

# Halogen Biocides Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

<https://marketpublishers.com/r/HA6C54AF99B5EN.html>

Date: September 2024

Pages: 200

Price: US\$ 4,365.00 (Single User License)

ID: HA6C54AF99B5EN

## Abstracts

The Global Halogen Biocides Market reached USD 1.63 billion in 2023 and is projected to grow at a CAGR of 5.1% from 2024 to 2032. The market is witnessing substantial growth, propelled by increasing demand in sectors, such as water treatment, agriculture, and healthcare. Halogen biocides, which include chlorine, bromine, and iodine compounds, are favored for their strong antimicrobial properties and versatility. In the water treatment sector, the growth is supported by stringent water quality regulations and rising concerns over waterborne diseases. The agricultural industry's dedication to crop protection and pest control further drives this demand.

Additionally, the healthcare sector's emphasis on sanitation and infection control boosts the market. Emerging markets, particularly in the Asia-Pacific region, are gaining prominence due to rapid industrialization and urbanization. Recent innovations highlight the creation of efficient and eco-friendly formulations, including stabilized chlorine dioxide and advanced bromine-based compounds. These innovations not only enhance microbial control efficacy but also lessen environmental repercussions.

Furthermore, the adoption of nanotechnology has refined the delivery and potency of halogen biocides, allowing for more accurate applications and decreased dosage needs. The emergence of smart sensors and automated systems in water treatment has optimized halogen biocide usage, facilitating real-time monitoring and accurate dosing. The overall industry is segmented into product, application, end-use, and region. The chlorine segment is set to garner USD 931.6 million and is expected to grow at a CAGR of 5.7% through 2032. The market features a diverse range of products, including chlorine, chloramine, bromine, chlorine dioxide, and iodine.

Among these, chlorine is the dominant choice, renowned for its extensive antimicrobial properties and cost-efficiency, particularly in water treatment. Chloramine, a combination of chlorine and ammonia, is also favored for drinking water due to its prolonged disinfection effects and minimized by-product formation. The municipal end-

use segment of the halogen biocides market held a 61% share in 2023, equating to USD 999.3 million, and is anticipated to grow at a CAGR of 5.3% from 2024 to 2032. The market's diverse end-use sectors underscore the broad applicability of halogen biocides in hygiene maintenance and microbial contamination prevention. In municipal settings, these biocides play a crucial role in drinking water and sewage treatment for safeguarding public health.

Industrial applications span food and beverage processing, pulp and paper manufacturing, and the chemical sector, where halogen biocides combat microbial growth and ensure operational efficiency. Asia Pacific halogen biocides market is on track to reach USD 880.4 million, with a projected CAGR of 5.4% from 2024 to 2032. This growth is fueled by rising industrialization and stringent regulatory standards. Halogen biocides, including chlorine and bromine compounds, find extensive use in water treatment, agriculture, and industrial processes, thanks to their potent antimicrobial properties. The surging demand for clean water and advanced purification technologies further propels the regional market.

## Contents

### Report Content

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Industry 360° synopsis

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Key manufacturers
  - 3.1.2 Distributors
  - 3.1.3 Profit margins across the industry
- 3.2 Industry impact forces
  - 3.2.1 Growth drivers
    - 3.2.1.1 North America booming mining industry
    - 3.2.1.2 Europe growing concerns regarding water pollution and increasing trend for wastewater recycling
    - 3.2.1.3 Asia Pacific growing demand for safe drinking water
  - 3.2.2 Market challenges
    - 3.2.2.1 Stringent environmental norms
  - 3.2.3 Market opportunity
    - 3.2.3.1 New opportunities
    - 3.2.3.2 Growth potential analysis
- 3.3 Raw material landscape
  - 3.3.1 Manufacturing trends
  - 3.3.2 Technology evolution

- 3.3.2.1 Sustainable manufacturing
  - 3.3.2.1.1 Green practices
  - 3.3.2.1.2 Decarbonization
- 3.3.3 Sustainability in raw materials
- 3.3.4 Pricing trends (USD/Ton), 2021 - 2032
  - 3.3.4.1 North America
  - 3.3.4.2 Europe
  - 3.3.4.3 Asia Pacific
  - 3.3.4.4 Latin America
  - 3.3.4.5 Middle East & Africa
- 3.4 Regulations & market impact
- 3.5 Porter's analysis
- 3.6 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2023**

- 4.1 Company market share analysis
- 4.2 Competitive positioning matrix
- 4.3 Strategic outlook matrix

## **CHAPTER 5 MARKET SIZE AND FORECAST, BY PRODUCT, 2021-2032 (USD MILLION, KILO TONS)**

- 5.1 Key trends
- 5.2 Chlorine
- 5.3 Chloramine
- 5.4 Bromine
- 5.5 Chlorine dioxide
- 5.6 Iodine

## **CHAPTER 6 MARKET SIZE AND FORECAST, BY APPLICATION, 2021-2032 (USD MILLION, KILO TONS)**

- 6.1 Key trends
- 6.2 Wastewater treatment
- 6.3 Cooling towers
- 6.4 Boiler water

## **CHAPTER 7 MARKET SIZE AND FORECAST, BY END-USE, 2021-2032 (USD**

**MILLION, KILO TONS)**

- 7.1 Key trends
- 7.2 Municipal
  - 7.2.1 Drinking water
  - 7.2.2 Sewage treatment
- 7.3 Industrial
  - 7.3.1 Food & beverage
  - 7.3.2 Pulp & paper
  - 7.3.3 Oil & gas
  - 7.3.4 Power plants
  - 7.3.5 Chemical industry
  - 7.3.6 Others

**CHAPTER 8 MARKET SIZE AND FORECAST, BY REGION, 2021-2032 (USD  
MILLION, KILO TONS)**

- 8.1 Key trends
- 8.2 North America
  - 8.2.1 U.S.
  - 8.2.2 Canada
- 8.3 Europe
  - 8.3.1 Germany
  - 8.3.2 UK
  - 8.3.3 France
  - 8.3.4 Italy
  - 8.3.5 Spain
  - 8.3.6 Rest of Europe
- 8.4 Asia Pacific
  - 8.4.1 China
  - 8.4.2 India
  - 8.4.3 Japan
  - 8.4.4 South Korea
  - 8.4.5 Australia
  - 8.4.6 Rest of Asia Pacific
- 8.5 Latin America
  - 8.5.1 Brazil
  - 8.5.2 Mexico
  - 8.5.3 Argentina

8.5.4 Rest of Latin America

8.6 MEA

8.6.1 Saudi Arabia

8.6.2 UAE

8.6.3 South Africa

8.6.4 Rest of MEA

## **CHAPTER 9 COMPANY PROFILES**

9.1 Nouryon

9.2 Lonza

9.3 Clariant AG

9.4 SUEZ

9.5 Albemarle Corporation

9.6 DuPont

9.7 BASF

9.8 Evonik Industries

9.9 Kemira

9.10 Solvay

## I would like to order

Product name: Halogen Biocides Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

Product link: <https://marketpublishers.com/r/HA6C54AF99B5EN.html>

Price: US\$ 4,365.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HA6C54AF99B5EN.html>