

Ileostomy Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

<https://marketpublishers.com/r/I558E2614AC4EN.html>

Date: December 2024

Pages: 140

Price: US\$ 4,850.00 (Single User License)

ID: I558E2614AC4EN

Abstracts

The Global Ileostomy Market was valued at USD 1.2 billion in 2024 and is expected to experience steady growth, with a projected CAGR of 5% from 2025 to 2034. The expansion of the market can be attributed to the increasing prevalence of gastrointestinal disorders, rising awareness through advocacy programs, and the growing trend toward homecare treatment solutions. Additionally, continuous advancements in healthcare and improved surgical techniques are enhancing patient outcomes, further propelling the growth of the ileostomy market.

The market is categorized into end ileostomy and loop ileostomy types, with the end ileostomy segment anticipated to lead the growth, achieving a value of USD 1.5 billion by 2034 at a CAGR of 5.2%. Minimally invasive procedures, such as laparoscopic and robotic-assisted surgeries, are making end ileostomies more accessible, reducing recovery times and boosting patient acceptance. These innovations have positioned end ileostomy as an increasingly preferred option, especially for patients seeking permanent surgical solutions.

In terms of products, the ileostomy market is divided into ostomy bags and accessories, with the ostomy bags segment holding the largest market share. This segment is projected to reach USD 1.7 billion by 2034. The growing demand for ostomy bags is driven by their vital role in waste management for patients undergoing ileostomy, colostomy, or urostomy procedures. These essential products greatly improve the quality of life by providing effective post-surgical care. Furthermore, the rising incidence of colorectal cancer, Crohn's disease, ulcerative colitis, and diverticulitis continues to fuel the demand for ostomy surgeries, further boosting the market for ostomy products.

In the U.S., the ileostomy market is expected to generate USD 228.4 million in revenue

in 2024 and grow at a CAGR of 3.6% through 2034. The high incidence of colorectal cancer and related colectomy surgeries has significantly contributed to the growing demand for ileostomy and colostomy care products. Additionally, the aging population, which is more susceptible to chronic gastrointestinal conditions, further drives the need for long-term ostomy care solutions. The increasing prevalence of Crohn's disease and ulcerative colitis in the region is also a key factor driving the U.S. market, as these conditions often necessitate ileostomy procedures for effective treatment.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
 - 1.3.1 Base year calculation
 - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Increasing prevalence of inflammatory bowel diseases
 - 3.2.1.2 Technological advancements in ostomy products
 - 3.2.1.3 Increasing awareness programs coupled with favorable reimbursement scenario
 - 3.2.2 Industry pitfalls and challenges
 - 3.2.2.1 Discomfort and risk of skin irritation and infections
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Technology landscape
- 3.6 Pricing analysis, 2024
- 3.7 Porter's analysis
- 3.8 PESTEL analysis
- 3.9 Future market trends
- 3.10 Value chain analysis

- 3.11 Reimbursement scenario
- 3.12 Ostomy product distribution outlook

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company matrix analysis
- 4.3 Company market share analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY TYPE, 2021 – 2034 (\$ MN)

- 5.1 Key trends
- 5.2 End ileostomy
- 5.3 Loop ileostomy

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY PRODUCT, 2021 – 2034 (\$ MN)

- 6.1 Key trends
- 6.2 Ostomy bags
 - 6.2.1 Two-piece bags
 - 6.2.2 One-piece bags
- 6.3 Accessories

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY APPLICATION, 2021 – 2034 (\$ MN)

- 7.1 Key trends
- 7.2 Colorectal cancer
- 7.3 Ulcerative colitis
- 7.4 Crohn's disease
- 7.5 Other applications

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 – 2034 (\$ MN)

- 8.1 Key trends
- 8.2 Home care settings
- 8.3 Hospitals and specialty clinics
- 8.4 Ambulatory surgical centers

CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034 (\$ MN)

- 9.1 Key trends
- 9.2 North America
 - 9.2.1 U.S.
 - 9.2.2 Canada
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.2 UK
 - 9.3.3 France
 - 9.3.4 Spain
 - 9.3.5 Italy
 - 9.3.6 Netherlands
- 9.4 Asia Pacific
 - 9.4.1 China
 - 9.4.2 Japan
 - 9.4.3 India
 - 9.4.4 Australia
 - 9.4.5 South Korea
- 9.5 Latin America
 - 9.5.1 Brazil
 - 9.5.2 Mexico
 - 9.5.3 Argentina
- 9.6 Middle East and Africa
 - 9.6.1 South Africa
 - 9.6.2 Saudi Arabia
 - 9.6.3 UAE

CHAPTER 10 COMPANY PROFILES

- 10.1 Alcare
- 10.2 B. Braun
- 10.3 Coloplast

- 10.4 ConvaTec Group
- 10.5 Cymed Micro Skin
- 10.6 Flexicare
- 10.7 Hollister
- 10.8 Marlen Manufacturing
- 10.9 Nu-Hope Labs
- 10.10 Perma-Type
- 10.11 Safe n Simple
- 10.12 Salts Healthcare
- 10.13 Smith & Nephew
- 10.14 Torbot Group
- 10.15 Welland Medical

I would like to order

Product name: Ileostomy Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

Product link: <https://marketpublishers.com/r/I558E2614AC4EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I558E2614AC4EN.html>