

Medical Crutches Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Medical Crutches Market was valued at USD 1.1 billion in 2024 and is estimated to grow at a CAGR of 6.3% to reach USD 2 billion by 2034 driven by several factors, including the increasing prevalence of mobility impairments, higher rates of sports injuries and accidents, a rising elderly population, and innovations in crutch design and materials. As people age, they become more prone to mobility issues like fractures, osteoporosis, and other health conditions that require crutches for support. Additionally, the rise in advanced crutch materials such as aluminum and carbon fiber has made them lighter, more durable, and more comfortable for users. As the world's elderly population continues to increase, the demand for mobility aids, including crutches, will likely see sustained growth.

Medical crutches are vital assistive devices used by individuals experiencing temporary or long-term mobility challenges. They provide necessary stability and support, helping to limit weight-bearing on injured or affected limbs while aiding in recovery after surgeries, injuries, or physical impairments. These devices are instrumental in promoting healing and enabling users to regain mobility during rehabilitation.

The forearm crutch segment generated USD 462.2 million in 2024. These crutches are often the preferred choice for individuals who need support for extended periods, as they shift the weight-bearing responsibility to the forearms rather than the underarms. This design significantly reduces strain on the armpits and shoulders, making forearm crutches more comfortable for those with long-term mobility impairments, chronic conditions, or neurological disorders. As a result, forearm crutches are used by individuals recovering from surgeries, joint replacements, or conditions such as arthritis and cerebral palsy.



Regarding materials, aluminum crutches dominated the market in 2024, accounting for a 35.1% share due to their ideal combination of lightness, strength, and durability. It is highly resistant to rust and corrosion, which makes aluminum crutches a long-lasting and reliable option. Additionally, aluminum is more affordable than other materials, such as titanium or carbon fiber, offering a cost-effective solution without compromising quality. The widespread availability of aluminum crutches makes them a popular choice for consumers, while manufacturers benefit from the material's affordability and ease of production.

U.S. Medical Crutches Market was valued at USD 454.2 million in 2024 and is expected to grow at 5.1% CAGR until 2034. The widespread availability of insurance coverage for medical crutches and increased awareness of sports injuries and preventative care are major contributors to this market's growth. Germany is also seeing significant growth in the medical crutches market, bolstered by its advanced healthcare system and comprehensive insurance policies that cover mobility aids for patients recovering from surgery or injury.

Key strategies adopted by leading companies in the Global Medical Crutches Market include focusing on product innovation and expanding their distribution networks. Companies such as Invacare, Breg, and Ottobock emphasize ergonomic designs and advanced materials to meet consumer needs for comfort and durability. Additionally, these companies are exploring partnerships with healthcare providers and insurance companies to make crutches more accessible to patients. Companies like AMG Medical, Cardinal Health, and Sunrise Medical are also investing in research and development to enhance the functionality of their crutch offerings, targeting both home care and clinical settings.

Companies Mentioned

AMG MEDICAL, benmor medical, BESCO, BREG, Cardinal Health, CAREX, CHINESPORT, Ergoactives, INVACARE, IWALKFree, MILLENNIAL MEDICAL, NOVA, OSSENBERG, Ottobock, SUNRISE MEDICAL



Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Base estimates & calculations
 - 1.3.1 Base year calculation
 - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Low cost of medical crunches
 - 3.2.1.2 Growing number of people suffering from non fatal injuries
 - 3.2.1.3 Rising prevalence of bone related diseases
 - 3.2.1.4 Increasing geriatric population and other disabilities
 - 3.2.1.5 Presence of supportive government initiatives
 - 3.2.2 Industry pitfalls & challenges
 - 3.2.2.1 Availability of alternative options for medical crutches
 - 3.2.2.2 Injuries Associated with crutch use
- 3.3 Growth potential analysis
- 3.4 Technological landscape
- 3.5 Trump administration tariffs
 - 3.5.1 Impact on trade
 - 3.5.1.1 Trade volume disruptions
 - 3.5.1.2 Country-wise response



