

Europe High Voltage Electric Capacitor Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/E53013344874EN.html>

Date: October 2025

Pages: 146

Price: US\$ 3,250.00 (Single User License)

ID: E53013344874EN

Abstracts

Europe High Voltage Electric Capacitor Market was valued at USD 1.24 billion in 2024 and is estimated to grow at a CAGR of 4.6% to reach USD 1.91 billion by 2034.

The market is seeing steady growth due to strong momentum in industrial electrification efforts, modernization of the regional power grid, and increasing reliance on cross-border electricity trade. As industries move away from fossil fuels and toward electric-based systems, the demand for voltage stabilization and power factor correction through capacitors has grown significantly. These components are becoming indispensable in advanced electric heating systems, microwave technologies, and induction-based processing applications. At the same time, Europe's shift toward a decentralized and dynamic electricity market has made grid responsiveness crucial. Capacitors play a key role in maintaining voltage balance and reactive power control in this evolving setup. With day-ahead electricity markets now shifting to 15-minute intervals, capacitors help manage fluctuations in real time, especially with renewable energy's intermittency. Meanwhile, growing investment in electric vehicle infrastructure and STEP-backed technology deployments is also accelerating the need for robust capacitor systems to meet industrial and energy resilience goals across the region.

The ceramic capacitors segment accounted for a 47.9% share in 2024 and is projected to grow at a CAGR of 4.7% through 2034. Enhanced production technologies like additive manufacturing are shaping this segment by enabling intricate dielectric configurations and crack-resistant structures. This aligns with the increasing requirements for compact and durable capacitor components in Europe's aerospace, defense, and advanced energy sectors. Precision, miniaturization, and performance are key factors fueling the rise of ceramic variants across multiple high-tech verticals.

The transmission and distribution segment held a 47.8% share in 2024 and is anticipated to witness growth at a CAGR of 4.3% through 2034. The increasing stress on Europe's transmission networks, driven by renewable energy deployment and surging electricity demand, is resulting in widespread integration of high-voltage capacitors. These components are critical for voltage regulation and reactive power support, helping utility providers manage grid congestion and ensure continuous power quality across vast geographies.

UK High Voltage Electric Capacitor Market accounted for a 11.6% share in 2024, generating USD 140 million. Rapid technological progress in the country's consumer electronics sector, underpinned by national efforts toward semiconductor autonomy, is supporting greater adoption of high-voltage capacitors. These devices are finding broader application as industries integrate advanced electronic systems into power networks and consumer technologies alike.

Leading participants shaping the Europe High Voltage Electric Capacitor Market include Siemens AG, Rhopoint Components Ltd., CEDICOM Electronics, Vishay Intertechnology Inc., Hitachi Energy Ltd., WIMA GmbH & Co. KG, Murata Manufacturing Co., Ltd., ABB, Panasonic Industry Europe GmbH, Condis SA, Samsung Electro-Mechanics, Schneider Electric SE, General Atomics, KEMET, ISKRA d.o.o., Magnewin Energy Pvt. Ltd., Electronicon Kondensatoren GmbH, Kyocera AVX Components, TDK Corporation, and HVP High Voltage Products GmbH. Companies competing in the Europe High Voltage Electric Capacitor Market are prioritizing innovation, geographic expansion, and sector-focused product diversification. Many players are ramping up R&D to develop capacitors with enhanced thermal stability, compact design, and extended life cycles to meet the evolving needs of power transmission, EV charging networks, and renewable energy infrastructure.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Research design
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid
 - 1.4.2.2 Public
- 1.5 Market definitions

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021 - 2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Regulatory landscape
- 3.3 Industry impact forces
 - 3.3.1 Growth drivers
 - 3.3.2 Industry pitfalls & challenges
- 3.4 Growth potential analysis
- 3.5 Porter's analysis
 - 3.5.1 Bargaining power of suppliers
 - 3.5.2 Bargaining power of buyers
 - 3.5.3 Threat of new entrants
 - 3.5.4 Threat of substitutes
- 3.6 PESTEL analysis
 - 3.6.1 Political factors
 - 3.6.2 Economic factors
 - 3.6.3 Social factors
 - 3.6.4 Technology factors
 - 3.6.5 Environmental factors
 - 3.6.6 Legal factors
- 3.7 Emerging opportunities & trends

- 3.7.1 Digitalization and IoT integration
- 3.7.2 Emerging market penetration

CHAPTER 4 COMPETITIVE LANDSCAPE, 2025

- 4.1 Introduction
- 4.2 Company market share analysis, 2024, by country
 - 4.2.1 UK
 - 4.2.2 France
 - 4.2.3 Germany
 - 4.2.4 Italy
 - 4.2.5 Austria
- 4.3 Strategic initiatives
- 4.4 Competitive benchmarking
- 4.5 Strategic dashboard
- 4.6 Innovation & technology landscape

CHAPTER 5 MARKET SIZE AND FORECAST, BY MATERIAL, 2021 - 2034 (USD MILLION, '000 UNITS)

- 5.1 Key trends
- 5.2 Film capacitors
- 5.3 Ceramic capacitors
- 5.4 Electrolytic capacitors
- 5.5 Others

CHAPTER 6 MARKET SIZE AND FORECAST, BY END USE, 2021 - 2034 (USD MILLION, '000 UNITS)

- 6.1 Key trends
- 6.2 Consumer electronics
- 6.3 Automotive
- 6.4 Communication & technology
- 6.5 Transmission & distribution
- 6.6 Others

CHAPTER 7 MARKET SIZE AND FORECAST, BY COUNTRY, 2021 - 2034 (USD MILLION, '000 UNITS)

- 7.1 Key trends
- 7.2 UK
- 7.3 France
- 7.4 Germany
- 7.5 Italy
- 7.6 Austria

CHAPTER 8 COMPANY PROFILES

- 8.1 ABB
- 8.2 CEDICOM Electronics
- 8.3 Condis SA
- 8.4 Electronicon Kondensatoren GmbH
- 8.5 General Atomics
- 8.6 Hitachi Energy Ltd.
- 8.7 HVP High Voltage Products GmbH
- 8.8 ISKRA d.o.o.
- 8.9 KEMET
- 8.10 Kyocera AVX Components
- 8.11 Magnewin Energy Pvt. Ltd.
- 8.12 Murata Manufacturing Co., Ltd.
- 8.13 Panasonic Industry Europe GmbH
- 8.14 Rhopoint Components Ltd.
- 8.15 Samsung Electro-Mechanics
- 8.16 Schneider Electric SE
- 8.17 Siemens AG
- 8.18 TDK Corporation
- 8.19 Vishay Intertechnology, Inc.
- 8.20 WIMA GmbH & Co. KG

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