

Lacrimal Devices Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Lacrimal Devices Market was valued at USD 160.2 million in 2024 and is estimated to grow at a CAGR of 4.2% to reach USD 241.5 million by 2034, driven by the increasing prevalence of eye-related health conditions and the continued advancement of healthcare technologies worldwide. As eye care awareness improves and healthcare infrastructure strengthens, particularly in emerging economies, the demand for modern lacrimal solutions is expanding. Rising incidences of dry eye conditions linked to environmental factors, digital screen exposure, and aging demographics are key contributors to this trend. With the focus shifting towards efficient and minimally invasive treatments, the adoption of smart diagnostic tools and innovative surgical methods is rising. Supportive government policies aimed at boosting research and innovation in ophthalmology are also playing a significant role.

Manufacturers prioritize user-centered product design, emphasizing comfort and biocompatibility to align with the growing preference for personalized care. By tailoring lacrimal devices to meet individual patient needs, companies are enhancing treatment outcomes while improving device tolerability and patient adherence. This shift toward personalization also includes developing materials that are less likely to trigger immune responses and can integrate more naturally with ocular tissues. Additionally, the collaborative efforts between healthcare professionals, industry players, and research institutions are fast-tracking the development of more effective lacrimal treatments and devices. These partnerships foster innovation, combining clinical insights with advanced engineering and data-driven design to produce next-generation solutions for conditions like dry eye syndrome and nasolacrimal duct obstruction.

The stents segment is projected to see notable growth with a CAGR of 4.6% and is expected to reach USD 67.9 million by 2034. Their rising use in treating lacrimal system

disorders among both elderly and pediatric patients is driving this segment. Enhanced clinical outcomes, simple designs, and user-friendly insertion techniques make stents a preferred choice among eye care specialists. The ongoing refinement of bioresorbable and self-retaining stent designs is helping reduce complications, improving patient experience, and minimizing the need for follow-up procedures.

The dry eye treatments segment held a 40.1% share in 2024 and continues to expand due to growing public and clinical recognition of the condition. The link between dry eye syndrome and chronic conditions has increased the urgency for targeted therapeutic approaches. Advanced technologies in tear management and diagnosis have enhanced accuracy in treatment decisions, prompting wider adoption. Improved awareness of early detection and intervention contributes to the segment's momentum.

United States Lacrimal Devices Market generated USD 53.5 million in 2024 and is set to witness substantial growth ahead, driven by the aging population, which is more prone to lacrimal dysfunctions. As elderly individuals are at a higher risk for chronic illnesses such as arthritis, diabetes, and autoimmune disorders, many of which contribute to tear duct and ocular surface complications, the demand for effective and minimally invasive lacrimal treatments continues to rise. Increased focus on innovative treatment modalities, favorable reimbursement policies, and ongoing improvements in procedural technologies are supporting the market's expansion in the region.

Key players active in this market include Medennium, FCI, B. Braun, Rumex, Bess Medical, Kaneka Medical Products, Surtex Instruments, JEDMED, OASIS, GWSG, Aurolab, Innovia Medical, Braintree, BVI, and Walsh Medical Devices. To solidify their positions, companies invest in R&D to develop biocompatible, efficient, and patient-friendly devices. Strategic collaborations with healthcare institutions help boost product visibility and clinical acceptance. Expanding global distribution networks and seeking regulatory approvals in new regions are common strategies. Firms leverage digital marketing and clinical training programs to enhance practitioner engagement and product utilization.

Companies Mentioned

Aurolab, B. Braun, Bess Medical, Braintree, BVI, FCI, GWSG, Innovia Medical, JEDMED, Kaneka Medical Products, Medennium, OASIS, Rumex, Surtex Instruments, Walsh Medical Devices

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
 - 1.3.1 Base year calculation
 - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Growing prevalence of eye disease
 - 3.2.1.2 Ease of lacrimal treatment procedures
 - 3.2.1.3 Technological advancements in lacrimal devices
 - 3.2.2 Industry pitfalls and challenges
 - 3.2.2.1 High risk of side effects
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Trump administration tariffs
 - 3.5.1 Impact on trade
 - 3.5.1.1 Trade volume disruptions
 - 3.5.1.2 Country-wise response
 - 3.5.2 Impact on the industry
 - 3.5.2.1 Supply-side impact (Cost of manufacturing)
 - 3.5.2.1.1 Price volatility in key materials

- 3.5.2.1.2 Supply chain restructuring
- 3.5.2.1.3 Production cost implications
- 3.5.2.2 Demand-side impact (Cost to consumers)
 - 3.5.2.2.1 Price transmission to end markets
 - 3.5.2.2.2 Market share dynamics
 - 3.5.2.2.3 Consumer response patterns
- 3.5.3 Key companies impacted
- 3.5.4 Strategic industry responses
 - 3.5.4.1 Supply chain reconfiguration
 - 3.5.4.2 Pricing and product strategies
 - 3.5.4.3 Policy engagement
- 3.5.5 Outlook and future considerations
- 3.6 Reimbursement scenario
- 3.7 Technology landscape
- 3.8 Gap analysis
- 3.9 Porter's analysis
- 3.10 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Company matrix analysis
- 4.4 Competitive positioning matrix
- 4.5 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY PRODUCT, 2021 - 2034 (\$ MN)

- 5.1 Key trends
- 5.2 Stents
- 5.3 Intubation sets
- 5.4 Punctal plugs
- 5.5 Tubes
- 5.6 Cannula and spatula
- 5.7 Dilator
- 5.8 Other products

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY APPLICATION, 2021 -

2034 (\$ MN)

- 6.1 Key trends
- 6.2 Dry eye
- 6.3 Epiphora
- 6.4 Glaucoma
- 6.5 Drainage obstruction
- 6.6 Lacrimal gland inflammation
- 6.7 Other applications

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY MATERIAL, 2021 - 2034 (\$ MN)

- 7.1 Key trends
- 7.2 Silicone
- 7.3 Stainless steel
- 7.4 Other materials

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 - 2034 (\$ MN)

- 8.1 Key trends
- 8.2 Hospitals
- 8.3 Ophthalmic clinics
- 8.4 Diagnostic centers
- 8.5 Other end use

CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 - 2034 (\$ MN)

- 9.1 Key trends
- 9.2 North America
 - 9.2.1 U.S.
 - 9.2.2 Canada
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.2 UK
 - 9.3.3 France
 - 9.3.4 Spain

- 9.3.5 Italy
- 9.3.6 Netherlands
- 9.4 Asia Pacific
 - 9.4.1 China
 - 9.4.2 Japan
 - 9.4.3 India
 - 9.4.4 Australia
 - 9.4.5 South Korea
- 9.5 Latin America
 - 9.5.1 Brazil
 - 9.5.2 Mexico
 - 9.5.3 Argentina
- 9.6 Middle East and Africa
 - 9.6.1 South Africa
 - 9.6.2 Saudi Arabia
 - 9.6.3 UAE

CHAPTER 10 COMPANY PROFILES

- 10.1 Aurolab
- 10.2 B. Braun
- 10.3 Bess Medical
- 10.4 Braintree
- 10.5 BVI
- 10.6 FCI
- 10.7 GWSG
- 10.8 Innovia Medical
- 10.9 JEDMED
- 10.10 Kaneka Medical Products
- 10.11 Medennium
- 10.12 OASIS
- 10.13 Rumex
- 10.14 Surtex Instruments
- 10.15 Walsh Medical Devices

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