

# Europe Nurse Call Systems Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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## Abstracts

Europe Nurse Call Systems Market was valued at USD 705.9 million in 2024 and is estimated to grow at a CAGR of 9.5% to reach USD 1.8 billion by 2034.

This strong market performance is fueled by the increasing shift toward smart healthcare facilities, evolving regulatory frameworks, the growing importance of digital health, and rising demand for patient-centered care in long-term and home healthcare environments. Nurse call systems are essential communication platforms that allow patients to notify nursing staff when they require assistance. These systems, typically operated via wall-mounted buttons, bedside controls, or wearable devices, are connected to centralized panels to ensure faster caregiver response times, enhanced patient safety, and improved workflow efficiency. As Europe's aging population continues to expand, long-term care settings and home healthcare services are increasingly integrating nurse call technologies to manage emergency responses and daily care tasks more effectively. This also supports a broader move toward decentralized healthcare delivery, reducing strain on hospital infrastructure. The adoption of wireless and IP-based systems is accelerating across the region, offering enhanced flexibility, better integration with mobile technologies, and reduced installation and operational costs in both institutional and home-based environments.

In 2024, the integrated communication systems held a 36.2% share. Their popularity stems from the ability to streamline real-time interactions between caregivers and patients while integrating seamlessly with monitoring tools and hospital data platforms. These systems enable voice, text, and alert communication in one interface, helping reduce delays in care and enhancing clinical coordination. Healthcare providers across Europe are investing in these systems to bridge communication gaps and ensure a

connected workflow across multiple departments.

The hospitals segment held a 59.7% share and is expected to reach USD 1 billion by 2034. Medical facilities are focusing more on minimizing response times and boosting patient outcomes. Nurse call technologies enable monitoring of real-time patient requests, ensuring timely interventions and reducing clinical risks. Additionally, European hospitals must meet strict healthcare quality standards and patient safety regulations. These systems assist compliance by offering alert logging, response time documentation, and compatibility with electronic health records, all of which are crucial for accreditation and operational reporting.

Germany Nurse Call Systems Market generated USD 146.1 million in 2024. Government initiatives aimed at improving care quality and operational transparency have been instrumental in boosting system adoption globally. Investments in digital transformation and smart care infrastructure continue to drive demand for advanced nurse call platforms, with providers prioritizing efficiency, scalability, and patient safety. Facilities across both public and private sectors in Germany are aligning with national and EU-wide safety mandates, supporting a consistent surge in system deployments.

Key players in the Europe Nurse Call Systems Market include Johnson Controls, Retekess, SCHRACK SECONET, Caretronic, AMETEK (Rauland), MEEYI, Tunstall Group, Austco, Securitas Healthcare, TekTone, Courtney Thorne, Honeywell, ascom, Baxter (Hillrom), and Intercall. To strengthen their foothold in the Europe Nurse Call Systems Market, companies are investing heavily in R&D to develop scalable, modular solutions that integrate with hospital management systems and mobile devices. Leading providers are expanding wireless and cloud-based product portfolios to support remote monitoring and decentralized care. Strategic partnerships with healthcare groups and system integrators enable customized deployments across diverse care settings. Additionally, firms are localizing service and support teams to meet compliance requirements and ensure smooth integration with country-specific health IT infrastructure.

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