

Food and Beverage Metal Cans Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

https://marketpublishers.com/r/F069A140BF46EN.html

Date: March 2025 Pages: 200 Price: US\$ 4,850.00 (Single User License) ID: F069A140BF46EN

Abstracts

The Global Food And Beverage Metal Cans Market reached USD 52.2 billion in 2024 and is projected to grow at a CAGR of 7.3% from 2025 to 2034. This impressive growth is largely fueled by the rising demand for ready-to-eat meals and convenient food options, coupled with the rapid expansion of the beverage industry. As consumers increasingly opt for on-the-go, ready-to-consume products, the need for packaging that offers durability, portability, and recyclability continues to surge. Metal cans, particularly aluminum and steel, perfectly meet these requirements by providing secure storage and extended shelf life for various food and beverage products. Moreover, the growing trend toward sustainable packaging solutions is further driving the demand for metal cans. Consumers and regulatory bodies alike are pushing for environmentally friendly alternatives to plastic packaging, giving metal cans a significant edge due to their recyclability and lower environmental impact. As companies continue to explore sustainable packaging strategies, metal cans are becoming the preferred choice for preserving the quality and freshness of products while meeting the evolving expectations of environmentally conscious consumers.

The beverage industry plays a pivotal role in propelling the growth of the food and beverage metal cans market. As global beverage production expands, the need for secure and efficient packaging options grows in parallel. Metal cans, especially aluminum, remain highly sought after due to their superior recyclability and their ability to protect beverages from external factors such as light and oxygen, which can compromise product quality. The ongoing shift towards more sustainable packaging, driven by changing consumer preferences and stricter regulatory mandates, has significantly boosted the demand for metal cans in the beverage sector. Additionally, the rising popularity of functional drinks, energy beverages, and carbonated drinks further fuels the demand for aluminum cans, which provide optimal protection and maintain the



integrity of these products over time.

The market is segmented by material type, with aluminum and steel emerging as the most common choices. The aluminum cans segment generated USD 36.4 billion in 2024, thanks to its lightweight nature that reduces transportation costs and its high recyclability, which aligns with growing global concerns over plastic waste. As consumers continue to favor sustainable packaging options, manufacturers increasingly prefer aluminum cans to meet evolving environmental standards. The growing demand for carbonated beverages, craft beers, and canned alcoholic drinks is also contributing to the increased adoption of aluminum cans in the beverage industry.

By application, the beverage cans segment dominated the market, generating USD 28.8 billion in 2024. This growth is primarily driven by the rising consumption of ready-todrink beverages, including soft drinks, energy drinks, and canned alcoholic beverages. Additionally, the surging popularity of craft beers and functional drinks is fueling the demand for metal cans. Manufacturers are responding to growing consumer interest in sustainable packaging by shifting to aluminum cans, which offer environmental benefits and reduce the overall carbon footprint of transportation.

North America held a 34.1% share of the food and beverage metal cans market in 2024, reflecting the region's increasing consumption of ready-to-drink beverages and the rapid expansion of the food and beverage industry. Stringent government regulations promoting plastic waste reduction and encouraging the adoption of sustainable packaging solutions are driving the demand for metal cans as a viable and eco-friendly alternative to plastic packaging. As sustainability becomes a key consideration in packaging, North America continues to witness significant growth in the adoption of metal cans across various segments.



Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
- 1.2.1 Research approach
- 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
- 1.3.1 Base year calculation
- 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Growth of the Ready-to-Eat and convenience food sector
 - 3.2.1.2 Increasing consumer preference for Healthy & Organic products
 - 3.2.1.3 Rising demand for sustainable packaging
 - 3.2.1.4 Extended shelf life of products
 - 3.2.1.5 Expanding beverage industry
- 3.2.2 Industry pitfalls and challenges
 - 3.2.2.1 High initial manufacturing and recycling costs
 - 3.2.2.2 Fluctuating raw material prices
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Technology landscape
- 3.6 Future market trends
- 3.7 Gap analysis
- 3.8 Porter's analysis

Food and Beverage Metal Cans Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 -...



3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive analysis of major market players
- 4.4 Competitive positioning matrix
- 4.5 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY MATERIAL, 2021 - 2034 (USD BILLION & UNITS)

- 5.1 Key trends5.2 Aluminium
- 5.3 Steel

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY PRODUCT TYPE, 2021 - 2034 (USD BILLION & UNITS)

6.1 Key trends6.2 1-piece cans6.3 2-piece cans6.4 3-piece cans

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY CAPACITY, 2021 - 2034 (USD BILLION & UNITS)

7.1 Key trends
7.2 Below 330 ml
7.3 330 ml - 500 ml
7.4 Above 500 ml

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY APPLICATION, 2021 - 2034 (USD BILLION & UNITS)

8.1 Key trends8.2 Food Cans8.2.1 Fruits and vegetables



- 8.2.2 Meat and seafood
- 8.2.3 Pet food
- 8.2.4 Ready-to-eat food
- 8.2.5 Others
- 8.3 Metal cans
 - 8.3.1 Alcoholic beverages
 - 8.3.2 Non-alcoholic beverages

CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 - 2034 (USD BILLION & UNITS)

9.1 Key trends

- 9.2 North America
 - 9.2.1 U.S.
 - 9.2.2 Canada
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.2 UK
 - 9.3.3 France
 - 9.3.4 Spain
 - 9.3.5 Italy
 - 9.3.6 Netherlands
- 9.4 Asia Pacific
 - 9.4.1 China
 - 9.4.2 India
 - 9.4.3 Japan
 - 9.4.4 Australia
 - 9.4.5 South Korea
- 9.5 Latin America
 - 9.5.1 Brazil
 - 9.5.2 Mexico
- 9.5.3 Argentina
- 9.6 Middle East and Africa
 - 9.6.1 Saudi Arabia
 - 9.6.2 South Africa
 - 9.6.3 UAE

CHAPTER 10 COMPANY PROFILES



- 10.1 Aaron Packaging
- 10.2 Ardagh Group
- 10.3 Ball Corporation
- 10.4 Baixicans
- 10.5 Canpack
- 10.6 Ceylon Beverage Can
- 10.7 Colep Packaging
- 10.8 CPMC Holdings
- 10.9 Crown Holdings
- 10.10 Envases Group
- 10.11 Massilly Holding
- 10.12 Nampak
- 10.13 Novelis
- 10.14 Orora Packaging
- 10.15 Scan Holdings
- 10.16 Silgan Holdings
- 10.17 Sonoco Products
- 10.18 Toyo Seikan
- 10.19 Trivium Packaging
- 10.20 Visy Industries



I would like to order

Product name: Food and Beverage Metal Cans Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: https://marketpublishers.com/r/F069A140BF46EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/F069A140BF46EN.html</u>