

# Latin America Range Hood Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

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## Abstracts

Latin America Range Hood Market reached USD 394 million in 2023 and is projected to grow at a CAGR of 5.9% from 2024 to 2032. Key drivers for this growth include urbanization and housing development. As more people move to urban areas for employment and lifestyle opportunities, the demand for housing—particularly in multifamily units and smaller living spaces—has increased. This shift is paired with a rising interest in modern kitchen designs, where range hoods play an essential role in improving indoor air quality and enhancing the cooking experience.

Additionally, the trend toward home renovations in urban regions boosts the demand for range hoods. Homeowners are prioritizing kitchen upgrades to improve functionality and aesthetics, with a particular focus on efficient appliances. Growing awareness of health issues, including indoor air quality, contributes to the demand for range hoods, as these systems remove smoke, odors, and airborne particles, ensuring cleaner air in the home. As a result, new construction projects and renovations are increasingly incorporating advanced range hood systems to create healthier living environments.

The Latin America range hood market is divided into various product types, including under-cabinet, wall-mount, ceiling-mount, and others. In 2023, under-cabinet range hoods led the market with revenues of around USD 170.2 million. This segment is expected to continue growing at a rate of 6% during the forecast period. Under-cabinet range hoods are particularly popular in urban regions with compact kitchens, offering a space-efficient solution that doesn't sacrifice style.

The market is also categorized by application, with residential and commercial segments. In 2023, the residential sector accounted for about 52.4% of the total market

share, and it is expected to grow at a CAGR of 6% through 2032. This growth is driven by rapid urbanization, increasing disposable incomes, and a shift toward modern kitchen aesthetics. As homeowners renew or build new houses, the demand for efficient and visually appealing range hoods grows. This trend reflects a broader awareness of the importance of indoor air quality.

Brazil is the largest market for range hoods in Latin America, reaching a market size of USD 180.3 million in 2023. The market in Brazil is expected to grow at a CAGR of 6.3% through 2032. As urbanization continues and household incomes rise, Brazilian homeowners seek stylish and efficient ventilation solutions that complement modern kitchen designs. In response, leading brands are introducing innovative products that combine sleek designs, smart features, and energy-saving technologies, elevating air quality and kitchen aesthetics. These trends reflect Brazil's evolving culinary culture and design preferences.

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