government initiatives and substantial investments accelerating market growth. The Saudi cables market was valued at USD 3.8 billion in 2022, USD 4 billion in 2023, and USD 4.2 billion in 2024, showcasing steady progress. As the economy continues to expand, ongoing infrastructure projects and industrial advancements will further elevate the demand for cables, solidifying the country's position as a key player in the Middle East cables market.

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