

Europe and MENA Wound Care Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

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Abstracts

Europe And MENA Wound Care Market, valued at around USD 7.5 billion in 2023, is anticipated to grow at a 6% CAGR from 2024 to 2032. Wound care involves the medical treatment of injuries to the skin or underlying tissues, which can be caused by trauma, surgery, or chronic conditions. Key goals in wound care include promoting healing, preventing infections, and minimizing scarring. Rising cases of chronic wounds, such as diabetic foot and pressure ulcers, are driving demand for advanced wound care solutions across Europe and the Middle East. In Europe, an estimated four million individuals suffer from chronic wounds annually, underscoring the urgent need for effective wound care products.

Technological advancements like bioactive dressings and negative pressure wound therapy are enhancing treatment outcomes, while the Middle East's growing healthcare infrastructure is supporting greater access to advanced wound care solutions. By product, the market is divided into advanced wound dressings, surgical wound care, traditional wound care, wound therapy devices, and wound care biologics. Advanced wound dressings, valued at USD 2.4 billion in 2023, lead the market due to their effectiveness in accelerating the healing process. These dressings create optimal healing environments, reduce infection risk, and are especially valuable for managing chronic wounds.

The market is also segmented by application, into chronic and acute wounds. Chronic wounds include diabetic foot ulcers, pressure ulcers, and venous leg ulcers, while acute wounds cover injuries such as surgical incisions and traumatic wounds. The acute wounds segment, valued at USD 4.2 billion in 2023, currently dominates due to the high volume of trauma and surgical injuries requiring immediate care. Further segmentation

by purchase mode shows a strong preference for prescribed products, which held a revenue share of USD 5.4 billion in 2023. The increasing prevalence of chronic conditions, alongside an aging population, is bolstering demand for physician-recommended solutions.

Prescribed treatments often involve advanced dressings and antimicrobial agents that help promote faster recovery while preventing complications. In terms of end-use, hospitals held the largest market share, with revenue at USD 3 billion in 2023. Hospitals are adopting innovative wound care technologies and expanding their wound management services to address the rising incidence of chronic wounds in older populations. Projected to reach USD 12.7 billion by 2032, the Europe and MENA wound care market is seeing strong demand in Europe, particularly due to high rates of chronic diseases. In the UK, an aging population and a shift toward outpatient wound care are likely to drive further market growth.

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