

# Fire Collar Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

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## Abstracts

The Global Fire Collar Market, valued at USD 330.8 million in 2023, is projected to grow at a CAGR of 4.5% from 2024 to 2032, driven by rising demand and stricter safety standards across sectors. Heightened awareness of fire safety regulations and building codes is a major factor contributing to this growth, especially as governments and regulatory authorities continue to enhance these standards. Fire collars play a critical role in maintaining the fire resistance of walls and floors by sealing penetrations, making them essential in both commercial and residential construction. This demand is fueled by architects, builders, and developers who prioritize safety compliance to align with evolving regulations.

The cast-in fire collar segment alone was valued at over USD 150 million in 2023 and is anticipated to grow at a CAGR of approximately 5.7% through 2032. These collars are increasingly preferred in new construction projects because they provide reliable fire protection from the start of a building's lifecycle. As fire safety regulations tighten, the demand for cast-in collars continues to rise, as they offer a preemptive solution to prevent fire spread through pipes or cable penetrations, helping to meet compliance needs early in construction.

In terms of materials, metal fire collars held about 61% of the market in 2023, and this segment is expected to expand at a 5.5% CAGR from 2024 to 2032. Metal collars are popular for their durability, strength, and high performance in fire protection. Their resilience under extreme conditions makes them suitable for commercial and industrial applications, where high standards are mandatory. Additionally, these collars incorporate advanced sealing technologies that allow expansion under high heat, effectively blocking the spread of fire and smoke. The increased emphasis on fire safety in high-rise buildings and critical infrastructure is driving demand for these robust

solutions.

The U.S. accounted for a dominant 82% share of the fire collar market in 2023, with the rising demand attributed to stricter fire safety codes across North America. Updated building codes and heightened safety expectations in both residential and commercial structures have amplified the need for fire collars as a crucial element of fire-rated walls and floors. As compliance with stringent regulations becomes increasingly critical, the demand for high-quality fire collars that not only meet but exceed these safety standards is expected to grow.

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