

# Microbrewery Equipment Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/M2F13B1BB862EN.html>

Date: July 2025

Pages: 170

Price: US\$ 4,850.00 (Single User License)

ID: M2F13B1BB862EN

## Abstracts

The Global Microbrewery Equipment Market was valued at USD 483.8 million in 2024 and is estimated to grow at a CAGR of 5.5% to reach USD 824.7 million by 2034. The market is experiencing strong growth momentum, driven by increasing global interest in craft beer and the expanding footprint of microbreweries. As consumer preferences shift toward unique, high-quality beverages with distinct profiles, the demand for advanced brewing systems is rising. Microbreweries are investing heavily in sophisticated tools to maintain product consistency and scale their operations without compromising on quality. Equipment such as kettles, fermentation tanks, mash tuns, and integrated automation systems is now an integral component of modern brewing facilities.

The surge in microbreweries across different regions can be attributed to a growing culture around artisanal beer production. These breweries prioritize small-batch brewing, diverse flavor profiles, and local sourcing, all of which require precision and flexibility in equipment. The evolution of consumer tastes and the rising appreciation for locally produced beverages have pushed producers to adopt systems that not only optimize brewing cycles but also help them innovate. As a result, manufacturers in this space are developing customizable solutions that cater to the varied needs of small- and mid-sized breweries.

By equipment type, the market includes milling equipment, brewhouse equipment, fermenters, cooling systems, filtration units, carbonation machines, packaging solutions, and other auxiliary tools. Among these, fermenters emerged as the leading segment in 2024, accounting for USD 101.9 million in revenue. These vessels are fundamental to beer production, converting wort into beer through a controlled fermentation process. Fermenters are indispensable to both emerging and established breweries due to their

critical role in product development and quality control. The design and functionality of fermentation tanks have evolved to support greater operational efficiency and allow brewers to tailor their recipes. The sustained demand for innovative beer styles and the expanding landscape of microbreweries continue to fuel investment in this segment.

The mode of operation is another significant determinant in purchasing decisions, with the market divided into manual, semi-automatic, and automatic systems. In 2024, automatic equipment held the dominant share of 43.3%, with revenue reaching USD 209.6 million. Automation allows breweries to maintain consistent brewing conditions by precisely controlling variables such as temperature, pressure, and timing. It also streamlines workflow by reducing the need for constant manual intervention, ultimately improving turnaround times and lowering labor costs. These automated systems are increasingly equipped with real-time monitoring features, advanced sensors, and integrated software, allowing brewers to manage operations remotely, optimize process efficiency, and adhere to regulatory compliance more easily.

Regionally, the United States held a substantial position in the global microbrewery equipment landscape, generating USD 110.6 million in revenue in 2024. The US market benefits from a thriving craft beer culture, a robust microbrewery network, and steady technological innovation in brewing techniques. Consumers in the country show a strong preference for locally crafted beers with novel flavor combinations, encouraging breweries to invest in advanced and often customized brewing equipment. The broader North American region also reported notable figures, with the market valued at USD 170.5 million in 2024. A well-established beer industry, coupled with increasing demand for seasonal and limited-edition varieties, is supporting steady growth across the continent.

Leading players in the microbrewery equipment market are actively expanding their presence through strategic initiatives. Companies are engaging in mergers and acquisitions, forming partnerships, and investing in facility expansions to diversify their offerings and reach a wider audience. The competitive landscape consists of both multinational corporations offering full-service brewing systems and smaller niche manufacturers focused on tailored solutions. These players are continuously innovating to meet evolving brewer needs, whether through modular systems, space-saving equipment, or technology-driven brewing platforms. The industry's dynamic nature ensures that the demand for specialized equipment will continue to rise alongside global interest in high-quality, small-batch beer.

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definition
- 1.2 Research design
  - 1.2.1 Research approach
  - 1.2.2 Data collection methods
- 1.3 Data mining sources
  - 1.3.1 Global
  - 1.3.2 Regional/Country
- 1.4 Base estimates and calculations
  - 1.4.1 Base year calculation
  - 1.4.2 Key trends for market estimation
- 1.5 Primary research and validation
  - 1.5.1 Primary sources
- 1.6 Forecast model
- 1.7 Research assumptions and limitations

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis
- 2.2 Key market trends
  - 2.2.1 Regional
  - 2.2.2 Equipment type
  - 2.2.3 Mode of operation
  - 2.2.4 Application
  - 2.2.5 Distribution channel
- 2.3 CXO perspectives: Strategic imperatives
  - 2.3.1 Key decision points for industry executives
  - 2.3.2 Critical success factors for market players
- 2.4 Future outlook and strategic recommendations

### CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
  - 3.1.1 Supplier landscape
  - 3.1.2 Profit margin
  - 3.1.3 Value addition at each stage

- 3.1.4 Factor affecting the value chain
- 3.2 Industry impact forces
  - 3.2.1 Growth drivers
    - 3.2.1.1 Growing popularity of craft beer
    - 3.2.1.2 Expansion of microbreweries
    - 3.2.1.3 Technological advancements
  - 3.2.2 Industry pitfalls & challenges
    - 3.2.2.1 Market saturation in developed regions
    - 3.2.2.2 High initial investment
  - 3.2.3 Opportunities
- 3.3 Growth potential analysis
- 3.4 Future market trends
- 3.5 Technology and innovation landscape
  - 3.5.1 Current technological trends
  - 3.5.2 Emerging technologies
- 3.6 Price trends
  - 3.6.1 By region
  - 3.6.2 By equipment type
- 3.7 Regulatory landscape
  - 3.7.1 Standards and compliance requirements
  - 3.7.2 Regional regulatory frameworks
  - 3.7.3 Certification standards
- 3.8 Porter's analysis
- 3.9 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

- 4.1 Introduction
- 4.2 Company market share analysis
  - 4.2.1 By region
    - 4.2.1.1 North America
    - 4.2.1.2 Europe
    - 4.2.1.3 Asia Pacific
- 4.3 Company matrix analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Key developments
  - 4.6.1 Mergers & acquisitions
  - 4.6.2 Partnerships & collaborations

- 4.6.3 New product launches
- 4.6.4 Expansion plans

## **CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY EQUIPMENT TYPE, 2021 - 2034 (USD MILLION) (THOUSAND UNITS)**

- 5.1 Key trends
  - 5.1.1 Milling equipment
  - 5.1.2 Brewhouse equipment
  - 5.1.3 Fermenters
  - 5.1.4 Cooling equipment
  - 5.1.5 Filtration equipment
  - 5.1.6 Carbonation equipment
  - 5.1.7 Packaging equipment
  - 5.1.8 Others

## **CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY MODE OF OPERATION, 2021 - 2034 (USD MILLION) (THOUSAND UNITS)**

- 6.1 Key trends
- 6.2 Manual
- 6.3 Semi-automatic
- 6.4 Automatic

## **CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY APPLICATION, 2021 - 2034 (USD MILLION) (THOUSAND UNITS)**

- 7.1 Key trends
- 7.2 Commercial microbreweries
- 7.3 Brewpubs
- 7.4 Others

## **CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY DISTRIBUTION CHANNEL, 2021 - 2034 (USD MILLION) (THOUSAND UNITS)**

- 8.1 Key trends
- 8.2 Direct
- 8.3 Indirect

## **CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 - 2034 (USD MILLION) (THOUSAND UNITS)**

### 9.1 Key trends

### 9.2 North America

#### 9.2.1 U.S.

#### 9.2.2 Canada

### 9.3 Europe

#### 9.3.1 Germany

#### 9.3.2 UK

#### 9.3.3 France

#### 9.3.4 Spain

#### 9.3.5 Italy

### 9.4 Asia Pacific

#### 9.4.1 China

#### 9.4.2 Japan

#### 9.4.3 India

#### 9.4.4 Australia

#### 9.4.5 South Korea

### 9.5 Latin America

#### 9.5.1 Brazil

#### 9.5.2 Mexico

#### 9.5.3 Argentina

### 9.6 Middle East and Africa

#### 9.6.1 South Africa

#### 9.6.2 Saudi Arabia

#### 9.6.3 UAE

## **CHAPTER 10 COMPANY PROFILES**

### 10.1 Blichmann Engineering

### 10.2 Brewmaster & Co.

### 10.3 Brewtech

### 10.4 Craft Brewery Equipment

### 10.5 DME

### 10.6 GEA Group

### 10.7 Grundfos

### 10.8 Kronos AG

### 10.9 Micro Brewing Equipment

10.10 Orchestrated Brewing

10.11 Pacific Equipment

10.12 ProBrew Systems

10.13 Speidel

10.14 SS Brewtech

10.15 Vladis Engineering

## I would like to order

Product name: Microbrewery Equipment Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: <https://marketpublishers.com/r/M2F13B1BB862EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M2F13B1BB862EN.html>