

# Feed Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/F32E35956A35EN.html>

Date: July 2025

Pages: 180

Price: US\$ 4,850.00 (Single User License)

ID: F32E35956A35EN

## Abstracts

The Global Feed Packaging Market was valued at USD 19.5 billion in 2024 and is estimated to grow at a CAGR of 6.3% to reach USD 35.59 billion by 2034. The market expansion is primarily driven by technological progress in functional packaging, rapid livestock and poultry production worldwide, greater emphasis on sustainability, and the growing need for packaging that maximizes shelf life and guards against contamination. The demand for high-quality animal feed is steadily rising, prompting producers, nutritionists, and end users to emphasize packaging solutions that ensure nutritional integrity, prevent moisture, and maintain feed safety. With inconsistent feed quality linked to underperformance in animals and potential regulatory issues, the need for durable, effective packaging is more pressing than ever.

As feed quality management becomes a top priority, innovation in packaging focuses on solutions that retain freshness, extend usability, and withstand the rigors of transport and storage conditions. New packaging formats are being engineered not only to preserve nutritional integrity but also to provide higher resistance against moisture, oxygen, and microbial contamination. Manufacturers are increasingly incorporating barrier materials, resealable closures, and multi-layer laminates to enhance shelf life and reduce spoilage. At the same time, packaging is being designed to accommodate the growing logistical demands of global feed distribution—ensuring structural integrity during long-haul shipping and repeated handling.

The rigid packaging segment is expected to grow at a CAGR of 5% during 2025-2034. This growth is largely supported by increased adoption in industries such as aquaculture, pet food, and commercial-scale feed milling. The segment offers durability, efficient stacking, and high resistance to damage, making it a practical choice for bulk shipments across long distances or demanding environments. Rigid formats also

improve handling and reduce spoilage.

The plastic segment generated USD 10.41 billion in 2024. Its popularity is attributed to its durability, moisture resistance, and cost-effectiveness. Widely used formats—ranging from woven polypropylene sacks to multilayer films and HDPE containers—play a critical role in preserving the quality of animal feed during transit and storage. This material's versatility supports its use across a wide array of animal nutrition applications, including livestock, poultry, aquaculture, and companion animals. Its superior performance in preventing contamination and retaining nutritional value continues to make it the material of choice in both mature and emerging markets.

Canada Feed Packaging Market is projected to grow at a CAGR of 6.7% throughout 2034. The market's upward trajectory is being pushed by increased production in the dairy, beef, and aquaculture sectors. In addition, strict national focus on biosecurity, feed traceability, and food safety standards is accelerating the adoption of advanced packaging formats. Support from public institutions and evolving consumer expectations around ethically produced animal products are further stimulating demand for tamper-evident, resealable, and environmentally friendly packaging solutions.

Key players actively shaping the Global Feed Packaging Market include Schur Flexibles, MNZ Group, LC Packaging, ProAmpac, Greif Inc., NYP Corp., NPP Group Limited, Amcor Limited, Huhtamaki OYJ, Berry Global, EL Dorado Packaging, Inc., ABC Packaging Direct, Constantia Flexibles Group, Plasteuropa Group, and Mondi Group. To establish a stronger foothold in the feed packaging landscape, companies are focusing on multiple strategic levers. These include the expansion of product portfolios to feature eco-conscious and high-barrier materials, tailored solutions for industry-specific needs, and greater investment in localized production to meet regional regulations and consumer preferences. Firms are also advancing toward digital integration within supply chains, enhancing traceability and packaging efficiency. Partnerships with feed manufacturers and livestock producers are enabling packaging firms to design more practical, functional solutions. Innovation in smart packaging, such as tamper detection and extended shelf-life formats, further supports competitive positioning in a rapidly evolving marketplace.

## **Comprehensive Market Analysis and Forecast**

Industry trends, key growth drivers, challenges, future opportunities, and regulatory landscape

Competitive landscape with Porter's Five Forces and PESTEL analysis

Market size, segmentation, and regional forecasts

In-depth company profiles, business strategies, financial insights, and SWOT analysis

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definition
- 1.2 Research design
  - 1.2.1 Research approach
  - 1.2.2 Data collection methods
- 1.3 Data mining sources
  - 1.3.1 Global
  - 1.3.2 Regional/Country
- 1.4 Base estimates and calculations
  - 1.4.1 Base year calculation
  - 1.4.2 Key trends for market estimation
- 1.5 Primary research and validation
  - 1.5.1 Primary sources
- 1.6 Forecast model
- 1.7 Research assumptions and limitations

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry snapshot
- 2.2 Key market trends
  - 2.2.1 Packaging type trends
  - 2.2.2 Material trends
  - 2.2.3 Livestock trends
  - 2.2.4 Feed type trends
  - 2.2.5 Regional
- 2.3 TAM Analysis, 2025-2034 (USD Billion)
- 2.4 CXO perspectives: Strategic imperatives
  - 2.4.1 Executive decision points
  - 2.4.2 critical success factors
- 2.5 Future outlook and strategic recommendations

### CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
  - 3.1.1 Supplier Landscape
  - 3.1.2 Profit Margin

- 3.1.3 Cost structure
- 3.1.4 Value addition at each stage
- 3.1.5 Factor affecting the value chain
- 3.1.6 Disruptions
- 3.2 Industry impact forces
  - 3.2.1 Growth drivers
    - 3.2.1.1 Rising Demand for High-Quality Animal Nutrition
    - 3.2.1.2 Growth in Global Livestock and Poultry Farming
    - 3.2.1.3 Shift Toward Sustainable and Recyclable Packaging Materials
    - 3.2.1.4 Increasing Focus on Shelf-Life Extension and Contamination Prevention
    - 3.2.1.5 Technological Advancements in Smart and Functional Packaging
  - 3.2.2 Industry pitfalls and challenges
    - 3.2.2.1 High Cost of Advanced Packaging Materials
    - 3.2.2.2 Lack of Standardization and Regulatory Variability Across Regions
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
  - 3.4.1 North America
  - 3.4.2 Europe
  - 3.4.3 Asia Pacific
  - 3.4.4 Latin America
  - 3.4.5 Middle East & Africa
- 3.5 Porter's analysis
- 3.6 PESTEL analysis
- 3.7 Technology and innovation landscape
  - 3.7.1 Current technological trends
  - 3.7.2 Emerging technologies
- 3.8 Price trends
  - 3.8.1 Historical price analysis (2021-2024)
  - 3.8.2 Price trend drivers
  - 3.8.3 Regional price variations
  - 3.8.4 Price forecast (2025-2034)
- 3.9 Pricing strategies
- 3.10 Emerging business models
- 3.11 Compliance requirements
- 3.12 Sustainability measures
  - 3.12.1 Sustainable materials assessment
  - 3.12.2 Carbon footprint analysis
  - 3.12.3 Circular economy implementation
  - 3.12.4 Sustainability certifications and standards

- 3.12.5 Sustainability ROI analysis
- 3.13 Global consumer sentiment analysis
- 3.14 Patent analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

- 4.1 Introduction
- 4.2 Company market share analysis
  - 4.2.1 By region
    - 4.2.1.1 North America
    - 4.2.1.2 Europe
    - 4.2.1.3 Asia Pacific
    - 4.2.1.4 Latin America
    - 4.2.1.5 Middle East & Africa
  - 4.2.2 Market Concentration Analysis
- 4.3 Competitive benchmarking of key players
  - 4.3.1 Financial performance comparison
    - 4.3.1.1 Revenue
    - 4.3.1.2 Profit margin
    - 4.3.1.3 R&D
  - 4.3.2 Product portfolio comparison
    - 4.3.2.1 Product range breadth
    - 4.3.2.2 Technology
    - 4.3.2.3 Innovation
  - 4.3.3 Geographic presence comparison
    - 4.3.3.1 Global footprint analysis
    - 4.3.3.2 Service network coverage
    - 4.3.3.3 Market penetration by region
  - 4.3.4 Competitive positioning matrix
    - 4.3.4.1 Leaders
    - 4.3.4.2 Challengers
    - 4.3.4.3 Followers
    - 4.3.4.4 Niche players
  - 4.3.5 Strategic outlook matrix
- 4.4 Key developments, 2021-2024
  - 4.4.1 Mergers and acquisitions
  - 4.4.2 Partnerships and collaborations
  - 4.4.3 Technological advancements
  - 4.4.4 Expansion and investment strategies

- 4.4.5 Sustainability initiatives
- 4.4.6 Digital transformation initiatives
- 4.5 Emerging/ startup competitors landscape

## **CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY PACKAGING TYPE, 2021 – 2034 (USD MILLION & KILO TONS)**

- 5.1 Key trends
- 5.2 Flexible
- 5.3 Rigid

## **CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY MATERIAL, 2021 – 2034 (USD MILLION & KILO TONS)**

- 6.1 Key trends
- 6.2 Plastic
- 6.3 Paper & paperboards
- 6.4 Jute
- 6.5 Metal
- 6.6 Others

## **CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY LIVESTOCK, 2021 – 2034 (USD MILLION & KILO TONS)**

- 7.1 Key trends
- 7.2 Poultry
- 7.3 Ruminants
- 7.4 Swine
- 7.5 Others

## **CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY FEED TYPE, 2021 – 2034 (USD MILLION & KILO TONS)**

- 8.1 Key trends
- 8.2 Dry
- 8.3 Wet
- 8.4 Chilled & frozen

## **CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034**

**(USD MILLION & KILO TONS)**

- 9.1 Key trends
- 9.2 North America
  - 9.2.1 U.S.
  - 9.2.2 Canada
- 9.3 Europe
  - 9.3.1 Germany
  - 9.3.2 UK
  - 9.3.3 France
  - 9.3.4 Spain
  - 9.3.5 Italy
  - 9.3.6 Netherlands
- 9.4 Asia Pacific
  - 9.4.1 China
  - 9.4.2 India
  - 9.4.3 Japan
  - 9.4.4 Australia
  - 9.4.5 South Korea
- 9.5 Latin America
  - 9.5.1 Brazil
  - 9.5.2 Mexico
  - 9.5.3 Argentina
- 9.6 Middle East and Africa
  - 9.6.1 Saudi Arabia
  - 9.6.2 South Africa
  - 9.6.3 UAE

**CHAPTER 10 COMPANY PROFILES**

- 10.1 ABC Packaging Direct
- 10.2 Amcor Limited
- 10.3 Berry Global
- 10.4 Constantia Flexibles Group
- 10.5 EL Dorado Packaging, Inc.
- 10.6 Greif Inc.
- 10.7 Huhtamaki OYJ
- 10.8 LC Packaging
- 10.9 MNZ Group

- 10.10 Mondi Group
- 10.11 NPP Group Limited
- 10.12 NYP Corp.
- 10.13 Plasteuropa Group
- 10.14 ProAmpac
- 10.15 Schur Flexibles
- 10.16 Shenzhen Longma Industrial Co., Limited
- 10.17 Sonoco Products Company
- 10.18 Winpack Ltd.

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