

Iron and Steel Fencing and Fencing Parts Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

<https://marketpublishers.com/r/I19BEE27E7B3EN.html>

Date: September 2024

Pages: 149

Price: US\$ 4,365.00 (Single User License)

ID: I19BEE27E7B3EN

Abstracts

The Global Iron And Steel Fencing And Fencing Parts Market size reached USD 23.3 billion in 2023 and is projected to grow at a CAGR of 5.5% from 2024 to 2032. Security-focused fencing, including high-tensile steel fences, barbed wire, and electric fencing, is gaining popularity among residential and commercial sectors. Enhanced security features and durability drive consumer choices. Urbanization and real estate development are increasing the need for various types of fencing. Decorative iron fences for residential properties and robust steel fences for commercial and industrial facilities are in demand.

Ornate designs and customized patterns in decorative iron and steel fences are becoming popular for enhancing curb appeal and adding character to properties. Homeowners and businesses seek unique and stylish fencing solutions. Fencing panels were worth over USD 9.5 billion in 2023 and are expected to reach USD 16 billion by 2032. Security requirements significantly drive the demand for fencing panels. Increasing concerns about safety and crime lead consumers and businesses to seek robust and secure fencing solutions.

High-tensile steel or reinforced iron panels are chosen for their ability to deter unauthorized access and theft. Panels with anti-climb properties and high durability are preferred for high-security installations in commercial, industrial, and residential settings. The growing need for enhanced perimeter security and trespassing prevention drives this trend. The industrial segment held a dominant market share of 45% in 2023. Stringent security and safety requirements drive the demand for iron and steel fencing in industrial applications.

Industrial facilities often contain valuable equipment, hazardous materials, and restricted areas that require secure fencing solutions. High-security fencing systems, including tall and reinforced panels, barbed wire, and security gates, are essential for

protecting industrial premises and preventing unauthorized access. The need to safeguard industrial assets and ensure personnel safety drives the demand for robust and reliable fencing solutions. North America iron and steel fencing and fencing parts market was worth around USD 6.1 billion in 2023. Heightened focus on security is a primary driver for the demand for iron and steel fencing and fencing parts in North America.

Rising concerns over safety and crime rates in both urban and rural areas increase the need for robust and secure fencing solutions. Iron and steel fences offer superior strength and durability, making them ideal for creating secure perimeters around residential properties, commercial establishments, and industrial facilities.

Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis, 2021-2032

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Raw material analysis
- 3.5 Key news & initiatives
- 3.6 Regulatory landscape
- 3.7 Impact forces
 - 3.7.1 Growth drivers
 - 3.7.1.1 Urbanization and infrastructure development
 - 3.7.1.2 Increased focus on security and safety
 - 3.7.1.3 Aesthetic and design trends
 - 3.7.1.4 Regulatory and safety standards

- 3.7.2 Industry pitfalls & challenges
 - 3.7.2.1 Raw material price volatility
 - 3.7.2.2 Supply chain disruptions
- 3.8 Growth potential analysis
- 3.9 Porter's analysis
- 3.10 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2023

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT, 2021-2032 (USD BILLION) (MILLION UNITS)

- 5.1 Key trends
- 5.2 Fencing panels
- 5.3 Fencing posts
- 5.4 Fencing gates
- 5.5 Fencing accessories
- 5.6 Fencing components

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2032 (USD BILLION) (MILLION UNITS)

- 6.1 Key trends
- 6.2 Residential
- 6.3 Commercial
- 6.4 Industrial

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2032 (USD BILLION) (MILLION UNITS)

- 7.1 Key trends
- 7.2 Direct
- 7.3 Indirect

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2032 (USD BILLION) (MILLION UNITS)

- 8.1 Key trends
- 8.2 North America
 - 8.2.1 U.S.
 - 8.2.2 Canada
- 8.3 Europe
 - 8.3.1 UK
 - 8.3.2 Germany
 - 8.3.3 France
 - 8.3.4 Italy
 - 8.3.5 Spain
 - 8.3.6 Russia
 - 8.3.7 Rest of Europe
- 8.4 Asia Pacific
 - 8.4.1 China
 - 8.4.2 India
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 Australia
 - 8.4.6 Rest of Asia Pacific
- 8.5 Latin America
 - 8.5.1 Brazil
 - 8.5.2 Mexico
 - 8.5.3 Rest of Latin America
- 8.6 MEA
 - 8.6.1 South Africa
 - 8.6.2 Saudi Arabia
 - 8.6.3 UAE
 - 8.6.4 Rest of MEA

CHAPTER 9 COMPANY PROFILES

- 9.1 Acorn Manufacturing
- 9.2 Ameristar Fence Products
- 9.3 Anping County Wire Mesh Manufacture Co., Ltd.
- 9.4 Bekaert
- 9.5 Betafence

- 9.6 Fencer's Supply
- 9.7 Garden Gates Ltd.
- 9.8 Gates Manufacturing Co., Inc.
- 9.9 Henderson Fencing Ltd.
- 9.10 Jerith Manufacturing Company, Inc.
- 9.11 Master Halco, Inc.
- 9.12 Sentry Fence
- 9.13 True North Steel
- 9.14 Viking Fence
- 9.15 Western Wire Works

I would like to order

Product name: Iron and Steel Fencing and Fencing Parts Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

Product link: <https://marketpublishers.com/r/l19BEE27E7B3EN.html>

Price: US\$ 4,365.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l19BEE27E7B3EN.html>