

Expanded Polyethylene Foam Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

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Abstracts

The Global Expanded Polyethylene Foam Market was valued at USD 3.3 billion in 2023 and is set to experience significant growth, with an expected CAGR of 6.5% from 2024 to 2032. This growth is driven by the increasing demand for lightweight, durable, and versatile materials across a variety of industries, including packaging, construction, and automotive. EPE foam is renowned for its excellent cushioning, insulation, and impact resistance properties, making it the material of choice for protective and structural applications. The rise of e-commerce and the expansion of infrastructure projects are further boosting its widespread adoption.

The market is segmented based on the type of foam, with two main categories: cross-linked and non-cross-linked. In 2023, the cross-linked segment generated USD 2 billion in revenue and is expected to grow at a robust CAGR of 6.7% through 2032. Cross-linked EPE foam is particularly valued for its superior thermal insulation, vibration dampening, and overall durability, making it ideal for demanding applications. Its ability to reduce energy loss and enhance structural efficiency has made it a crucial material in energy-efficient construction projects. Additionally, its resilience and flexibility make it an essential choice for industries that require long-lasting performance and stability.

When considering the form of EPE foam, the market is divided into sheets, coils, and others. The sheets segment captured 51% of the market share in 2023 and is anticipated to grow at a CAGR of 6.8% between 2024 and 2032. EPE foam sheets are widely used for protective packaging, offering cushioning and impact resistance during transportation and storage. Their lightweight, shock-absorbing properties are especially beneficial to industries focused on minimizing product damage during shipping. The rapid growth of the e-commerce sector continues to drive the demand for high-

performance packaging solutions, further fueling the expansion of the sheets segment.

In the U.S., the expanded polyethylene foam market held a dominant 78% share in 2023. The region's thriving packaging industry heavily relies on EPE foam to protect fragile and high-value products. With its water-resistant, vibration-dampening, and impact-absorbing characteristics, EPE foam is essential for ensuring goods are protected during transit and storage. The increasing consumer demand for electronics, medical devices, and other sensitive items is amplifying the need for reliable packaging solutions. As industries continue to prioritize quality and durability, EPE foam remains a critical component in safeguarding product safety and integrity.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations.
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021-2032

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain.
 - 3.1.2 Profit margin analysis.
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis.
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
 - 3.6.1 Growth drivers
 - 3.6.1.1 Growing packaging industry
 - 3.6.1.2 Growing construction industry
 - 3.6.2 Industry pitfalls & challenges
 - 3.6.2.1 Market saturation and intense competition
 - 3.6.2.2 High initial cost
- 3.7 Growth potential analysis
- 3.8 Porter's analysis

3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2023

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY TYPE, 2021-2032 (USD MILLION) (THOUSAND SQUARE METERS)

- 5.1 Key trends
- 5.2 Cross-linked
- 5.3 Non-cross-linked

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY FORM, 2021-2032 (USD MILLION) (THOUSAND SQUARE METERS)

- 6.1 Key trends
- 6.2 Sheets
- 6.3 Coils
- 6.4 Others

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY END-USE, 2021-2032 (USD MILLION) (THOUSAND SQUARE METERS)

- 7.1 Key trends
- 7.2 Packaging industry
- 7.3 Automotive industry
- 7.4 Construction & building
- 7.5 Electronics
- 7.6 Medical & healthcare
- 7.7 Others (consumer goods, etc.)

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2032 (USD MILLION) (THOUSAND SQUARE METERS)

- 8.1 Key trends

8.2 Direct

8.3 Indirect

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2032 (USD MILLION) (THOUSAND SQUARE METERS)

9.1 Key trends

9.2 North America

9.2.1 U.S.

9.2.2 Canada

9.3 Europe

9.3.1 UK

9.3.2 Germany

9.3.3 France

9.3.4 Italy

9.3.5 Spain

9.3.6 Russia

9.4 Asia Pacific

9.4.1 China

9.4.2 India

9.4.3 Japan

9.4.4 South Korea

9.4.5 Australia

9.5 Latin America

9.5.1 Brazil

9.5.2 Mexico

9.6 MEA

9.6.1 UAE

9.6.2 Saudi Arabia

9.6.3 South Africa

CHAPTER 10 COMPANY PROFILES

10.1 ACH Foam Technologies

10.2 BASF

10.3 Dow

10.4 Furukawa Electric

10.5 Kaneka Corporation

10.6 Mitsui Chemicals

- 10.7 Plastirol
- 10.8 Pregis
- 10.9 Recticel
- 10.10 Rogers Corporation
- 10.11 Sealed Air Corporation
- 10.12 Sonoco
- 10.13 Synprene
- 10.14 UFP Technologies
- 10.15 Zotefoams

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