

Industrial Plastic Bags Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

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Abstracts

The Global Industrial Plastic Bags Market reached USD 9 billion in 2024 and is projected to grow at a CAGR of 4.6% from 2025 to 2034. This growth is primarily driven by the increasing demand from manufacturing, construction, and infrastructure development sectors. As global industries scale their operations, the need for cost-effective, durable, and versatile packaging solutions continues to rise. Industrial plastic bags play a crucial role in ensuring the safe storage, transport, and protection of goods across multiple industries, reinforcing their significance in the modern supply chain.

The ongoing industrialization in emerging economies, coupled with advancements in logistics and material handling, is further fueling demand for industrial plastic bags. Manufacturers are seeking packaging solutions that provide both functional efficiency and environmental sustainability. Innovations in production processes are leading to the development of stronger, lightweight, and eco-friendly plastic bags that cater to stringent industry regulations and corporate sustainability goals. Additionally, rapid urbanization and the expansion of e-commerce are further increasing the consumption of industrial plastic bags, as businesses rely on secure and efficient packaging for transportation and warehousing.

Industrial plastic bags are classified based on material type, with polyethylene (PE) remaining the most widely used option. The PE segment is projected to reach USD 3.9 billion by 2034, as its durability, flexibility, and cost-effectiveness make it a preferred choice. Companies are increasingly integrating post-consumer recycled (PCR) materials in polyethylene production, reducing reliance on virgin plastics while maintaining product strength. This shift toward sustainable alternatives is being driven by both regulatory policies and consumer demand for environmentally responsible

packaging. Manufacturers are investing in research and development to enhance the recyclability of industrial plastic bags, ensuring compliance with evolving environmental standards while meeting performance expectations.

By bag type, woven sacks are capturing a significant share of the market, accounting for 26.1% in 2024. These bags offer exceptional tensile strength and reusability, making them ideal for heavy-duty industries such as agriculture, construction, and cement. Their ability to withstand extreme conditions makes them a reliable packaging solution for bulk storage and transportation. Manufacturers are continuously improving woven sack designs by introducing moisture-proof and UV-resistant variants, extending their lifespan and making them suitable for applications where durability is critical. Additionally, woven sacks provide ventilation, making them particularly useful for perishable goods that require breathability to maintain freshness.

North America Industrial Plastic Bags Market accounted for 30.1% of the total market share in 2024. Sustainability trends in the region are driving significant advancements, with companies focusing on bio-based and recycled plastic solutions. Stricter regulations and rising corporate sustainability initiatives are encouraging manufacturers to explore alternative materials that balance functionality with environmental responsibility. As a result, innovations in biodegradable and recyclable plastic bags are gaining traction, offering industries a practical yet eco-friendly alternative to conventional plastic packaging.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
 - 1.3.1 Base year calculation
 - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Increasing demand for bulk packaging solutions
 - 3.2.1.2 Growth in manufacturing and industrial sectors
 - 3.2.1.3 Growth in agricultural product storage and transportation
 - 3.2.1.4 Expanding construction and infrastructure development projects
 - 3.2.1.5 Rising e-commerce and retail sector expansion
 - 3.2.2 Industry pitfalls and challenges
 - 3.2.2.1 Stringent environmental regulations on plastic
 - 3.2.2.2 Increasing shift toward biodegradable packaging alternatives
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Technology landscape
- 3.6 Future market trends
- 3.7 Gap analysis
- 3.8 Porter's analysis

3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive analysis of major market players
- 4.4 Competitive positioning matrix
- 4.5 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY MATERIAL, 2021 – 2034 (USD BN & KILO TONS)

- 5.1 Key trends
- 5.2 Polyethylene (PE)
- 5.3 Polypropylene (PP)
- 5.4 Polyvinyl Chloride (PVC)
- 5.5 Biodegradable Plastic
- 5.6 Recycled plastic
- 5.7 Others

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY BAG TYPE, 2021 – 2034 (USD BN & KILO TONS)

- 6.1 Key trends
- 6.2 Flat bags
- 6.3 Gusseted bags
- 6.4 Trash bags
- 6.5 Woven sacks
- 6.6 Valve bag
- 6.7 Others

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY END USE INDUSTRY, 2021 – 2034 (USD BN & KILO TONS)

- 7.1 Key trends
- 7.2 Construction
- 7.3 Agriculture
- 7.4 Chemical

7.5 Food & beverage

7.6 Manufacturing

7.7 Others

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034 (USD BN & KILO TONS)

8.1 Key trends

8.2 North America

8.2.1 U.S.

8.2.2 Canada

8.3 Europe

8.3.1 Germany

8.3.2 UK

8.3.3 France

8.3.4 Spain

8.3.5 Italy

8.3.6 Netherlands

8.4 Asia Pacific

8.4.1 China

8.4.2 India

8.4.3 Japan

8.4.4 Australia

8.4.5 South Korea

8.5 Latin America

8.5.1 Brazil

8.5.2 Mexico

8.5.3 Argentina

8.6 Middle East and Africa

8.6.1 Saudi Arabia

8.6.2 South Africa

8.6.3 UAE

CHAPTER 9 COMPANY PROFILES

9.1 Amcor

9.2 Berry Global

9.3 Dana Poly

9.4 Four Star Plastics

- 9.5 International Plastics
- 9.6 Knack Packaging
- 9.7 LC Packaging International
- 9.8 Muraplast
- 9.9 Palmetto Industries International
- 9.10 Pioneer Packaging
- 9.11 ProAmpac
- 9.12 RKW Group
- 9.13 Royal NNZ Group
- 9.14 Sah Polymers
- 9.15 Transcontinental
- 9.16 United Bags

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