

# Food Waste Composting Machine Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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## Abstracts

The Global Food Waste Composting Machine Market was valued at USD 11.4 billion in 2024 and is expected to grow at a CAGR of 9.7% to reach USD 28.4 billion by 2034. This strong upward trend is driven by increasing food waste generation worldwide, combined with stricter environmental regulations and greater emphasis on sustainability. As governments tighten waste disposal policies and ban organics from landfills, both residential and commercial sectors are turning to composting solutions. In addition, rapid urbanization and a growing shift toward greener lifestyles are encouraging adoption of composting machines.

The market is further supported by advancements in composting technology, which are making units more efficient, cost-effective, and compact. Both consumers and institutions are now seeking smarter, cleaner, and more convenient ways to manage food waste, fueling consistent market expansion. Government incentives and zero-waste mandates are also creating a favorable environment for manufacturers and suppliers across all regions.

The electric segment generated USD 7.6 billion in 2024 and is estimated to reach USD 19.1 billion by 2034. These machines have gained traction due to their ease of use, clean operation, and adaptability across different usage environments. Electric composters reduce manual involvement, delivering efficient performance with improved hygiene and low operational noise. Innovations in electric motor systems have enabled these machines to consume less energy while maintaining durability, making them highly attractive for both home and commercial applications.

In 2024, the direct distribution channel generated USD 6.6 billion and is forecasted to

grow at a CAGR of 10% through 2034. Direct sales continue to appeal to both manufacturers and end-users by offering cost-effective solutions without the added expense of intermediaries. Buyers benefit from better pricing and personalized services, while manufacturers gain more control over branding and customer relationships. Direct distribution is especially effective for commercial and institutional clients who require tailored systems and prefer dealing directly with equipment producers.

United States Food Waste Composting Machine Market generated USD 3.9 billion in 2024 and is projected to grow at a CAGR of 9.2% from 2025 to 2034. This dominance is attributed to evolving federal and state-level regulations that push for reduced landfill use and encourage organic waste diversion. Many cities and municipalities are increasing investments in decentralized compost systems and infrastructure, which has significantly driven machine adoption. From localized initiatives to national policies, the U.S. has created a strong foundation for continued market growth across sectors.

The leading companies in the Global Food Waste Composting Machine Market include EcoRich, Mitsubishi Electric, HotBin, NatureMill, FoodCycler, Bhor, Green Planet, Full Circle, Kompost, Tidy Planet, CleanRobotics, Bokashicycle, Earth Care, Oklin, Ridan, and Fornnax. To enhance market presence, companies in the food waste composting machine space are implementing strategies that focus on innovation, global expansion, and targeted customer engagement. Manufacturers are designing compact, energy-efficient systems suitable for both residential and commercial users. R&D investment is being channeled into developing automated features like odor control and smart sensors. Key players are also establishing robust distribution partnerships and offering custom-built solutions for large institutions.

## **Comprehensive Market Analysis and Forecast**

Industry trends, key growth drivers, challenges, future opportunities, and regulatory landscape

Competitive landscape with Porter's Five Forces and PESTEL analysis

Market size, segmentation, and regional forecasts

In-depth company profiles, business strategies, financial insights, and SWOT analysis

## Contents

### CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope and definition
- 1.2 Research design
  - 1.2.1 Research approach
  - 1.2.2 Data collection methods
- 1.3 Data mining sources
  - 1.3.1 Global
  - 1.3.2 Regional/Country
- 1.4 Base estimates and calculations
  - 1.4.1 Base year calculation
  - 1.4.2 Key trends for market estimation
- 1.5 Primary research and validation
  - 1.5.1 Primary sources
- 1.6 Forecast model
- 1.7 Research assumptions and limitations

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis
- 2.2 Key market trends
  - 2.2.1 Regional
  - 2.2.2 Type
  - 2.2.3 Capacity
  - 2.2.4 Price
  - 2.2.5 Application
  - 2.2.6 Distribution channel
- 2.3 CXO perspectives: strategic imperatives
  - 2.3.1 Key decision points for industry executives
  - 2.3.2 Critical success factors for market players
- 2.4 Future outlook and strategic recommendations

### CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
  - 3.1.1 Supplier landscape
  - 3.1.2 Profit margin

- 3.1.3 Value addition at each stage
- 3.1.4 Factor affecting the value chain
- 3.1.5 Disruptions
- 3.2 Industry impact forces
  - 3.2.1 Growth drivers
  - 3.2.2 Industry pitfalls & challenges
  - 3.2.3 Opportunities
- 3.3 Growth potential analysis
- 3.4 Future market trends
- 3.5 Technology and innovation landscape
  - 3.5.1 Current technological trends
  - 3.5.2 Emerging technologies
- 3.6 Price trends
  - 3.6.1 By region
  - 3.6.2 By product
- 3.7 Regulatory framework
  - 3.7.1 Standards and compliance requirements
  - 3.7.2 Regional regulatory frameworks
  - 3.7.3 Certification standards
- 3.8 Porter's five forces analysis
- 3.9 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

- 4.1 Introduction
- 4.2 Company market share analysis
  - 4.2.1 By region
    - 4.2.1.1 North America
    - 4.2.1.2 Europe
    - 4.2.1.3 Asia Pacific
    - 4.2.1.4 MEA
    - 4.2.1.5 LATAM
- 4.3 Company matrix analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Key developments
  - 4.6.1 Mergers & acquisitions
  - 4.6.2 Partnerships & collaborations
  - 4.6.3 New Product Launches

#### 4.6.4 Expansion Plans

### **CHAPTER 5 MARKET ESTIMATES & FORECAST, BY TYPE, 2021-2034 (\$BN, THOUSAND UNITS)**

#### 5.1 Key trends

#### 5.2 Electric

#### 5.3 Non-electric

### **CHAPTER 6 MARKET ESTIMATES & FORECAST, BY CAPACITY, 2021-2034 (\$BN, THOUSAND UNITS)**

#### 6.1 Key trends

#### 6.2 0-50 kg/day

#### 6.3 50- 100 kg/day

#### 6.4 101- 300 kg/day

#### 6.5 301-500 kg/day

#### 6.6 501-1000 kg/day

#### 6.7 Above 1000 kg/day

### **CHAPTER 7 MARKET ESTIMATES & FORECAST, BY PRICE, 2021-2034 (\$BN, THOUSAND UNITS)**

#### 7.1 Key trends

#### 7.2 Low

#### 7.3 Medium

#### 7.4 High

### **CHAPTER 8 MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2034 (\$BN, THOUSAND UNITS)**

#### 8.1 Key trends

#### 8.2 Residential

#### 8.3 Commercial

##### 8.3.1 Offices

##### 8.3.2 Restaurants

##### 8.3.3 Hotels

##### 8.3.4 Food processing centers

##### 8.3.5 Composting facilities

### 8.3.6 Others

## **CHAPTER 9 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2034 (\$BN, THOUSAND UNITS)**

### 9.1 Key trends

#### 9.2 Direct

#### 9.3 Indirect

## **CHAPTER 10 MARKET ESTIMATES & FORECAST, BY REGION, 2021 - 2034, (\$BN, THOUSAND UNITS)**

### 10.1 Key trends

#### 10.2 North America

##### 10.2.1 U.S.

##### 10.2.2 Canada

#### 10.3 Europe

##### 10.3.1 Germany

##### 10.3.2 UK

##### 10.3.3 France

##### 10.3.4 Italy

##### 10.3.5 Spain

#### 10.4 Asia Pacific

##### 10.4.1 China

##### 10.4.2 India

##### 10.4.3 Japan

##### 10.4.4 South Korea

##### 10.4.5 Australia

#### 10.5 Latin America

##### 10.5.1 Brazil

##### 10.5.2 Mexico

##### 10.5.3 Argentina

#### 10.6 MEA

##### 10.6.1 Saudi Arabia

##### 10.6.2 UAE

##### 10.6.3 South Africa

## **CHAPTER 11 COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL DATA, PRODUCT LANDSCAPE, STRATEGIC OUTLOOK, SWOT ANALYSIS)**

- 11.1 Bhor
- 11.2 Bokashicycle
- 11.3 CleanRobotics
- 11.4 Earth Care
- 11.5 EcoRich
- 11.6 FoodCycler
- 11.7 Fornnax
- 11.8 Full Circle
- 11.9 Green Planet
- 11.10 HotBin
- 11.11 Komposta
- 11.12 Mitsubishi Electric
- 11.13 NatureMill
- 11.14 Oklin
- 11.15 Ridan
- 11.16 Tidy Planet

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