

Medical Mattress Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

<https://marketpublishers.com/r/M1E609A301ACEN.html>

Date: December 2024

Pages: 220

Price: US\$ 4,850.00 (Single User License)

ID: M1E609A301ACEN

Abstracts

The Global Medical Mattress Market, valued at USD 15.7 billion in 2024, is set to grow at a steady CAGR of 4.5% from 2025 to 2034. This robust growth is driven by several factors, including an aging global population, rising cases of chronic illnesses, and an increasing emphasis on patient comfort and care.

The surge in chronic conditions such as obesity, diabetes, and cardiovascular diseases has significantly bolstered demand for specialized medical mattresses. These health challenges often lead to reduced mobility or extended bed rest, creating a need for mattresses that provide superior support, pressure relief, and enhanced comfort. Moreover, the growing elderly population requiring home care, hospital stays, and long-term care facilities has further amplified the demand for therapeutic mattresses designed to improve patient outcomes.

The market offers a diverse range of products, including memory foam mattresses, innerspring mattresses, alternating pressure mattresses, low air loss mattresses, and other specialized types. Among these, the foam mattress segment emerged as a leader, accounting for USD 6.3 billion in 2024 and expected to grow at a CAGR of 4.7% through 2035. Foam mattresses are particularly favored for their exceptional pressure-relief properties and contouring support, making them ideal for individuals with limited mobility or chronic health conditions. Their ability to reduce pressure points also helps prevent bedsores, enhancing patient care in both hospital and home settings.

When segmented by price range, the mid-priced medical mattresses stood out, capturing 46% of the market share in 2024. This segment is forecasted to grow at a CAGR of 4.8% during the forecast period. Mid-range mattresses cater to a wide consumer base by offering the perfect balance of comfort, durability, and therapeutic

features. Incorporating advanced technologies like memory foam, gel-infused layers, and basic alternating pressure systems, these mattresses are well-suited for patients recovering from surgeries, undergoing rehabilitation, or managing mild to moderate mobility challenges.

In the United States, the medical mattress market dominated North America, accounting for 82% of the regional share in 2024. This impressive growth is primarily attributed to the aging baby boomer population, which has significantly increased the demand for advanced medical mattresses tailored for long-term care and rehabilitation purposes.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021-2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
 - 3.6.1 Growth drivers
 - 3.6.1.1 Increasing consumer awareness
 - 3.6.1.2 Increasing number of hospitals and clinics
 - 3.6.2 Industry pitfalls & challenges
 - 3.6.2.1 Market saturation and intense competition
 - 3.6.2.2 Sustainability concerns
- 3.7 Growth potential analysis
- 3.8 Porter's analysis

3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2034 (USD MILLION) (THOUSAND UNITS)

- 5.1 Key trends
- 5.2 Memory foam mattress
- 5.3 Innerspring mattress
- 5.4 Alternating pressure mattress
- 5.5 Low air loss mattress
- 5.6 Others (synthetic mattress, etc.)

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY PRICE RANGE, 2021-2034 (USD MILLION) (THOUSAND UNITS)

- 6.1 Key trends
- 6.2 Low
- 6.3 Mid
- 6.4 High

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY END USE, 2021-2034 (USD MILLION) (THOUSAND UNITS)

- 7.1 Key trends
- 7.2 Hospital
- 7.3 Clinic
- 7.4 Infirmary
- 7.5 Home care
- 7.6 Nursing home
- 7.7 Others (polyclinics, etc.)

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL,

2021-2034 (USD MILLION) (THOUSAND UNITS)

8.1 Key trends

8.2 Online

8.2.1 E-commerce

8.2.2 Company websites

8.3 Offline

8.3.1 Supermarkets

8.3.2 Specialty stores

8.3.3 Others (individual stores, etc.)

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD MILLION) (THOUSAND UNITS)

9.1 Key trends

9.2 North America

9.2.1 U.S.

9.2.2 Canada

9.3 Europe

9.3.1 UK

9.3.2 Germany

9.3.3 France

9.3.4 Italy

9.3.5 Spain

9.3.6 Russia

9.4 Asia Pacific

9.4.1 China

9.4.2 India

9.4.3 Japan

9.4.4 South Korea

9.4.5 Australia

9.5 Latin America

9.5.1 Brazil

9.5.2 Mexico

9.6 MEA

9.6.1 UAE

9.6.2 Saudi Arabia

9.6.3 South Africa

CHAPTER 10 COMPANY PROFILES

- 10.1 Acelity
- 10.2 Arjo
- 10.3 Bestcare Medical
- 10.4 Drive DeVilbiss Healthcare
- 10.5 Graham-Field Health Products
- 10.6 Hill-Rom Holdings
- 10.7 Invacare Corporation
- 10.8 Invacare Supply Group
- 10.9 Linet
- 10.10 Malouf
- 10.11 Medline Industries
- 10.12 Proluxe Medical
- 10.13 Serta
- 10.14 Sleep Number Corporation
- 10.15 Tempur-Pedic

I would like to order

Product name: Medical Mattress Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

Product link: <https://marketpublishers.com/r/M1E609A301ACEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M1E609A301ACEN.html>