

Low Migration Ink Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/LD9898A85746EN.html>

Date: November 2024

Pages: 210

Price: US\$ 4,850.00 (Single User License)

ID: LD9898A85746EN

Abstracts

The Global Low Migration Ink Market, valued at USD 448.7 million in 2024, is projected to grow at a CAGR of 5.7% between 2025 and 2034. This growth is primarily driven by the rising demand for safer food packaging solutions, aligning with increasing consumer awareness of food safety and contamination concerns. Stricter regulations aimed at preventing chemical migration from packaging materials to food products are boosting the adoption of low migration inks. These specialized inks ensure compliance with global safety standards, enhancing trust in packaged goods while addressing critical health concerns.

As packaging safety becomes a priority, low migration inks are gaining traction across various industries, especially in applications requiring minimal contamination risks. These inks are widely used to enhance the safety of packaging materials, offering a reliable solution for maintaining product integrity. Their adoption is further fueled by evolving consumer preferences and the growing emphasis on meeting regulatory requirements in packaging.

The market is segmented based on printing processes into flexography, digital, offset, and gravure. Flexography is the leading segment, generating USD 212.7 million in revenue in 2024. Its versatility across different substrates and ability to deliver high-quality prints while minimizing chemical transfer make it an ideal choice for industries requiring safe packaging solutions. This method's efficiency and adaptability reinforce its dominance in the low migration ink market.

By end-user, the market is divided into food and beverage, pharmaceuticals, personal care, and others. The food and beverage sector accounts for 42.7% of the market

share. With stringent guidelines to prevent contamination, low migration inks play a crucial role in ensuring that packaging materials meet safety standards. The sector's growth reflects the rising demand for safe and high-quality packaged products, strengthening the role of low migration inks in maintaining consumer trust and regulatory compliance.

In the United States, the market was valued at USD 112.3 million in 2024. The region's strict regulatory landscape, combined with a heightened awareness of packaging safety and sustainability, drives innovation in ink formulations. Similarly, North America is emerging as a hub for advanced packaging solutions due to its developed industries and robust health and environmental regulations. This focus on compliance and sustainability continues to position the region as a leader in the low migration ink market.

Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021-2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
 - 3.6.1 Growth drivers
 - 3.6.1.1 Increasing demand for safe food packaging
 - 3.6.1.2 Growth in pharmaceutical and healthcare sectors
 - 3.6.1.3 Advancements in sustainable packaging solutions
 - 3.6.2 Industry pitfalls & challenges
 - 3.6.2.1 High costs of low migration inks

- 3.6.2.2 Complex production process for quality control
- 3.7 Growth potential analysis
- 3.8 Porter's analysis
- 3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET SIZE AND FORECAST, BY PRINTING PROCESS, 2021-2034 (USD MILLION) (KILO TONS)

- 5.1 Key trends
- 5.2 Flexography
- 5.3 Digital
- 5.4 Offset
- 5.5 Gravure

CHAPTER 6 MARKET SIZE AND FORECAST, BY END USER, 2021-2034 (USD MILLION) (KILO TONS)

- 6.1 Key trends
- 6.2 Food and beverage
- 6.3 Pharmaceuticals
- 6.4 Personal care
- 6.5 Others (electronics, tobacco products)

CHAPTER 7 MARKET SIZE AND FORECAST, BY REGION, 2021-2034 (USD MILLION) (KILO TONS)

- 7.1 Key trends
- 7.2 North America
 - 7.2.1 U.S.
 - 7.2.2 Canada
- 7.3 Europe
 - 7.3.1 UK

- 7.3.2 Germany
- 7.3.3 France
- 7.3.4 Italy
- 7.3.5 Spain
- 7.3.6 Russia
- 7.4 Asia Pacific
 - 7.4.1 China
 - 7.4.2 India
 - 7.4.3 Japan
 - 7.4.4 South Korea
 - 7.4.5 Australia
- 7.5 Latin America
 - 7.5.1 Brazil
 - 7.5.2 Mexico
- 7.6 MEA
 - 7.6.1 South Africa
 - 7.6.2 Saudi Arabia
 - 7.6.3 UAE

CHAPTER 8 COMPANY PROFILES

- 8.1 Agfa-Gevaert
- 8.2 Altana
- 8.3 Epple Druckfarben
- 8.4 Flint Group
- 8.5 Huber Group
- 8.6 INX International
- 8.7 Marabu GmbH
- 8.8 Siegwerk Druckfarben
- 8.9 Sun Chemical
- 8.10 Toyo Inks

I would like to order

Product name: Low Migration Ink Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: <https://marketpublishers.com/r/LD9898A85746EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/LD9898A85746EN.html>