

Livestock Dewormers Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Livestock Dewormers Market, valued at USD 7.9 billion in 2024, is projected to expand at a CAGR of 4.8% from 2025 to 2034. This growth is fueled by the increasing global demand for animal protein and dairy products, driven by population growth and urbanization. Rising meat and milk consumption necessitates effective herd health management to maximize productivity. Parasitic infestations in livestock significantly hinder growth and yield, emphasizing the critical role of dewormers in livestock healthcare. Stringent food safety regulations, government support for veterinary health, and growing awareness among farmers about the economic losses caused by parasitic infections are bolstering the market. Developing regions in Asia-Pacific, Latin America, and Africa are also contributing significantly, with expanding livestock populations and investments in veterinary infrastructure driving demand.

Livestock dewormers, or anthelmintics, target parasitic worms such as roundworms, tapeworms, and flukes in animals like cattle, sheep, goats, swine, and poultry. The cattle segment dominated the market, reaching USD 3.6 billion in 2024. Cattle-specific dewormers are in high demand due to the susceptibility of cattle to parasitic infections that affect growth, milk production, and overall health. The adoption of intensive farming practices and the growing emphasis on food safety further drive this segment's prominence.

By drug class, macrocyclic lactones held the largest market share at 41% in 2024. These compounds, known for their broad-spectrum efficacy and long-lasting action, are effective against internal parasites. Their versatility, combined with diverse formulations like injectables and pour-ons, ensures their widespread use across livestock species.

The market is also segmented by mode of purchase, with the over-the-counter (OTC) category gaining significant traction and expected to reach USD 8.4 billion by 2034. OTC dewormers are popular among farmers due to their accessibility, affordability, and ease of use. These products eliminate the need for veterinary prescriptions, offering cost-effective and convenient solutions for parasitic control.

Oral dewormers emerged as the preferred route of administration in 2024, driven by their ease of use and cost-effectiveness. Products such as tablets and powders allow efficient delivery of active ingredients without specialized equipment. Innovations like slow-release formulations further enhance their appeal.

Veterinary pharmacies are expected to grow at a CAGR of 4.4% from 2025 to 2034, serving as a vital distribution channel for deworming products. Their growth is attributed to increased awareness among farmers about regular deworming and the convenience of purchasing products with expert guidance.

In 2024, the US accounted for a significant share of the North American market, valued at USD 3.1 billion, due to its focus on livestock health and the prevalence of parasitic infections in animals.

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