

# **Gas Fired Commercial Hot Water Boiler Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034**

<https://marketpublishers.com/r/G8A4084B99C6EN.html>

Date: April 2025

Pages: 105

Price: US\$ 4,850.00 (Single User License)

ID: G8A4084B99C6EN

## **Abstracts**

The Global Gas Fired Commercial Hot Water Boiler Market was valued at USD 4.9 billion in 2024 and is estimated to grow at a CAGR of 6.8% to reach USD 9.5 billion by 2034. The global market is witnessing robust growth as commercial buildings increasingly prioritize energy efficiency and compliance with stringent emissions regulations. With urbanization accelerating and infrastructure modernization gaining traction across developing and developed nations, there is a notable rise in the adoption of high-performance heating systems. The shift away from traditional heating methods toward advanced gas-fired systems is also driven by rising operational costs and the need for consistent hot water supply in large commercial facilities.

These boilers are becoming an essential component in modern commercial infrastructure, supporting critical functions such as space heating, sanitation, and industrial processing. Key trends such as decarbonization, digitalization, and smart building integration are further reinforcing the market growth outlook as stakeholders continue to focus on sustainable and intelligent heating technologies. The growing inclination towards green building certifications and energy code compliance is pushing facility managers and developers to adopt highly efficient gas-fired boiler systems.

The demand for gas-fired commercial hot water boilers is accelerating due to the integration of intelligent building automation systems and the Internet of Things (IoT). These innovations enhance energy management and offer real-time monitoring and control, which significantly improves operational efficiency. Commercial entities are rapidly embracing such solutions to minimize energy consumption and operational downtime, thereby contributing to a broader push for sustainable development in the heating sector.

The segment comprising gas-fired commercial hot water boilers with capacities ranging from 25 to 50 MMBTU/hr is forecast to reach USD 3 billion by 2034. This growth is largely attributed to the surge in demand from large-scale commercial facilities like universities, hospitals, and industrial complexes that require substantial thermal loads. These high-capacity systems are ideal for buildings that operate continuously and need a reliable supply of hot water for extended periods.

The office sector alone is projected to contribute USD 1.5 billion to the gas-fired commercial hot water boiler market by 2034. A heightened focus on sustainability, combined with stricter environmental mandates and improved energy efficiency benchmarks, is driving demand within this vertical. Innovations such as high-efficiency burners, advanced heat exchanger technologies, and smart digital control systems are making modern boiler systems more appealing to commercial property managers.

Europe gas-fired commercial hot water boiler market is expected to generate USD 3.5 billion by 2034. The region's strong regulatory framework, aimed at reducing carbon footprints and promoting energy-efficient construction, is a key growth driver. Market players are leveraging these opportunities by offering low-emission solutions that align with European Union directives on building energy performance.

Key players shaping this market include Viessmann, Bosch Industriekessel, ECR International, Suntec Energy Systems, P.M. Lattner Manufacturing, Thermal Solutions, Parker Boiler, Byworth Boilers, Remeha, Energy Kinetics, Cochran, FERROLI, Alpha, Fulton, CFB Boilers, and Thermon. These companies are expanding their product portfolios and investing in next-generation technologies that promise lower emissions and superior energy performance. Strategic collaborations and market expansion into emerging economies remain central to their growth strategies, driven by rising industrialization and urban development worldwide.

## Contents

### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Research Design
- 1.2 Market estimates & forecast parameters
- 1.3 Forecast calculation
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid
    - 1.4.2.2 Public
- 1.5 Market definitions

### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Industry synopsis, 2021 - 2034

### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
- 3.2 Regulatory landscape
- 3.3 Industry impact forces
  - 3.3.1 Growth drivers
  - 3.3.2 Industry pitfalls & challenges
- 3.4 Growth potential analysis
- 3.5 Porter's analysis
  - 3.5.1 Bargaining power of suppliers
  - 3.5.2 Bargaining power of buyers
  - 3.5.3 Threat of new entrants
  - 3.5.4 Threat of substitutes
- 3.6 PESTEL analysis

### **CHAPTER 4 COMPETITIVE LANDSCAPE, 2025**

- 4.1 Introduction
- 4.2 Strategic outlook
- 4.3 Innovation & sustainability landscape

## **CHAPTER 5 MARKET SIZE AND FORECAST, BY CAPACITY, 2021 - 2034 (USD MILLION, MMBTU/HR & UNITS)**

### 5.1 Key trends

5.2 ? 0.3 - 2.5 MMBTU/hr

5.3 > 2.5 - 10 MMBTU/hr

5.4 > 10 - 25 MMBTU/hr

5.5 > 25 - 50 MMBTU/hr

5.6 > 50 MMBTU/hr

## **CHAPTER 6 MARKET SIZE AND FORECAST, BY APPLICATION, 2021 - 2034 (USD MILLION, MMBTU/HR & UNITS)**

### 6.1 Key trends

6.2 Offices

6.3 Healthcare facilities

6.4 Educational institutions

6.5 Lodgings

6.6 Retail stores

6.7 Others

## **CHAPTER 7 MARKET SIZE AND FORECAST, BY TECHNOLOGY, 2021 - 2034 (USD MILLION, MMBTU/HR & UNITS)**

### 7.1 Key trends

7.2 Condensing

7.3 Non-condensing

## **CHAPTER 8 MARKET SIZE AND FORECAST, BY REGION, 2021 - 2034 (USD MILLION, MMBTU/HR & UNITS)**

### 8.1 Key trends

8.2 North America

8.2.1 U.S.

8.2.2 Canada

8.2.3 Mexico

8.3 Europe

8.3.1 France

8.3.2 UK

- 8.3.3 Poland
- 8.3.4 Italy
- 8.3.5 Spain
- 8.3.6 Austria
- 8.3.7 Germany
- 8.3.8 Sweden
- 8.3.9 Russia
- 8.4 Asia Pacific
  - 8.4.1 China
  - 8.4.2 India
  - 8.4.3 Philippines
  - 8.4.4 Japan
  - 8.4.5 South Korea
  - 8.4.6 Australia
  - 8.4.7 Indonesia
- 8.5 Middle East & Africa
  - 8.5.1 Saudi Arabia
  - 8.5.2 Iran
  - 8.5.3 UAE
  - 8.5.4 Nigeria
  - 8.5.5 South Africa
- 8.6 Latin America
  - 8.6.1 Argentina
  - 8.6.2 Chile
  - 8.6.3 Brazil

## **CHAPTER 9 COMPANY PROFILES**

- 9.1 Alpha
- 9.2 Bosch Industriekessel
- 9.3 Byworth Boilers
- 9.4 CFB Boilers
- 9.5 Cochran
- 9.6 ECR International
- 9.7 Energy Kinetics
- 9.8 FERROLI
- 9.9 Fulton
- 9.10 P.M. Lattner Manufacturing
- 9.11 Parker Boiler

- 9.12 Remeha
- 9.13 Suntec Energy Systems
- 9.14 Thermal Solutions
- 9.15 Thermon
- 9.16 Viessmann

## I would like to order

Product name: Gas Fired Commercial Hot Water Boiler Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: <https://marketpublishers.com/r/G8A4084B99C6EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8A4084B99C6EN.html>