

# Hedge Shears Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

<https://marketpublishers.com/r/H0EAC0ECDE0EEN.html>

Date: December 2024

Pages: 220

Price: US\$ 4,850.00 (Single User License)

ID: H0EAC0ECDE0EEN

## Abstracts

The Global Hedge Shears Market was valued at USD 770.4 million in 2024 and is projected to grow at a CAGR of 3.4% from 2025 to 2034. This growth is driven by increased interest in landscaping and gardening, advancements in garden tools, and a rising trend toward outdoor living spaces. As more people adopt sustainable practices and invest in their outdoor environments, the demand for high-quality gardening tools continues to rise. Post-pandemic lifestyle changes, such as a surge in DIY gardening, have encouraged homeowners to enhance their gardens and maintain appealing landscapes. Urbanization has also contributed to the market's growth, with residential communities requiring efficient tools for professional landscaping. Additionally, higher disposable incomes and the aging population's preference for user-friendly tools are boosting the demand for innovative products. The rise of e-commerce has further simplified access to a variety of gardening tools.

Hedge shears are categorized into extendable and non-extendable types. Extendable hedge shears accounted for approximately USD 548 million in revenue in 2024 and are anticipated to grow at a CAGR of 3.7% from 2025 to 2034. Their adjustable handles make them suitable for trimming tall hedges without additional tools, offering both convenience and safety. Lightweight materials such as aluminum and carbon fiber enhance usability, even for prolonged periods. Manufacturers are focusing on ergonomic designs with features like non-slip grips, anti-shock systems, and blade guards to improve safety and precision.

The market is divided into DIY homeowners and professionals based on end-user preferences. The DIY and homeowner segment represented around 62% of the market in 2024 and is expected to grow at a CAGR of 3.6% over the forecast period. These users prefer lightweight, easy-to-handle hedge shears that minimize fatigue during

extended use. They often seek affordable, versatile tools for trimming, cutting, and shaping, avoiding the need for multiple products. On the other hand, professionals prioritize durability and precision. They opt for hedge shears with high-carbon steel blades, robust construction, and rust-resistant coatings. Adjustable tension and sharp blades are crucial for achieving clean, precise cuts with minimal maintenance.

In North America, the US dominates the hedge shears market, valued at USD 182 million in 2024, with a CAGR of 3.7% expected from 2025 to 2034. The increasing popularity of DIY gardening and professional landscaping services has driven demand for both residential and commercial-grade hedge shears. Investments in outdoor living spaces and the preference for multifunctional tools are key factors fueling market expansion.

## Contents

### CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations.
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021-2034

### CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain.
  - 3.1.2 Profit margin analysis.
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
  - 3.6.1 Growth drivers
    - 3.6.1.1 Increased interest in gardening and landscaping
    - 3.6.1.2 Rising outdoor living trends
  - 3.6.2 Industry pitfalls & challenges
    - 3.6.2.1 High competition and price sensitivity
    - 3.6.2.2 Seasonal nature of gardening
- 3.7 Raw material analysis
- 3.8 Product design analysis

3.9 Growth potential analysis

3.10 Porter's analysis

3.11 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

4.1 Introduction

4.2 Company market share analysis

4.3 Competitive positioning matrix

4.4 Strategic outlook matrix

## **CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2034 (USD MILLION) (MILLION UNITS)**

5.1 Key trends

5.2 Extendable hedge shears

5.3 Non-extendable hedge shears

## **CHAPTER 6 MARKET ESTIMATES & FORECAST, BY BLADE SIZE, 2021-2034 (USD MILLION) (MILLION UNITS)**

6.1 Key trends

6.2 Below 5 inches

6.3 5 to 7 inches

6.4 7 to 9 inches

6.5 Above 9 inches

## **CHAPTER 7 MARKET ESTIMATES & FORECAST, BY BLADE TYPE, 2021-2034 (USD MILLION) (MILLION UNITS)**

7.1 Key trends

7.2 Bypass edge

7.3 Straight edge

## **CHAPTER 8 MARKET ESTIMATES & FORECAST, BY BLADE MATERIAL, 2021-2034 (USD MILLION) (MILLION UNITS)**

8.1 Key trends

8.2 Alloy steel

- 8.3 Aluminum
- 8.4 Carbon steel
- 8.5 Stainless steel
- 8.6 Others (titanium etc.)

## **CHAPTER 9 MARKET ESTIMATES & FORECAST, BY PRICE, 2021-2034 (USD MILLION) (MILLION UNITS)**

- 9.1 Key trends
- 9.2 Low
- 9.3 Medium
- 9.4 High

## **CHAPTER 10 MARKET ESTIMATES & FORECAST, BY END USE, 2021-2034 (USD MILLION) (MILLION UNITS)**

- 10.1 Key trends
- 10.2 DIY and homeowners
- 10.3 Professionals
  - 10.3.1 Landscapers
  - 10.3.2 Garden maintenance
  - 10.3.3 Others (property management companies etc.)

## **CHAPTER 11 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2034 (USD MILLION) (MILLION UNITS)**

- 11.1 Key trends
- 11.2 Online
  - 11.2.1 E-commerce
  - 11.2.2 Company websites
- 11.3 Offline
  - 11.3.1 Supermarkets
  - 11.3.2 Specialty stores
  - 11.3.3 Others (departmental stores, etc.)

## **CHAPTER 12 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD MILLION) (MILLION UNITS)**

- 12.1 Key trends

## 12.2 North America

### 12.2.1 U.S.

### 12.2.2 Canada

## 12.3 Europe

### 12.3.1 UK

### 12.3.2 Germany

### 12.3.3 France

### 12.3.4 Italy

### 12.3.5 Spain

### 12.3.6 Russia

## 12.4 Asia Pacific

### 12.4.1 China

### 12.4.2 India

### 12.4.3 Japan

### 12.4.4 South Korea

### 12.4.5 Australia

## 12.5 Latin America

### 12.5.1 Brazil

### 12.5.2 Mexico

## 12.6 MEA

### 12.6.1 UAE

### 12.6.2 Saudi Arabia

### 12.6.3 South Africa

## **CHAPTER 13 COMPANY PROFILES**

### 13.1 Bahco

### 13.2 Barnel

### 13.3 Benson

### 13.4 Corona

### 13.5 Echo

### 13.6 Felco

### 13.7 Fiskars

### 13.8 Hart

### 13.9 Husky

### 13.10 Husqvarna

### 13.11 Kanenori

### 13.12 Stanley Black & Decker

### 13.13 Stihl

13.14 Tata Agrico

13.15 Woodland Tools

## I would like to order

Product name: Hedge Shears Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

Product link: <https://marketpublishers.com/r/H0EAC0ECDE0EEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H0EAC0ECDE0EEN.html>