

Medical Gloves Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 to 2032

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Abstracts

The Global Medical Gloves Market was valued at USD 4.3 billion in 2023 and is projected to grow at a CAGR of 12% from 2024 to 2032. This growth is driven by an increasing number of surgical and diagnostic procedures, a heightened emphasis on infection prevention and control, a steadfast commitment to patient safety, and stringent regulatory mandates from authorities. Heightened awareness of occupational hazards has led to the broader adoption of gloves, extending their use from clinical settings to laboratories and research environments. Healthcare workers (HCWs) are now integrating gloves into their comprehensive risk management strategies, underscoring the importance of worker safety and the prevention of infection transmission between patients and staff. The overall medical gloves industry is classified based on product, form, application, usage, sterility, end-use, and region.

The medical gloves market is segmented by product into neoprene gloves, nitrile gloves, latex gloves, vinyl gloves, and other product types. In 2023, nitrile gloves led the market with a 48.3% share. Nitrile gloves are gaining traction due to their superior protection, durability, and puncture resistance, outpacing vinyl and latex gloves in these aspects. Moreover, a wave of product launches and innovations is anticipated to further elevate this segment.

For instance, in May 2023, Cranberry introduced its eco-friendly Bio Nitrile biodegradable gloves, highlighting a push towards sustainability. Based on form, the medical gloves market is divided into powder-free and powdered gloves. In 2023, powder-free gloves captured a dominant 96.1% market share. Powder-free gloves eliminate the use of cornstarch or other powders, significantly reducing the risk of allergens or contaminants. This feature is especially vital in sensitive environments like surgical sites or with sterile equipment. The preference for powder-free gloves stems from their reduced allergy risk. The absence of powder diminishes the likelihood of sensitivities related to latex, ensuring safety for both patients and healthcare workers.

Given these benefits, the powder-free segment is poised to retain its leading position.

In 2023, the North American medical gloves market was valued at USD 1.3 billion, with a projected growth rate of 9.9% CAGR for the analysis period. North America, particularly the U.S., is witnessing a surge in medical glove demand, largely due to stringent healthcare regulations emphasizing infection control and safety standards. These regulations mandate high hygiene and safety standards from healthcare providers. The U.S.'s vast healthcare sector, combined with its rigorous hygiene protocol adherence, drives a steady glove demand across hospitals, clinics, and other facilities, ensuring safety and preventing cross-contamination.

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