

Intermediate Bulk Containers Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/IC27DE13E91BEN.html>

Date: November 2024

Pages: 390

Price: US\$ 4,850.00 (Single User License)

ID: IC27DE13E91BEN

Abstracts

The Global Intermediate Bulk Containers Market, valued at USD 15.3 billion in 2024, is projected to grow at a CAGR of 5.9% between 2025 and 2034. This growth is fueled by increasing demand for efficient bulk storage and transportation solutions across various industries, including chemicals, food and beverages, and pharmaceuticals. The rising need for sterile transportation has further amplified the importance of IBCs, which offer durability, cost-efficiency, and safety while optimizing logistics and minimizing waste.

With advancements in packaging technology, manufacturers are focusing on designing IBCs that meet stringent sterile handling requirements. These innovations involve using cutting-edge materials and features that prevent contamination, ensuring product integrity during transport and storage. Additionally, the industry's shift toward sustainable packaging has led to the development of recyclable, reusable, and eco-friendly IBC solutions, aligning with evolving regulatory and environmental standards.

The market is segmented by type into rigid and flexible IBCs. The rigid segment holds a dominant share, accounting for over 70% of the market in 2024. Rigid IBCs are highly valued for their durability and ability to withstand harsh handling conditions, making them essential for industries such as chemicals, pharmaceuticals, and food and beverage. They provide superior protection against external forces, ensuring the safe transport and storage of bulk goods. Furthermore, the growing trend toward reusable and recyclable rigid containers is helping companies reduce costs and minimize environmental impact.

By material, the market is divided into plastic, metal, paper & paperboard, and others. The plastic segment has seen significant growth due to its lightweight, cost-

effectiveness, and versatility. High-density polyethylene (HDPE) and polypropylene are particularly popular for their resistance to corrosion, chemical compatibility, and ease of cleaning. Industries like chemicals, pharmaceuticals, and logistics are increasingly adopting plastic IBCs for their ability to meet demanding storage and transportation needs. Advancements in plastic technology are further enhancing these containers' strength and durability, making them a preferred choice in the market.

The IBC market's focus on innovation, sustainability, and meeting stringent industry standards positions it for robust growth in the coming years, with expanding applications across diverse sectors.

Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021-2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Disruptions
 - 3.1.3 Future outlook
 - 3.1.4 Manufacturers
 - 3.1.5 Distributors
- 3.2 Profit margin analysis
- 3.3 Key news & initiatives
- 3.4 Regulatory landscape
- 3.5 Impact forces
 - 3.5.1 Growth drivers
 - 3.5.1.1 Increasing demand for efficient bulk handling solutions
 - 3.5.1.2 Rising focus on sustainability and eco-friendly packaging
 - 3.5.1.3 Customization of IBC solutions for specific industries
 - 3.5.1.4 Expansion of global trade and e-commerce
 - 3.5.1.5 Advancements in IBC materials and technology
 - 3.5.2 Industry pitfalls & challenges
 - 3.5.2.1 High initial investment costs for advanced IBC solutions

- 3.5.2.2 Logistical challenges in transportation and storage
- 3.6 Growth potential analysis
- 3.7 Porter's analysis
- 3.8 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY MATERIAL, 2021-2034 (USD BILLION & KILO TONS)

- 5.1 Key trends
- 5.2 Plastic
- 5.3 Metal
- 5.4 Paper & paperboard
- 5.5 Others

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY TYPE, 2021-2034 (USD BILLION & KILO TONS)

- 6.1 Key trends
- 6.2 Rigid
- 6.3 Flexible

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY END USE INDUSTRY, 2021-2034 (USD BILLION & KILO TONS)

- 7.1 Key trends
- 7.2 Food and beverage
- 7.3 Chemicals
- 7.4 Pharmaceuticals
- 7.5 Oil and gas
- 7.6 Building & construction
- 7.7 Others

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION & KILO TONS)

8.1 Key trends

8.2 North America

8.2.1 U.S.

8.2.2 Canada

8.3 Europe

8.3.1 UK

8.3.2 Germany

8.3.3 France

8.3.4 Italy

8.3.5 Spain

8.3.6 Russia

8.4 Asia Pacific

8.4.1 China

8.4.2 India

8.4.3 Japan

8.4.4 South Korea

8.4.5 Australia

8.5 Latin America

8.5.1 Brazil

8.5.2 Mexico

8.6 MEA

8.6.1 South Africa

8.6.2 Saudi Arabia

8.6.3 UAE

CHAPTER 9 COMPANY PROFILES

9.1 CL Smith

9.2 Denios

9.3 DS Smith

9.4 Greif

9.5 Hazmatpac

9.6 IDEX

9.7 ILC Dover

9.8 LC Packaging

9.9 Mauser Packaging Solutions

- 9.10 Mondi
- 9.11 Pyramid Technoplast
- 9.12 Schafer Werke
- 9.13 Schoeller Allibert
- 9.14 Schutz
- 9.15 Smurfit Kappa
- 9.16 Snyder Industries
- 9.17 Thielmann
- 9.18 Time Technoplast
- 9.19 Werit

I would like to order

Product name: Intermediate Bulk Containers Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: <https://marketpublishers.com/r/IC27DE13E91BEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IC27DE13E91BEN.html>