

Gas Fired Industrial Hot Water Boiler Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Gas Fired Industrial Hot Water Boiler Market was valued at USD 410.6 million in 2024 and is estimated to grow at a CAGR of 6% to reach USD 738.2 million by 2034. The market is witnessing steady expansion as industrial facilities worldwide shift toward sustainable, energy-efficient heating technologies to meet evolving regulatory standards. Stricter environmental mandates requiring the reduction of greenhouse gas emissions and improved energy usage are driving the adoption of gas-fired hot water boilers across diverse sectors. Industrial operators are prioritizing systems that reduce carbon footprints while maintaining high performance, thereby creating consistent demand for technologically advanced boiler solutions. As industries such as food processing, district heating, and textile manufacturing aim to cut operating costs and boost efficiency, modern hot water boilers have become essential components in their infrastructure.

Market growth is further fueled by the integration of smart technologies like predictive maintenance, real-time monitoring, and enhanced operational automation. These features not only increase system reliability but also reduce downtime and energy waste, helping companies achieve significant cost savings. Continuous innovation is reshaping the landscape as manufacturers introduce energy-efficient systems designed to align with the global shift toward decarbonization. Condensing technology is rapidly gaining popularity due to its ability to recover latent heat from exhaust gases, increasing thermal efficiency and reducing fuel consumption. This technology is becoming a key selling point for buyers seeking cost-effective and compliant heating solutions.

The market is segmented by technology into condensing and non-condensing boilers. Condensing boilers are projected to generate USD 200 million by 2034, reflecting their

rising adoption across industries aiming for optimal performance and compliance with green standards. These systems offer a tangible advantage by improving heat recovery and lowering overall energy expenses, making them an attractive investment for manufacturers.

The chemical sector plays a critical role in supporting market growth, as companies in this space are increasingly upgrading legacy systems to meet stringent emission regulations and improve process efficiency. This sector's ongoing modernization efforts are a significant driver of advanced boiler deployments worldwide.

The U.S. Gas Fired Industrial Hot Water Boiler Market was valued at USD 79.9 million in 2022 and is forecast to reach USD 150 million by 2034. A surge in digital transformation efforts across U.S. industries is accelerating the adoption of smart, high-efficiency boilers. These systems are equipped with features that support automated diagnostics, predictive maintenance, and optimized heat management- factors that contribute to operational excellence and cost reduction.

Major players in the global market include Bosch Industriekessel, Cleaver-Brooks, Viessmann, Johnston Boiler, Hurst Boiler & Welding, Babcock Wanson, Cochran, Thermodyne Boilers, Fulton, Hoval, Thermon, Ecotherm Austria, Miura America, Danstoker, California Boiler, Indeck Power Equipment, and HKB. These companies are investing heavily in R&D to launch advanced products with remote monitoring, real-time analytics, and enhanced performance capabilities. Strategic mergers and acquisitions remain central to expanding their product lines and tapping into emerging markets.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Research Design
- 1.2 Market estimates & forecast parameters
- 1.3 Forecast calculation
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid
 - 1.4.2.2 Public
- 1.5 Market definitions

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021 - 2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Regulatory landscape
- 3.3 Industry impact forces
 - 3.3.1 Growth drivers
 - 3.3.2 Industry pitfalls & challenges
- 3.4 Growth potential analysis
- 3.5 Porter's Analysis
 - 3.5.1 Bargaining power of suppliers
 - 3.5.2 Bargaining power of buyers
 - 3.5.3 Threat of new entrants
 - 3.5.4 Threat of substitutes
- 3.6 PESTEL Analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2025

- 4.1 Introduction
- 4.2 Strategic outlook
- 4.3 Innovation & sustainability landscape

CHAPTER 5 MARKET SIZE AND FORECAST, BY CAPACITY, 2021 - 2034 (USD MILLION, MMBTU/HR & UNITS)

5.1 Key trends

5.2 5.3 10 - 25 MMBTU/hr

5.4 25 - 50 MMBTU/hr

5.5 50 - 75 MMBTU/hr

5.6 > 75 MMBTU/hr

CHAPTER 6 MARKET SIZE AND FORECAST, BY APPLICATION, 2021 - 2034 (USD MILLION, MMBTU/HR & UNITS)

6.1 Key trends

6.2 Food processing

6.3 Pulp & paper

6.4 Chemical

6.5 Refinery

6.6 Primary metal

6.7 Others

CHAPTER 7 MARKET SIZE AND FORECAST, BY TECHNOLOGY, 2021 - 2034 (USD MILLION, MMBTU/HR & UNITS)

7.1 Key trends

7.2 Condensing

7.3 Non-condensing

CHAPTER 8 MARKET SIZE AND FORECAST, BY PRODUCT, 2021 - 2034 (USD MILLION, MMBTU/HR & UNITS)

8.1 Key trends

8.2 Fire-tube

8.3 Water-tube

CHAPTER 9 MARKET SIZE AND FORECAST, BY REGION, 2021 - 2034 (USD MILLION, MMBTU/HR & UNITS)

9.1 Key trends

9.2 North America

- 9.2.1 U.S.
- 9.2.2 Canada
- 9.2.3 Mexico
- 9.3 Europe
 - 9.3.1 UK
 - 9.3.2 France
 - 9.3.3 Germany
 - 9.3.4 Italy
 - 9.3.5 Russia
 - 9.3.6 Spain
- 9.4 Asia Pacific
 - 9.4.1 China
 - 9.4.2 Australia
 - 9.4.3 India
 - 9.4.4 Japan
 - 9.4.5 South Korea
- 9.5 Middle East & Africa
 - 9.5.1 Saudi Arabia
 - 9.5.2 UAE
 - 9.5.3 Turkey
 - 9.5.4 South Africa
 - 9.5.5 Egypt
- 9.6 Latin America
 - 9.6.1 Brazil
 - 9.6.2 Argentina

CHAPTER 10 COMPANY PROFILES

- 10.1 Babcock Wanson
- 10.2 Bosch Industriekessel
- 10.3 California Boiler
- 10.4 Cleaver-Brooks
- 10.5 Cochran
- 10.6 Danstoker
- 10.7 Ecotherm Austria
- 10.8 Fulton
- 10.9 HKB
- 10.10 Hoval
- 10.11 Hurst Boiler & Welding

10.12 Indeck Power Equipment

10.13 Johnston Boiler

10.14 Miura America

10.15 Thermax

10.16 Thermodyne Boilers

10.17 Thermon

10.18 Viessmann

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