

# Metal Foam Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 to 2032

<https://marketpublishers.com/r/M467A660EAA7EN.html>

Date: November 2024

Pages: 220

Price: US\$ 4,850.00 (Single User License)

ID: M467A660EAA7EN

## Abstracts

The Global Metal Foam Market, valued at USD 83.3 million in 2023, is projected to grow at a CAGR of 4.9% from 2024 to 2032, fueled by the increasing demand for lightweight materials across various industries. Automotive and aerospace sectors are leading this demand, emphasizing weight reduction to enhance performance, improve fuel efficiency, and meet stringent carbon emission regulations. Lightweight materials like metal foams are critical in achieving these objectives, particularly in automotive applications where reducing vehicle weight directly impacts fuel economy and compliance with global emission standards.

The aluminum segment accounted for USD 35.4 million in 2023 and is expected to grow at a robust CAGR of 5.6% during 2024-2032. Aluminum metal foams are gaining popularity due to their exceptional properties, including low weight, high strength, energy absorption, and excellent thermal conductivity. These features make them indispensable in various industries, particularly where performance and efficiency are prioritized. Advances in technology, growing sustainability efforts, and specific industry requirements drive the adoption of aluminum-based foams. The rising emphasis on lightweight materials in automotive and aerospace manufacturing is a key factor supporting this growth.

In terms of product type, closed-cell metal foams dominated the market with a 56% share in 2023 and are projected to grow at a CAGR of 4.6% through 2032. These foams are essential in construction applications, particularly sustainable and energy-efficient building projects. Their excellent insulation properties help regulate temperatures and minimize energy use in heating and cooling systems, making them a preferred choice for walls, ceilings, and roofs in eco-friendly buildings. The growing adoption of green building standards globally further underscores the importance of closed-cell metal

foams in the construction sector.

U.S. metal foam market generated USD 17.8 million in 2023 and is forecast to grow at a CAGR of 5.4% through 2032. The country's automotive sector is a significant contributor to this growth, driven by the need for fuel-efficient and low-emission vehicles. Regulations from authorities like the Environmental Protection Agency (EPA) and the National Highway Traffic Safety Administration (NHTSA) emphasize reducing emissions and improving fuel economy, boosting the use of lightweight materials like metal foams. Additionally, government initiatives to promote sustainability and support the development of energy-efficient transportation systems are further propelling the adoption of metal foams across industries.

## Contents

Report Content

### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Industry synopsis, 2021-2032

### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain
  - 3.1.2 Profit margin analysis
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
  - 3.6.1 Growth drivers
    - 3.6.1.1 Increasing demand for lightweight materials in automotive industry
    - 3.6.1.2 Increasing sales of lightweight vehicles in automotive industry
    - 3.6.1.3 Increasing sales of lightweight vehicles in automotive industry
  - 3.6.2 Industry pitfalls & challenges
    - 3.6.2.1 High production cost

- 3.6.2.2 Regulatory challenges
- 3.7 Growth potential analysis
- 3.8 Porter's analysis
- 3.9 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2023**

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

## **CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2032 (USD MILLION) (THOUSAND UNITS)**

- 5.1 Key trends
- 5.2 Open-cell foam
- 5.3 Closed-cell foam

## **CHAPTER 6 MARKET ESTIMATES & FORECAST, BY MATERIAL, 2021-2032 (USD MILLION) (THOUSAND UNITS)**

- 6.1 Key trends
- 6.2 Aluminum
- 6.3 Copper
- 6.4 Titanium
- 6.5 Nickel
- 6.6 Others

## **CHAPTER 7 MARKET ESTIMATES & FORECAST, BY MANUFACTURING METHOD, 2021-2032 (USD MILLION) (THOUSAND UNITS)**

- 7.1 Key trends
- 7.2 Direct foaming
- 7.3 Indirect foaming

## **CHAPTER 8 MARKET ESTIMATES & FORECAST, BY END USE, 2021-2032 (USD MILLION) (THOUSAND UNITS)**

- 8.1 Key trends
- 8.2 Automotive
- 8.3 Aerospace
- 8.4 Building & construction
- 8.5 Healthcare
- 8.6 Others

## **CHAPTER 9 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2032 (USD MILLION) (THOUSAND UNITS)**

- 9.1 Key trends
- 9.2 Online
- 9.3 Offline

## **CHAPTER 10 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2032 (USD MILLION) (THOUSAND UNITS)**

- 10.1 Key trends
- 10.2 North America
  - 10.2.1 U.S.
  - 10.2.2 Canada
- 10.3 Europe
  - 10.3.1 UK
  - 10.3.2 Germany
  - 10.3.3 France
  - 10.3.4 Italy
  - 10.3.5 Spain
  - 10.3.6 Russia
- 10.4 Asia Pacific
  - 10.4.1 China
  - 10.4.2 India
  - 10.4.3 Japan
  - 10.4.4 South Korea
  - 10.4.5 Australia
- 10.5 Latin America
  - 10.5.1 Brazil
  - 10.5.2 Mexico
- 10.6 MEA
  - 10.6.1 UAE

10.6.2 Saudi Arabia

10.6.3 South Africa

## **CHAPTER 11 COMPANY PROFILES**

11.1 Advance MNM

11.2 American Elements

11.3 Bauer

11.4 Cnem

11.5 Cymat

11.6 ERG Aerospace

11.7 Nano Research Elements

11.8 Nanoshel

11.9 Raede

11.10 Shanxi Putai Aluminum Foam Manufacturing

11.11 Sumitomo Electric Industries

11.12 Ultramet

## I would like to order

Product name: Metal Foam Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 to 2032

Product link: <https://marketpublishers.com/r/M467A660EAA7EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M467A660EAA7EN.html>