

Latin America Animal Feed Additives Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 to 2034

<https://marketpublishers.com/r/L4FAF509222CEN.html>

Date: November 2024

Pages: 235

Price: US\$ 4,850.00 (Single User License)

ID: L4FAF509222CEN

Abstracts

Latin America Animal Feed Additives Market, valued at USD 3 billion in 2024, is expected to grow at a compound annual growth rate (CAGR) of over 5.7% from 2025 to 2034. This growth is largely driven by an increase in meat consumption and the expansion of livestock production across the region.

As the demand for meat rises, especially poultry and beef, there is a notable increase in the need for animal feed additives to support the health and productivity of livestock. The rising consumption of animal products has spurred the demand for higher-quality feed, which helps improve growth rates, feed efficiency, and overall animal health. Animal feed additives play an essential role in meeting this demand by enhancing the nutritional value and quality of animal feed, leading to better productivity in livestock.

One of the key drivers for this market is the growing need for poultry feed additives. As chicken and egg production continues to increase, there is a rising demand for additives that support faster development, improve immune systems, and enhance feed efficiency. With the shift toward antibiotic-free farming, the use of natural feed additives such as probiotics, enzymes, and essential oils is becoming more prevalent in poultry farming. These additives help ensure that livestock maintain high health standards while meeting the growing demands of consumers for antibiotic-free products.

Amino acids also hold a significant position in the animal feed additives market. Essential amino acids, such as lysine, methionine, and threonine, are critical for promoting growth, improving feed conversion rates, and enhancing animal health. Their inclusion in animal diets, especially for poultry, swine, and cattle, ensures optimal protein synthesis, muscle development, and improved meat yields. The rising demand

for cost-effective, nutrient-rich animal feeds, combined with the expansion of large-scale farming, presents major opportunities for the amino acids segment, especially as Latin America continues to meet global meat consumption needs.

Brazil dominates the Latin American market for animal feed additives. The country's vast livestock sector, particularly in poultry and beef production, drives the demand for feed additives. With a growing focus on improving the efficiency and health of livestock, Brazilian farmers are increasingly using a variety of additives, including amino acids, probiotics, enzymes, and vitamins. Moreover, the country is embracing sustainable farming practices, which are further promoting the use of natural, antibiotic-free additives in animal feed, thus aligning with shifting consumer preferences toward healthier, more sustainable meat production methods.

Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021-2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
 - 3.6.1 Growth drivers
 - 3.6.1.1 Increasing production and consumption of meat in Latin America
 - 3.6.1.2 Growing inclination toward the use of natural animal feed additives
 - 3.6.1.3 Emerging livestock diseases
 - 3.6.2 Industry pitfalls & challenges
 - 3.6.2.1 Price volatility of key ingredients

- 3.6.2.2 Limited awareness and adoption
- 3.7 Growth potential analysis
- 3.8 Porter's analysis
- 3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY LIVESTOCK, 2021-2034 (USD BILLION) (KILO TONS)

- 5.1 Key trends
- 5.2 Poultry
 - 5.2.1 Broilers
 - 5.2.2 Layers
 - 5.2.3 Turkeys
 - 5.2.4 Others
- 5.3 Cattle
 - 5.3.1 Dairy
 - 5.3.2 Beef
 - 5.3.3 Calf
 - 5.3.4 Others
- 5.4 Swine
- 5.5 Pet
- 5.6 Aquaculture
 - 5.6.1 Salmon
 - 5.6.2 Trout
 - 5.6.3 Shrimps
 - 5.6.4 Others
- 5.7 Others

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY PRODUCT, 2021-2034 (USD BILLION) (KILO TONS)

- 6.1 Key trends

6.2 Antioxidant

6.2.1 Natural

6.2.2 Synthetic

6.3 Pigments

6.3.1 Synthetic red

6.3.2 Natural red

6.3.3 Synthetic yellow

6.3.4 Natural yellow

6.4 Enzymes

6.4.1 Phytase

6.4.2 Non-Starch Polysaccharides (NSP)

6.5 Flavors

6.5.1 Natural

6.5.2 Synthetic

6.6 Sweeteners

6.6.1 Natural

6.6.1.1 Stevia

6.6.1.2 Thaumatin

6.6.2 Synthetic

6.6.2.1 Neotame

6.6.2.2 Saccharine

6.7 Probiotics

6.7.1 Lactobacilli

6.7.2 Bacillus

6.7.3 Bifidobacterium

6.7.4 Streptococcus

6.7.5 Others

6.8 Vitamins

6.8.1 Vitamin A

6.8.2 Vitamin C

6.8.3 Vitamin D

6.8.4 Vitamin E

6.8.5 Vitamin K

6.8.6 Vitamin B1

6.8.7 Vitamin B2

6.8.8 Vitamin B6

6.8.9 Vitamin B12

6.8.10 Biotin

6.8.11 Folic acid

- 6.8.12 Niacin
- 6.8.13 Caplan
- 6.9 Amino acids
 - 6.9.1 Tryptophan
 - 6.9.2 Lysin
 - 6.9.3 Methionine
 - 6.9.4 Threonine
 - 6.9.5 Others
- 6.10 Acidifiers
 - 6.10.1 Propionic acid
 - 6.10.2 Malic acid
 - 6.10.3 Lactic acid
 - 6.10.4 Formic acid
 - 6.10.5 Others

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY COUNTRY, 2021-2034 (USD BILLION) (KILO TONS)

- 7.1 Key trends
- 7.2 Brazil
- 7.3 Argentina
- 7.4 Paraguay
- 7.5 Uruguay
- 7.6 Peru
- 7.7 Chile
- 7.8 Venezuela
- 7.9 Colombia
- 7.10 Ecuador
- 7.11 Mexico

CHAPTER 8 COMPANY PROFILES

- 8.1 ADM
- 8.2 Alltech Inc.
- 8.3 BASF SE
- 8.4 Cargill Incorporated
- 8.5 DSM
- 8.6 DuPont
- 8.7 Evonik Industries AG

8.8 Kemin Industries

I would like to order

Product name: Latin America Animal Feed Additives Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 to 2034

Product link: <https://marketpublishers.com/r/L4FAF509222CEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L4FAF509222CEN.html>