- 3.5.2 Impact on the industry
 - 3.5.2.1 Supply-side impact (Cost of manufacturing)
 - 3.5.2.1.1 Price volatility in key materials
 - 3.5.2.1.2 Supply chain restructuring
 - 3.5.2.1.3 Production cost implications
 - 3.5.2.2 Demand-side impact (Cost to consumers)
 - 3.5.2.2.1 Price transmission to end markets
 - 3.5.2.2.2 Market share dynamics
 - 3.5.2.2.3 Consumer response patterns
- 3.5.3 Key companies impacted
- 3.5.4 Strategic industry responses
 - 3.5.4.1 Supply chain reconfiguration
- 3.5.4.2 Pricing and product strategies
- 3.5.4.3 Policy engagement
- 3.5.5 Outlook and future considerations
- 3.6 Supply chain analysis
- 3.7 GAP analysis
- 3.8 Future market trends
- 3.9 Regulatory landscape
 - 3.9.1 U.S.
 - 3.9.2 Europe
- 3.10 Reimbursement scenario
- 3.11 Porter's analysis
- 3.12 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company matrix analysis
- 4.3 Company market share analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY PRODUCT, 2021 – 2034 (\$ MN)

- 5.1 Key trends
- 5.2 Forearm crutch



- 5.3 Underarm crutch
- 5.4 Platform crutch
- 5.5 Leg support crutch
- 5.6 Tetrapod crutch
- 5.7 Other products

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY MATERIAL, 2021 – 2034 (\$ MN)

- 6.1 Key trends
- 6.2 Aluminum
- 6.3 Wood
- 6.4 Carbon or glass fiber reinforced composite
- 6.5 Thermoplastic
- 6.6 Other materials

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY CONSUMER, 2021 – 2034 (\$ MN)

- 7.1 Key trends
- 7.2 Adult
- 7.3 Pediatric/teenager

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY PAYER, 2021 – 2034 (\$ MN)

- 8.1 Key trends
- 8.2 Public
- 8.3 Out-of-pocket
- 8.4 Private

CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY DISTRIBUTION CHANNEL, 2021 – 2034 (\$ MN)

- 9.1 Key trends
- 9.2 Hospital pharmacies
- 9.3 Retail pharmacies
- 9.4 Online stores



CHAPTER 10 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 – 2034 (\$ MN)

- 10.1 Key trends
- 10.2 Hospitals and clinics
- 10.3 Homecare settings
- 10.4 Other end use

CHAPTER 11 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034 (\$ MN)

- 11.1 Key trends
- 11.2 North America
 - 11.2.1 U.S.
 - 11.2.2 Canada
- 11.3 Europe
 - 11.3.1 Germany
 - 11.3.2 UK
 - 11.3.3 France
 - 11.3.4 Spain
 - 11.3.5 Italy
 - 11.3.6 Netherlands
- 11.4 Asia Pacific
 - 11.4.1 China
 - 11.4.2 Japan
 - 11.4.3 India
 - 11.4.4 Australia
 - 11.4.5 South Korea
- 11.5 Latin America
 - 11.5.1 Brazil
 - 11.5.2 Mexico
 - 11.5.3 Argentina
- 11.6 Middle East and Africa
 - 11.6.1 South Africa
 - 11.6.2 Saudi Arabia
 - 11.6.3 UAE

CHAPTER 12 COMPANY PROFILES



- 12.1 AMG MEDICAL
- 12.2 benmor medical
- **12.3 BESCO**
- 12.4 BREG
- 12.5 Cardinal Health
- **12.6 CAREX**
- 12.7 CHINESPORT
- 12.8 Ergoactives
- 12.9 INVACARE
- 12.10 IWALKFree
- 12.11 MILLENNIAL MEDICAL
- 12.12 NOVA
- 12.13 OSSENBERG
- 12.14 Ottobock
- 12.15 SUNRISE MEDICAL



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