

Industrial Valve Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

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Abstracts

The Global Industrial Valve Market was valued at USD 75.9 billion in 2024 and is projected to expand at a CAGR of 6.6% between 2025 and 2034. This growth is primarily fueled by increasing industrialization, surging demand across various sectors, and significant infrastructure development worldwide. As industries continue to evolve, the need for reliable and efficient valve systems is becoming more critical. Industrial valves are essential components in managing the flow of liquids, gases, and slurries across multiple applications, ensuring operational efficiency and safety.

Technological advancements in valve systems, particularly in smart and automated solutions, are driving market expansion. Innovations in fluid control applications, including the integration of IoT and AI-driven monitoring systems, are enabling industries to achieve enhanced precision and efficiency in operations. As companies seek to optimize resource management and minimize downtime, the adoption of intelligent valve solutions is gaining momentum. Additionally, increasing investments in water and wastewater treatment projects, along with the growing need for energy-efficient solutions in industrial settings, are further propelling market demand. The rising focus on sustainability is also pushing manufacturers to develop eco-friendly and high-performance valve solutions that align with stringent environmental regulations.

The industrial valve market is categorized by type, including ball valves, check valves, butterfly valves, globe valves, gate valves, diaphragm valves, plug valves, and others. In 2024, the check valve segment alone was valued at USD 14.8 billion, underscoring its widespread use across industries that require backflow prevention and system protection. A major trend shaping the industry is the use of advanced materials, such as corrosion-resistant alloys and high-performance polymers, designed to enhance durability and operational efficiency under extreme conditions. This is particularly crucial

in sectors such as oil and gas, water treatment, and chemical processing, where valves are subjected to high pressure, extreme temperatures, and corrosive environments.

By end-use industry, the market is segmented into chemical, energy and utilities, construction, metal and mining, agriculture, pharmaceutical, food and beverages, pulp and paper, and others. The energy and utilities sector led the market with a 28% share in 2024, driven by the global transition toward renewable energy sources and the sustained need for conventional energy generation. Industrial valves play a pivotal role in managing fluid flow in power plants, pipelines, and energy infrastructure. As nations work toward decarbonization goals, the demand for specialized valves in wind, solar, and hydrogen energy applications is increasing, reinforcing the market growth prospects.

North America Industrial Valve Market accounted for a dominant 79% share, generating USD 17.9 billion in 2024. This leadership is attributed to continuous advancements in valve technology, strong industrial growth, and the expansion of offshore renewable projects. The region's thriving oil and gas industry, coupled with the rising demand for smart valve solutions, is driving market growth. The ongoing development of offshore wind farms in the United States has further accelerated the need for high-performance industrial valves, emphasizing the importance of strengthening domestic supply chains to support clean energy initiatives. As industries push for greater efficiency and regulatory compliance, the demand for next-generation valve solutions continues to rise, shaping the future of the global industrial valve market.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations.
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021-2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain.
 - 3.1.2 Profit margin analysis.
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Technological landscape
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
 - 3.6.1 Growth drivers
 - 3.6.1.1 Rising demand from various end use industries
 - 3.6.1.2 Infrastructure development and surging industrialization
 - 3.6.2 Industry pitfalls & challenges
 - 3.6.2.1 Aging infrastructure
 - 3.6.2.2 Lack of standardized policies
- 3.7 Growth potential analysis
- 3.8 Porter's analysis

3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY TYPE, 2021-2034 (USD BILLION) (THOUSAND UNITS)

- 5.1 Key trends
- 5.2 Ball valves
- 5.3 Check valves
- 5.4 Butterfly valves
- 5.5 Gate valves
- 5.6 Globe valves
- 5.7 Plug valves
- 5.8 Diaphragm valves
- 5.9 Others (safety valves etc.)

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY MATERIAL, 2021-2034 (USD BILLION) (THOUSAND UNITS)

- 6.1 Key trends
- 6.2 Steel
- 6.3 Plastic
- 6.4 Cast iron
- 6.5 Alloy based
- 6.6 Others (bronze and brass etc.)

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY COMPONENT, 2021-2034 (USD BILLION) (THOUSAND UNITS)

- 7.1 Key trends
- 7.2 Actuators
- 7.3 Valve body
- 7.4 Others (positioners and I/P converters etc.)

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY SIZE, 2021-2034 (USD BILLION) (THOUSAND UNITS)

8.1 Key trends

8.2 1"

8.3 1" to 6"

8.4 7" to 25"

8.5 26" to 50"

8.6 >50"

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY END USE INDUSTRY, 2021-2034 (USD BILLION) (THOUSAND UNITS)

9.1 Key trends

9.2 Chemical

9.3 Energy & utilities

9.4 Construction

9.5 Metal & mining

9.6 Agriculture

9.7 Pharmaceutical

9.8 Food & beverages

9.9 Pulp & paper

9.10 Others

CHAPTER 10 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2034 (USD BILLION) (THOUSAND UNITS)

10.1 Key trends

10.2 Direct sales

10.3 Indirect sales

CHAPTER 11 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION) (THOUSAND UNITS)

11.1 Key trends

11.2 North America

11.2.1 U.S.

11.2.2 Canada

11.3 Europe

11.3.1 UK

11.3.2 Germany

11.3.3 France

11.3.4 Italy

11.3.5 Spain

11.3.6 Russia

11.4 Asia Pacific

11.4.1 China

11.4.2 India

11.4.3 Japan

11.4.4 South Korea

11.4.5 Australia

11.5 Latin America

11.5.1 Brazil

11.5.2 Mexico

11.6 MEA

11.6.1 UAE

11.6.2 Saudi Arabia

11.6.3 South Africa

CHAPTER 12 COMPANY PROFILES

12.1 Alfa Laval

12.2 AVK Holding

12.3 Baker Hughes

12.4 CIRCOR

12.5 Crane Company

12.6 Curtiss-Wright

12.7 Danfoss

12.8 Emerson Electric

12.9 Hitachi

12.10 Honeywell

12.11 KITZ

12.12 KSB

12.13 SLB

12.14 The Weir Group

12.15 Watts

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