

Gas Generator Sets Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

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Abstracts

The Global Gas Generator Sets Market, valued at USD 6.9 billion in 2024, is expected to expand at a compound annual growth rate (CAGR) of 8.8% from 2025 to 2034. The growing focus on adopting cleaner energy solutions, spurred by heightened awareness of climate change, is driving demand for gas generator sets. Favorable policies and legislation, particularly supporting the expansion of gas resources, further strengthen market dynamics.

A gas generator set is a power-generating device that combines a gas engine, a generator, and auxiliary systems to produce electricity. These systems are commonly used as backup power during outages or to supply electricity in locations lacking grid connectivity. Stricter regulations on emissions and environmental sustainability are pushing the adoption of cleaner alternatives like gas generator sets, supporting overall market growth.

The segment for gas generator sets with power ratings of 330 kVA to 750 kVA is projected to surpass USD 3.5 billion by 2034. The growing shift toward natural gas as a reliable and cleaner fuel influences this trend. The expansion of manufacturing facilities, driven by government initiatives, and the need to modernize aging power infrastructure are key factors bolstering the demand for these systems. Additionally, the rising dependence on digital technologies is prompting increased investment in reliable power solutions, further fueling market expansion.

The market for peak shaving gas generator sets is forecasted to grow at a rate of 8% between 2025 and 2034. Peak shaving helps reduce electricity consumption from utilities during periods of high demand, providing an efficient and cost-effective energy

solution. Increasing energy consumption across industries and the need for uninterrupted power supply are accelerating the adoption of gas-powered peak shaving systems. These systems are favored for their lower emissions and operational cost benefits compared to alternative fuel sources.

In the United States, the gas generator sets market is poised to exceed USD 2 billion by 2034, supported by a growing focus on cleaner energy options. Investments in infrastructure, along with advancements in energy-efficient technologies, are key drivers of growth. The adoption of gas and hybrid fuel systems is gaining momentum, aligning with the market's emphasis on reducing environmental impact. Regulatory measures and ongoing infrastructure development further propel market growth in the region.

Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Market estimates & forecast parameters
- 1.3 Forecast calculation
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid
 - 1.4.2.2 Public

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021 - 2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Regulatory landscape
- 3.3 Industry impact forces
 - 3.3.1 Growth drivers
 - 3.3.2 Industry pitfalls & challenges
- 3.4 Growth potential analysis
- 3.5 Porter's Analysis
 - 3.5.1 Bargaining power of suppliers
 - 3.5.2 Bargaining power of buyers
 - 3.5.3 Threat of new entrants
 - 3.5.4 Threat of substitutes
- 3.6 PESTEL Analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Strategic outlook
- 4.3 Innovation & sustainability landscape

CHAPTER 5 MARKET SIZE AND FORECAST, BY POWER RATING, 2021 – 2034 ('000 UNITS & USD MILLION)

- 5.1 Key trends
- 5.2 ? 50 kVA
- 5.3 > 50 kVA - 125 kVA
- 5.4 > 125 kVA - 200 kVA
- 5.5 > 200 kVA - 330 kVA
- 5.6 > 330 kVA - 750 kVA
- 5.7 > 750 kVA

CHAPTER 6 MARKET SIZE AND FORECAST, BY END USE, 2021 – 2034 ('000 UNITS & USD MILLION)

- 6.1 Key trends
- 6.2 Residential
- 6.3 Commercial
- 6.4 Industrial

CHAPTER 7 MARKET SIZE AND FORECAST, BY APPLICATION, 2021 – 2034 ('000 UNITS & USD MILLION)

- 7.1 Key trends
- 7.2 Standby
- 7.3 Peak shaving
- 7.4 Prime/continuous

CHAPTER 8 MARKET SIZE AND FORECAST, BY REGION, 2021 – 2034 ('000 UNITS & USD MILLION)

- 8.1 Key trends
- 8.2 North America
 - 8.2.1 U.S.
 - 8.2.2 Canada
- 8.3 Europe
 - 8.3.1 Russia
 - 8.3.2 UK
 - 8.3.3 Germany

8.3.4 France

8.3.5 Spain

8.3.6 Austria

8.3.7 Italy

8.4 Asia Pacific

8.4.1 Australia

8.4.2 India

8.4.3 Japan

8.4.4 South Korea

8.4.5 Indonesia

8.4.6 Malaysia

8.4.7 Thailand

8.4.8 Vietnam

8.4.9 Philippines

8.5 Middle East

8.5.1 Saudi Arabia

8.5.2 UAE

8.5.3 Qatar

8.5.4 Turkey

8.5.5 Iran

8.5.6 Oman

8.6 Africa

8.6.1 Egypt

8.6.2 Nigeria

8.6.3 Algeria

8.6.4 South Africa

8.6.5 Angola

8.6.6 Kenya

8.6.7 Mozambique

8.7 Latin America

8.7.1 Brazil

8.7.2 Mexico

8.7.3 Argentina

8.7.4 Chile

CHAPTER 9 COMPANY PROFILES

9.1 Aggreko

9.2 Briggs & Stratton

- 9.3 Camda New Energy Equipment
- 9.4 Caterpillar
- 9.5 Champion Power Equipment
- 9.6 Cummins
- 9.7 DuroMax Power Equipment
- 9.8 Firman Power Equipment
- 9.9 Generac Power Systems
- 9.10 Himoina
- 9.11 Kohler Co.
- 9.12 Mahindra Powerol
- 9.13 Mitsubishi Heavy Industries
- 9.14 Rolls-Royce
- 9.15 WEN Products
- 9.16 Westinghouse Outdoor Power Equipment
- 9.17 W?rtsil?
- 9.18 YANMAR HOLDINGS CO.

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