

# Hollow Fiber Membrane Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024–2032

<https://marketpublishers.com/r/H0E80C0EA920EN.html>

Date: October 2024

Pages: 200

Price: US\$ 4,365.00 (Single User License)

ID: H0E80C0EA920EN

## Abstracts

The Global Hollow Fiber Membrane Market was valued at USD 12.79 billion in 2023 and is projected to grow at a CAGR of 9.4% from 2024 to 2032. This growth is driven by advancements in wastewater management technology, particularly in developed regions, leading to increased demand for these membranes. Hollow fiber membranes (HFMs) are characterized by compact design and exceptional flexibility. Their rising popularity can be attributed to applications in wastewater treatment, biotechnology, and food and beverage processing. The global need for effective water treatment solutions has prompted significant investments in infrastructure to improve water quality and enhance wastewater management capabilities across various sectors.

The microfiltration segment of the market is set to capture USD 13.27 billion and exhibit a CAGR of 9.7% through 2032. This growth is primarily due to the widespread application of microfiltration in diverse industries such as portable water treatment and food processing. These membranes are essential for cold sterilization processes, where they efficiently eliminate harmful contaminants, including bacteria and spores. The surge in packaged food consumption is expected to further boost the microfiltration segment within the hollow fiber membrane market. The polymer hollow membrane material segment is anticipated to reach USD 11.52 billion in 2023, with a forecasted growth rate of 9.4% CAGR from 2024 to 2032. Popular polymer materials used in membrane production include cellulose acetate, polysulfone, polyacrylonitrile, and polytetrafluoroethylene.

Polymer membranes are preferred due to their affordability, versatility, and broad application range in both water treatment and medical sectors. In the Asia-Pacific region, the hollow fiber membrane industry was valued at USD 13.91 billion in 2023 and is expected to grow at an impressive CAGR of approximately 10.3% from 2024 to 2032. Many emerging economies actively enhance their wastewater treatment systems to

combat poor water quality. However, low-income countries in this region face significant challenges, with many lacking adequate wastewater treatment facilities. In contrast, developed countries have achieved high rates of wastewater treatment, reflecting the disparity in infrastructure and technology adoption.

## Contents

### Report Content

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Industry 360° synopsis

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Key manufacturers
  - 3.1.2 Distributors
  - 3.1.3 Profit margins across the industry
- 3.2 Industry impact forces
  - 3.2.1 Growth drivers
    - 3.2.1.1 Swelling awareness towards proper water management
    - 3.2.1.2 Increasing product demand in food & beverage industry
  - 3.2.2 Market challenges
    - 3.2.2.1 Development of new technologies for wastewater treatment
    - 3.2.2.2 Highly fragmented and disorganized market
  - 3.2.3 Market opportunity
    - 3.2.3.1 New opportunities
    - 3.2.3.2 Growth potential analysis
- 3.3 Raw material landscape
  - 3.3.1 Manufacturing trends
  - 3.3.2 Technology evolution
    - 3.3.2.1 Sustainable manufacturing

- 3.3.2.1.1 Green practices
- 3.3.2.1.2 Decarbonization
- 3.3.3 Sustainability in raw materials
- 3.3.4 Pricing trends (USD/Ton), 2021 - 2032
  - 3.3.4.1 North America
  - 3.3.4.2 Europe
  - 3.3.4.3 Asia Pacific
  - 3.3.4.4 Latin America
  - 3.3.4.5 Middle East & Africa
- 3.4 Regulations & market impact
- 3.5 Porter's analysis
- 3.6 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2023**

- 4.1 Company market share analysis
- 4.2 Competitive positioning matrix
- 4.3 Strategic outlook matrix

## **CHAPTER 5 MARKET SIZE AND FORECAST, BY FILTRATION TYPE, 2021-2032 (USD BILLION, TONS)**

- 5.1 Key trends
- 5.2 Microfiltration
- 5.3 Ultrafiltration
- 5.4 Reverse osmosis

## **CHAPTER 6 MARKET SIZE AND FORECAST, BY MEMBRANE MATERIAL, 2021-2032 (USD MILLION, TONS)**

- 6.1 Key trends
- 6.2 Polymer
- 6.3 Ceramic

## **CHAPTER 7 MARKET SIZE AND FORECAST, BY END USE, 2021-2032 (USD BILLION, TONS)**

- 7.1 Key trends
- 7.2 Water & wastewater treatment

- 7.3 Food & beverages
- 7.4 Biotechnology
- 7.5 Pharmaceuticals & chemicals
- 7.6 Others (paper, oil & gas, pesticide, etc.)

## **CHAPTER 8 MARKET SIZE AND FORECAST, BY REGION, 2021-2032 (USD BILLION, TONS)**

- 8.1 Key trends
- 8.2 North America
  - 8.2.1 U.S.
  - 8.2.2 Canada
- 8.3 Europe
  - 8.3.1 Germany
  - 8.3.2 UK
  - 8.3.3 France
  - 8.3.4 Italy
  - 8.3.5 Spain
- 8.4 Asia Pacific
  - 8.4.1 China
  - 8.4.2 India
  - 8.4.3 Japan
  - 8.4.4 South Korea
  - 8.4.5 Australia
- 8.5 Latin America
  - 8.5.1 Brazil
  - 8.5.2 Mexico
- 8.6 MEA
  - 8.6.1 Saudi Arabia
  - 8.6.2 UAE
  - 8.6.3 South Africa

## **CHAPTER 9 COMPANY PROFILES**

- 9.1 Asahi Kasei Corporation
- 9.2 DuPont de Nemours, Inc.
- 9.3 Koch Separation Solutions, Inc.
- 9.4 Lenntech B.V.
- 9.5 Microdyn-Nadir GmbH (Mann+Hummel Group)

9.6 Mitsubishi Chemical Corporation

9.7 Polymem France

9.8 Pentair, Inc.

9.9 Toray Industries, Inc.

9.10 Toyobo Co., Ltd.

## I would like to order

Product name: Hollow Fiber Membrane Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024–2032

Product link: <https://marketpublishers.com/r/H0E80C0EA920EN.html>

Price: US\$ 4,365.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H0E80C0EA920EN.html>