

# Medium Voltage Electric Capacitor Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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## Abstracts

The Global Medium Voltage Electric Capacitor Market was valued at USD 7.3 billion in 2024 and is estimated to grow at a CAGR of 7.4% to reach USD 14.6 billion by 2034. This growth is fueled by continuous investments from both public and private sectors, along with the rapid expansion of renewable energy sources being integrated into the medium-voltage grid. However, the intermittent nature of renewable energy introduces challenges like voltage fluctuations and instability. Medium-voltage capacitors help mitigate these issues by providing reactive power support, stabilizing voltage levels, and improving overall power quality.

With aging power grids in need of modernization, utilities are investing heavily in upgrading infrastructure, including installing or replacing capacitor banks. These capacitors help reduce power losses, improve voltage regulation over vast areas, and prevent outages, all while enhancing service quality. The increasing electricity demand, particularly driven by industrialization and large-scale machinery, has further boosted the market. Additionally, as energy efficiency standards and grid performance regulations become more stringent, utilities are under pressure to minimize transmission losses and optimize their operations.

Ceramic capacitors held a 44% share in 2024, and they are expected to continue growing at a CAGR of 5% through 2034. These capacitors are primarily used in medium-voltage applications for high-frequency filtering, suppressing voltage spikes in snubber circuits, and sensing applications. Their ability to manage high voltages in compact forms makes them a go-to choice for various applications, though they are not suitable for high-energy storage and continuous power handling. The ongoing investments from both private and public sectors are driving the demand for ceramic capacitors,

contributing to their increasing share in the market.

The non-polarized segment is expected to grow at a CAGR of 5.5% through 2034. These capacitors are indispensable in utility grids, industrial motors, and smart grid infrastructure due to their ability to operate with alternating current. The rise in global grid modernization and the integration of renewable energy sources are key drivers for the growth of the non-polarized capacitor market. Their durability, high voltage tolerance, and versatility across multiple applications have solidified their position as a reliable and essential component in medium voltage electric systems.

U.S. Medium Voltage Electric Capacitor Market held 74% share and generated USD 1 billion in 2024. The country is witnessing significant growth driven by large-scale investments in grid modernization projects, renewable energy integration, and the development of electric vehicle infrastructure. Technological advancements and strong domestic manufacturing capabilities have solidified the U.S. as a dominant player in the medium voltage electric capacitor market. Additionally, government policies promoting wind and solar energy have further fueled demand, as capacitors are crucial for stabilizing the grid against the fluctuations caused by renewable energy sources.

Some of the leading companies in the Medium Voltage Electric Capacitor Market include Schneider Electric, Siemens, Hitachi Energy Ltd, Cornell Dubilier, Panasonic Corporation, KEMET Corporation, and KYOCERA AVX Components Corporation, among others. Companies operating in the medium voltage electric capacitor market employ a variety of strategies to strengthen their presence. One key approach is ongoing innovation in capacitor technology, particularly in terms of enhancing performance, efficiency, and durability. To cater to the growing demand, companies are also expanding their product portfolios, with a focus on incorporating materials like ceramic and non-polarized capacitors that are suitable for high-frequency applications and industrial uses. Strategic partnerships with utilities, governments, and other infrastructure players are also critical in ensuring the integration of capacitors into grid modernization projects.

## **Comprehensive Market Analysis and Forecast**

Industry trends, key growth drivers, challenges, future opportunities, and regulatory landscape

Competitive landscape with Porter's Five Forces and PESTEL analysis

Market size, segmentation, and regional forecasts

In-depth company profiles, business strategies, financial insights, and SWOT analysis

## Contents

### CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Market estimates & forecast parameters
- 1.3 Forecast calculation
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid
    - 1.4.2.2 Public

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021 – 2034
  - 2.1.1 Business trends
  - 2.1.2 Material trends
  - 2.1.3 Polarization trends
  - 2.1.4 End use trends
  - 2.1.5 Regional trends

### CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Technology trend
  - 3.2.1 Smart grid integration and digitalization
  - 3.2.2 High-energy density capacitor innovation
  - 3.2.3 Modular multilevel converter application
- 3.3 Regulatory landscape
- 3.4 Industry impact forces
- 3.5 Import/export trade analysis
- 3.6 Price trend analysis
  - 3.6.1 By material
  - 3.6.2 By geography
- 3.7 Growth potential analysis
- 3.8 Porter's analysis
  - 3.8.1 Bargaining power of suppliers
  - 3.8.2 Bargaining power of buyers

- 3.8.3 Threat of new entrants
- 3.8.4 Threat of substitutes
- 3.9 PESTEL analysis
  - 3.9.1 Political factors
  - 3.9.2 Economic factors
  - 3.9.3 Social factors
  - 3.9.4 Technological factors
  - 3.9.5 Environmental factors
  - 3.9.6 Legal factors

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2025**

- 4.1 Introduction
- 4.2 Company market share analysis, 2024
  - 4.2.1 North America
  - 4.2.2 Europe
  - 4.2.3 Asia Pacific
  - 4.2.4 Middle East & Africa
  - 4.2.5 Latin America
- 4.3 Strategic initiative
- 4.4 Competitive benchmarking
- 4.5 Strategic dashboard
- 4.6 Innovation & technology landscape

## **CHAPTER 5 MARKET SIZE AND FORECAST, BY MATERIAL, 2021 - 2034 (THOUSAND UNITS, USD BILLION)**

- 5.1 Key trends
- 5.2 Film capacitors
- 5.3 Ceramic capacitors
- 5.4 Electrolytic capacitors
- 5.5 Others

## **CHAPTER 6 MARKET SIZE AND FORECAST, BY POLARIZATION, 2021 - 2034 (THOUSAND UNITS, USD BILLION)**

- 6.1 Key trends
- 6.2 Polarized
- 6.3 Non-Polarized

## **CHAPTER 7 MARKET SIZE AND FORECAST, BY END USE, 2021 - 2034 (THOUSAND UNITS, USD BILLION)**

- 7.1 Key trends
- 7.2 Consumer electronics
- 7.3 Automotive
- 7.4 Communications & technology
- 7.5 Transmission & distribution
- 7.6 Others

## **CHAPTER 8 MARKET SIZE AND FORECAST, BY REGION, 2021 - 2034 (THOUSAND UNITS, USD BILLION)**

- 8.1 Key trends
- 8.2 North America
  - 8.2.1 U.S.
  - 8.2.2 Canada
  - 8.2.3 Mexico
- 8.3 Europe
  - 8.3.1 Germany
  - 8.3.2 UK
  - 8.3.3 France
  - 8.3.4 Italy
  - 8.3.5 Austria
- 8.4 Asia Pacific
  - 8.4.1 China
  - 8.4.2 Australia
  - 8.4.3 India
  - 8.4.4 Japan
  - 8.4.5 South Korea
- 8.5 Middle East & Africa
  - 8.5.1 Saudi Arabia
  - 8.5.2 UAE
  - 8.5.3 South Africa
- 8.6 Latin America
  - 8.6.1 Brazil
  - 8.6.2 Argentina

## **CHAPTER 9 COMPANY PROFILES**

- 9.1 Cornell Dubilier
- 9.2 Circutor
- 9.3 ELNA CO., LTD.
- 9.4 Eaton Corporation
- 9.5 Havells India Ltd.
- 9.6 Hitachi Energy Ltd
- 9.7 KEMET Corporation
- 9.8 KYOCERA AVX Components Corporation
- 9.9 Murata Manufacturing Co., Ltd.
- 9.10 Panasonic Corporation
- 9.11 SAMSUNG ELECTRO-MECHANICS
- 9.12 Schneider Electric
- 9.13 Siemens
- 9.14 TAIYO YUDEN CO., LTD.
- 9.15 TDK Corporation
- 9.16 Vishay Intertechnology, Inc.
- 9.17 UNITED CHEMI-CON
- 9.18 WIMA GmbH & Co. KG
- 9.19 Xuansn Capacitor
- 9.20 ZONKAS ELECTRONIC CO., LTD

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